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GRAPHITE CORP
THE ENERGY GRAPHITE COMPANY™
CSPG
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TMX
TSX Venture Exchange

DISCLAIMER

Forward-Looking Information

This presentation contains "forward-looking information" within the meaning of Canadian securities legislation. All information contained herein that is not clearly historical in nature may constitute forward-looking information. Generally, such forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to: (i) volatile stock price; (ii) the general global markets and economic conditions; (iii) the possibility of write-downs and impairments; (iv) the risk associated with exploration, development and operations of mineral deposits; (v) the risk associated with establishing title to mineral properties and assets; (vi)the risks associated with entering into joint ventures; (vii) fluctuations in commodity prices; (viii) the risks associated with uninsurable risks arising during the course of exploration, development and production; (ix) competition faced by the resulting issuer in securing experienced personnel and financing; (x) access to adequate infrastructure to support mining, processing, development and exploration activities; (xi) the risks associated with changes in the mining regulatory regime governing the resulting issuer; (xii) the risks associated with the various environmental regulations the resulting issuer is subject to; (xiii) risks related to regulatory and permitting delays; (xiv) risks related to potential conflicts of interest; (xv) the reliance on key personnel; (xvi) liquidity risks; (xvii) the risk of potential dilution through the issue of common shares; (xviii) the Company does not anticipate declaring dividends in the near term; (xix) the risk of litigation; and (xx) risk management.

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DISCLAIMER

Cautionary Statements Regarding the Mineral Resource Estimate

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. There is no guarantee that all or any part of the Mineral Resource will be converted into a Mineral Reserve. Inferred Mineral Resources represent material that is considered too speculative to be included in economic evaluations. Environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues may materially affect the estimate of Mineral Resources. In addition, there can be no assurance that Mineral Resources in a lower category may be converted to a higher category, or that Mineral Resources may be converted to Mineral Reserves.

Cautionary Statements Regarding the Preliminary Economic Assessment (PEA)

The preliminary economic assessment is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

Currency Presentation

Unless otherwise indicated, all dollar figures are in United States currency (USD$).

Qualified Person

Donald Baxter, P.Eng., Alabama Graphite Corp. President and Chief Executive Officer is a Qualified Person as defined by National Instrument 43-101 (“NI 43-101”) guidelines, and has reviewed and approved the technical content of this Corporate Presentation.

For more information on Alabama Graphite Corp. and for the latest Company news and updates, please visit www.alabamagraphite.com. For all corporate filings and disclosures, please visit the Company’s issuer profile on www.sedar.com.

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www.alabamagraphite.com

1
CSPG IS A CRITICAL MATERIAL IN THE GREEN-ENERGY SUPPLY CHAIN

2

AGC IS THE ONLY PURE-PLAY CSPG DEVELOPMENT COMPANY

AGC OVERVIEW

- **Unique** — core business model is based on the production of battery-ready graphite (CSPG)
- **American sourced** and **manufactured** solution
- Strong interest from **U.S. Department of Defense** (DoD) Li-ion battery manufacturers
- The **most experienced team** in the graphite development space
- **Fast-tracking development** of the most advanced flake graphite project in the **United States of America**
- Ideal **location** and **logistics** — both graphite projects are located in a geopolitically **stable**, **mining-friendly** jurisdiction — in the historic **past-producing 'Alabama Graphite Belt'** — with excellent **established infrastructure**
- **Hospitable climate**, ideal for **year-round mining operations**

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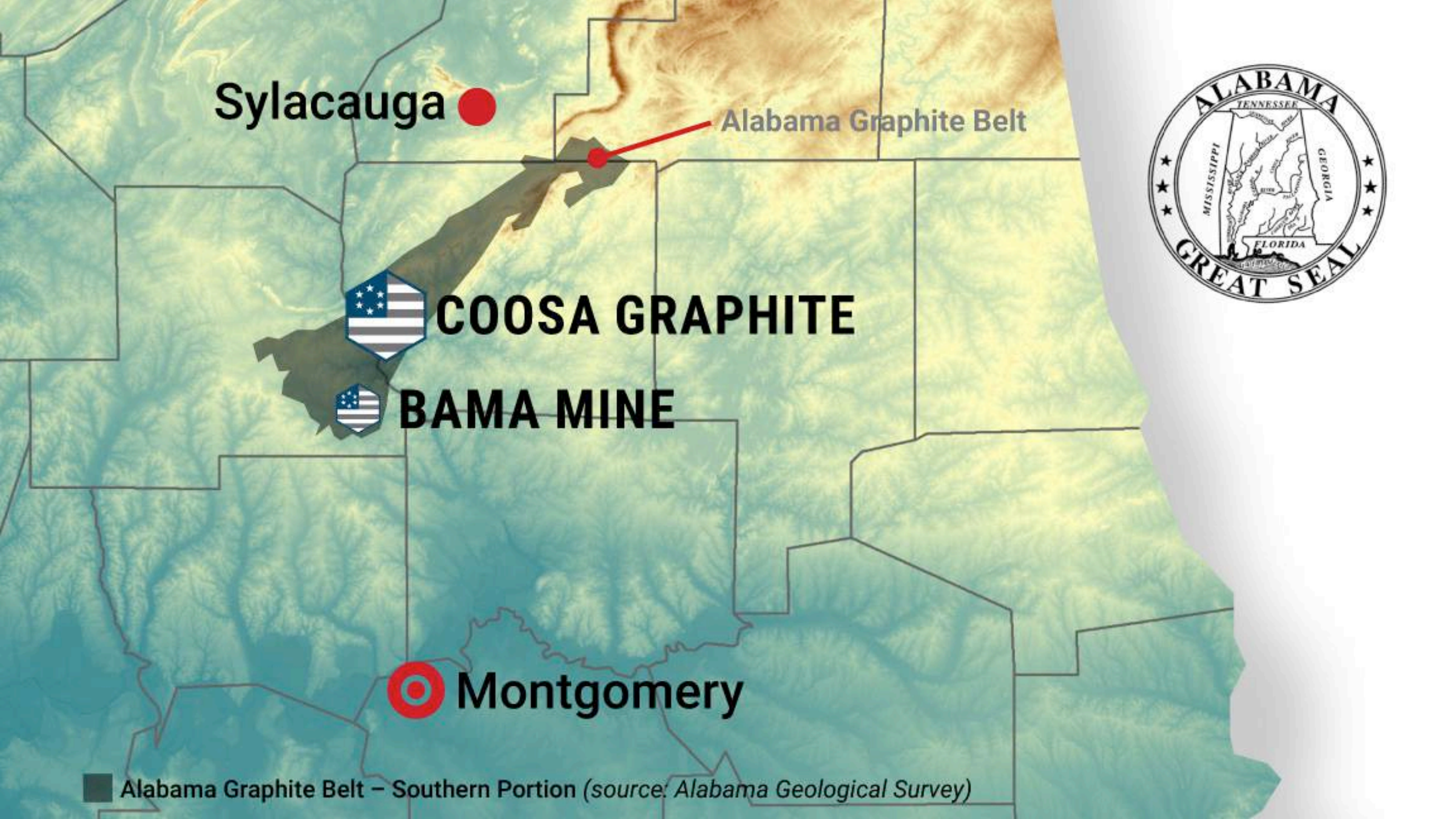

Sylacauga
Alabama Graphite Belt
COOSA GRAPHITE
BAMA MINE
Montgomery
ALABAMA
GREAT SEAL
TENNESSEE
MISSISSIPPI
GEORGIA
FLORIDA
Alabama Graphite Belt – Southern Portion (source: Alabama Geological Survey)

THE PROBLEM AND OPPORTUNITY

- **Rapidly expanding U.S. Lithium-ion battery and green energy industry does not have a U.S.-based supplier of specialty battery-ready graphite**
- Critical component in the anode
- Current production is 100% controlled by China
- Key issue for DoD and DoE contractors
- Synthetic graphite does not perform as well as natural and is considerably more expensive
- **Alabama Graphite Corp. (AGC) is the only battery-grade graphite project in the contiguous U.S.A.**
- Supplier of a critical input to the green-energy market
- AGC will utilize state-of-the-art environmentally responsible mining and processing methods

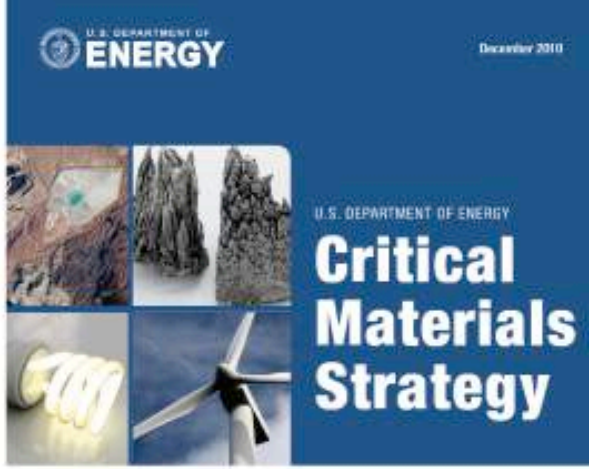
MISSION STATEMENT

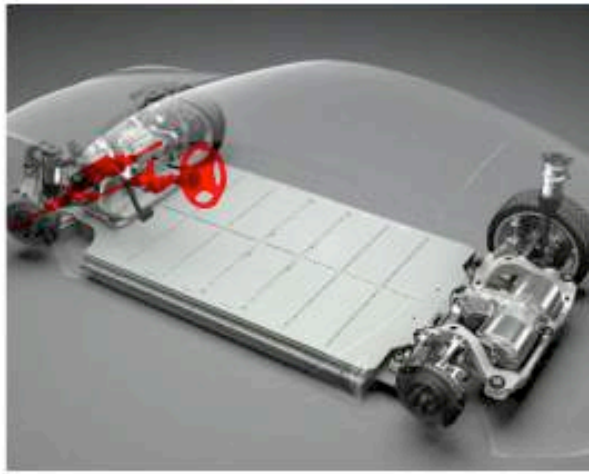
- Alabama Graphite Corp's mission is to build and advance AGC as an **American sourced and manufactured green-energy supply chain producer**, addressing the needs of the U.S. DoD and DoE battery manufacturers, as well as the rapidly expanding American lithium-ion battery industry

The most advanced battery-grade Graphite Project in the United states

WHY GRAPHITE MATTERS

- Graphite is a **critical strategic mineral** (the USA has declared graphite a supply critical mineral; the European Union declared graphite a critical raw material)
- Although there are ~200 graphite applications, the one with the most significant and enduring future demand is **lithium-ion batteries** (graphite is used to manufacture the anode in a lithium-ion battery)
- **Graphite**, specifically, **Coated Spherical Graphite** — or **'CSPG'** — is used to manufacture the **anode** in a **Lithium-ion (Li-ion) battery**
- Each electric car contains **100** to more than **200+ pounds** of CSPG
- It takes 10 to 30 times more **graphite** than lithium to make a lithium-ion battery — the minimum graphite purity required is **99.95% Cg**
- Future graphite **demand** is driven primarily by the expanding **lithium-ion battery markets** (transportation and stationary battery markets)



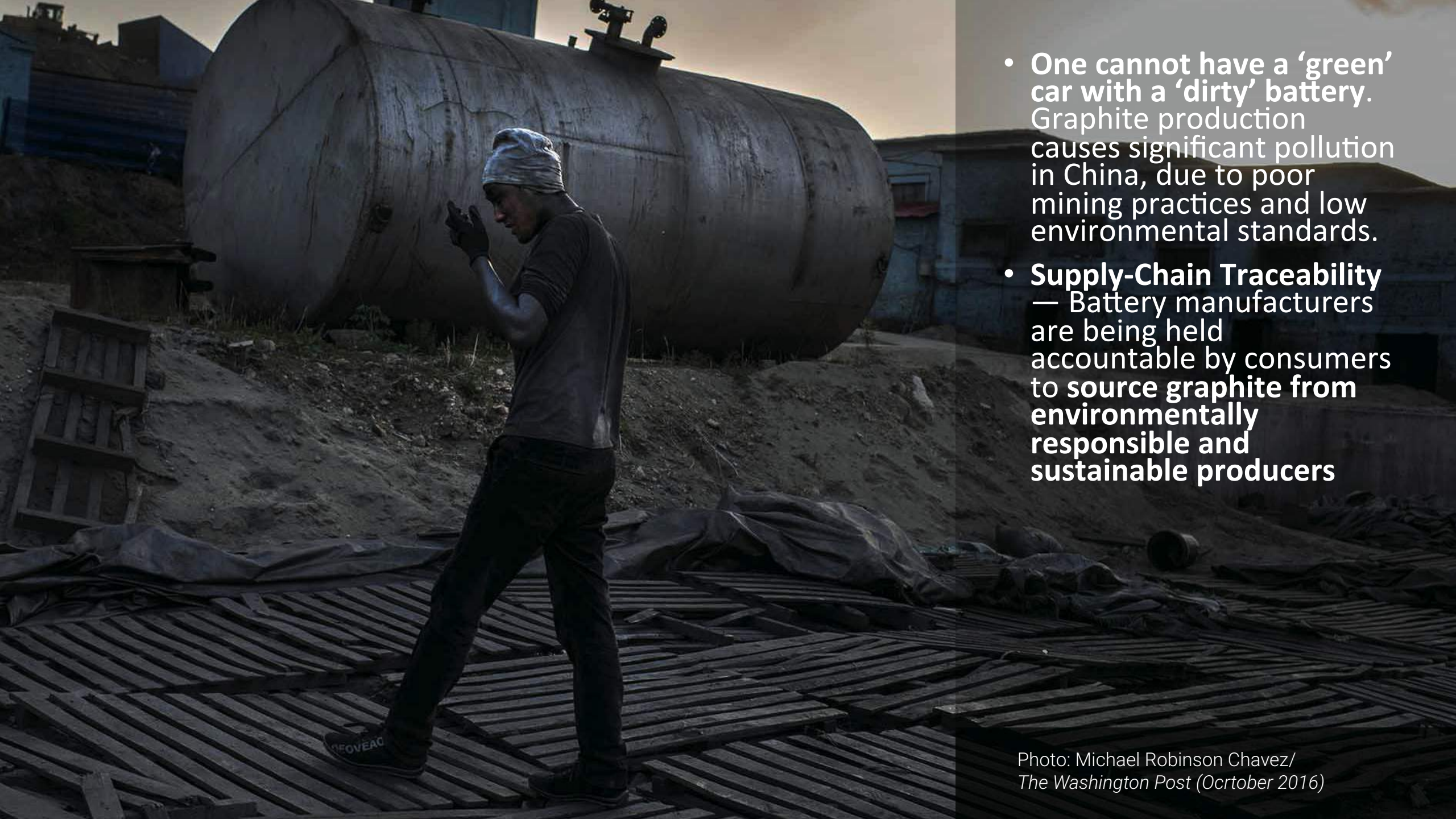


FLAKE GRAPHITE CONCENTRATE — PRIMARY PROCESSING

- **Current world consumption of Flake Graphite: 375,000 tonnes per annum**
- **75% from China, 10% Brazil, 10% India (consumed domestically), 5% (Madagascar, North Korea)**
- **There is no graphite production in North America**
- **40% of consumption is in the refractory business, remainder in steel, automotive (brake pads, clutch, gaskets), electronics, composite materials, and powder metals**
- **Currently sells for $750 to $850* per tonne; it is not cost effective to produce conventional graphite concentrate in North America**
- **Other graphite development companies' (worldwide) business plans, PEAs, and Feasibility Studies are based on producing tens of thousands of tonnes of primary-produced graphite concentrate at unrealtistic selling prices**

COATED SPHERICAL GRAPHITE (CSPG) — SECONDARY PROCESSING

- **A supply-critical input material for the anode in Li-ion batteries, can be natural or synthetic**
- **Current consumption for Li-ion batteries is 80,000 tonnes (50,000 natural CSPG; 30,000 synthetic)**
- **100% of CSPG production is controlled by China with an unsustainable environmental footprint**
- **There is 10x's more graphite in a Li-ion battery than there is lithium**
- **Natural CSPG sells for ~$7,000-$12,000 per tonne,* although reports indicate ~$18,000 per tonne for CSPG (FOB midwestern USA)**
- **Synthetic graphite sells for ~$20,000 per tonne, is made from a petroleum byproduct and has a significant CO_2 footprint from production**
- **There is currently no CSPG production in North America**



- **One cannot have a ‘green’ car with a ‘dirty’ battery**. Graphite production causes significant pollution in China, due to poor mining practices and low environmental standards.
- **Supply-Chain Traceability** — Battery manufacturers are being held accountable by consumers to **source graphite from environmentally responsible and sustainable producers**

Photo: Michael Robinson Chavez/
The Washington Post (Ocrtober 2016)

- **100% of CSPG production is controlled by China with an unsustainable environmental footprint**

Photo: Andrew Miller/
Benchmark Mineral Intellifgence
(September 2016)

BATTERY MARKET SEGMENTS

3 Main Demand Drivers for CSPG

- **Transportation Batteries**: to power electric vehicles; the electrification of automotive is evolving rapidly from niche to mainstream (significant growth)
- **Stationary/Commercial/Utility Grid-Storage Batteries**: energy storage for electrical grid, commercial and residential buildings; solar, wind and for traditional power storage and peak shaving (exponential growth)
- **Consumer Electronics Batteries**: smartphones, laptops, tablets, wearable electronics, power tools, and other battery-powered devices (moderate growth)

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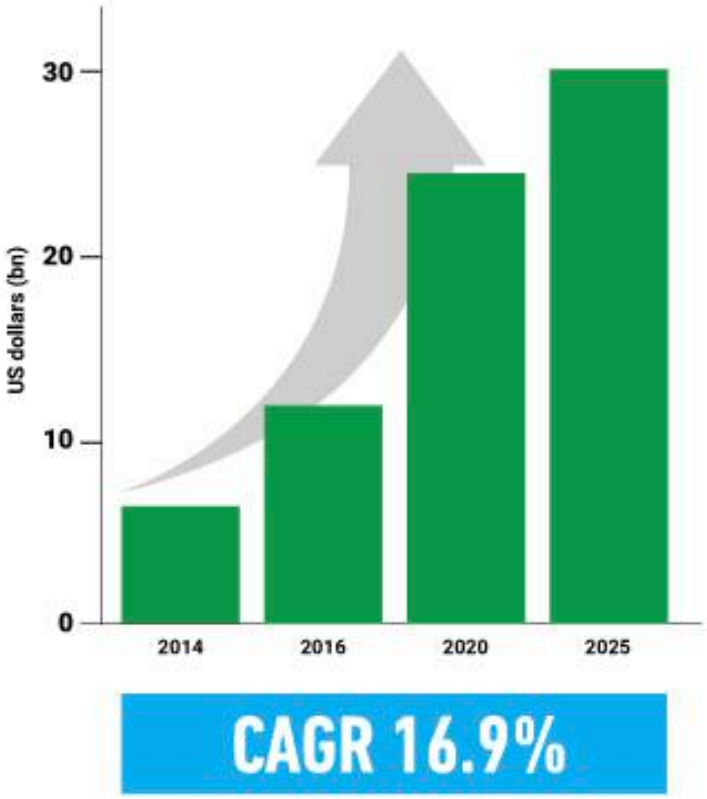
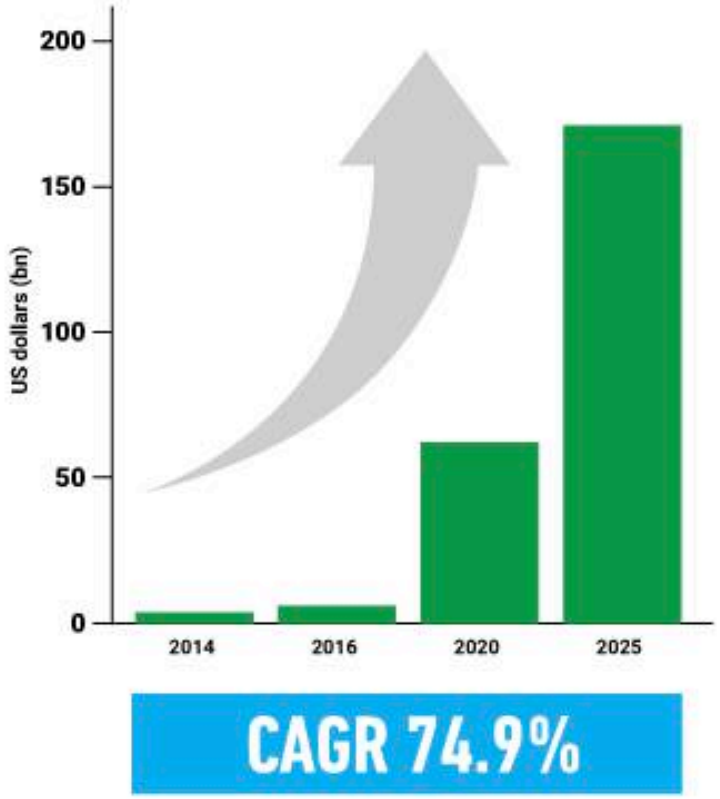
BATTERY MARKET SEGMENTS

Panasonic's Forecast for Lithium-ion Battery Growth (Revenue 2014--2025)





Source: Panasonic Corporation/Benchmark Mineral Intelligence (2015)

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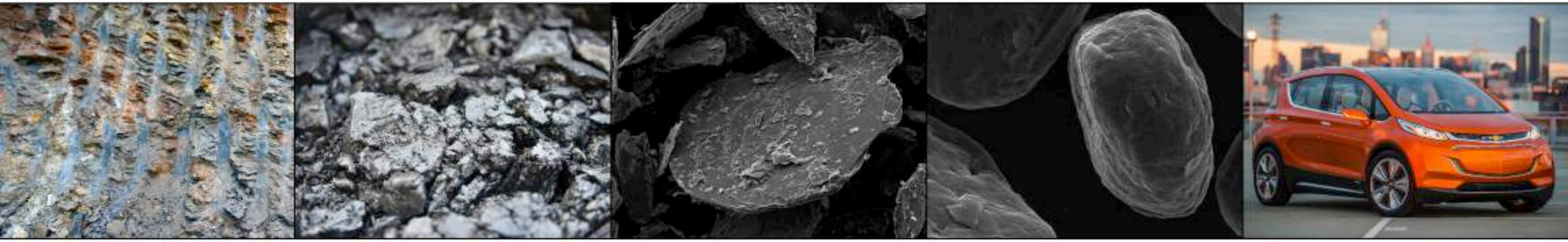
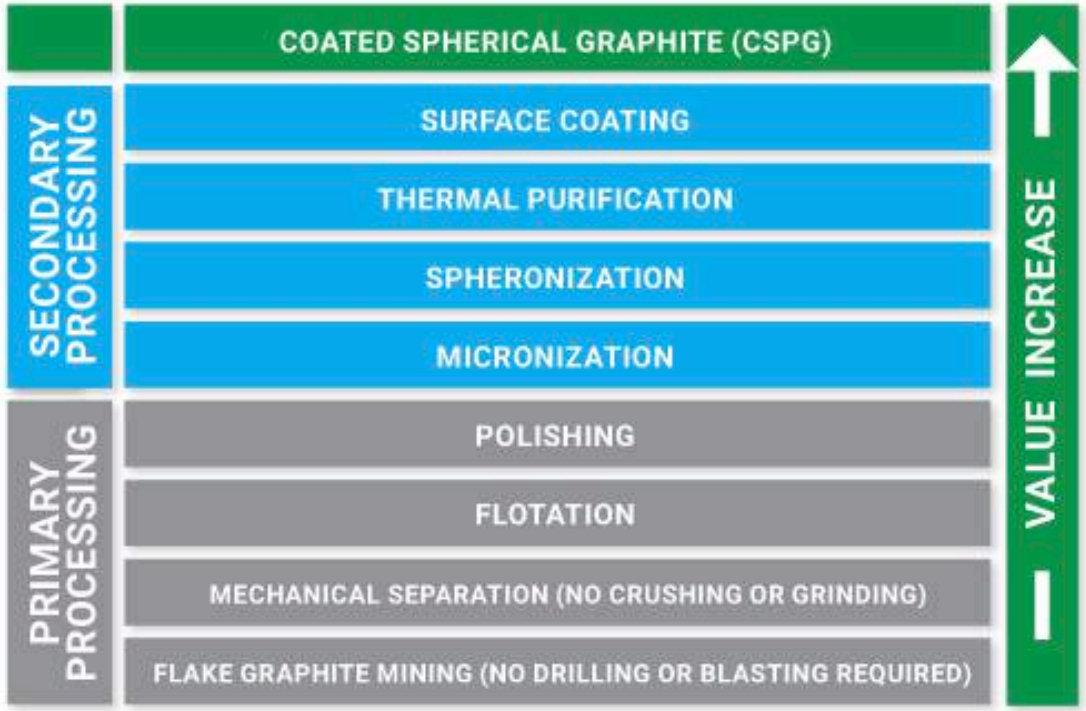
AGC'S BUSINESS STRATEGY: MINE TO GREEN-ENERGY MARKETS

- AGC's strategy is **not** to sell traditional, run-of-mine graphite. AGC intends to **divert and process 100% of run-of-mine graphite (primary production) into secondary processed, specialty graphite products** — specifically **CSPG** — for use in **Li-ion batteries**



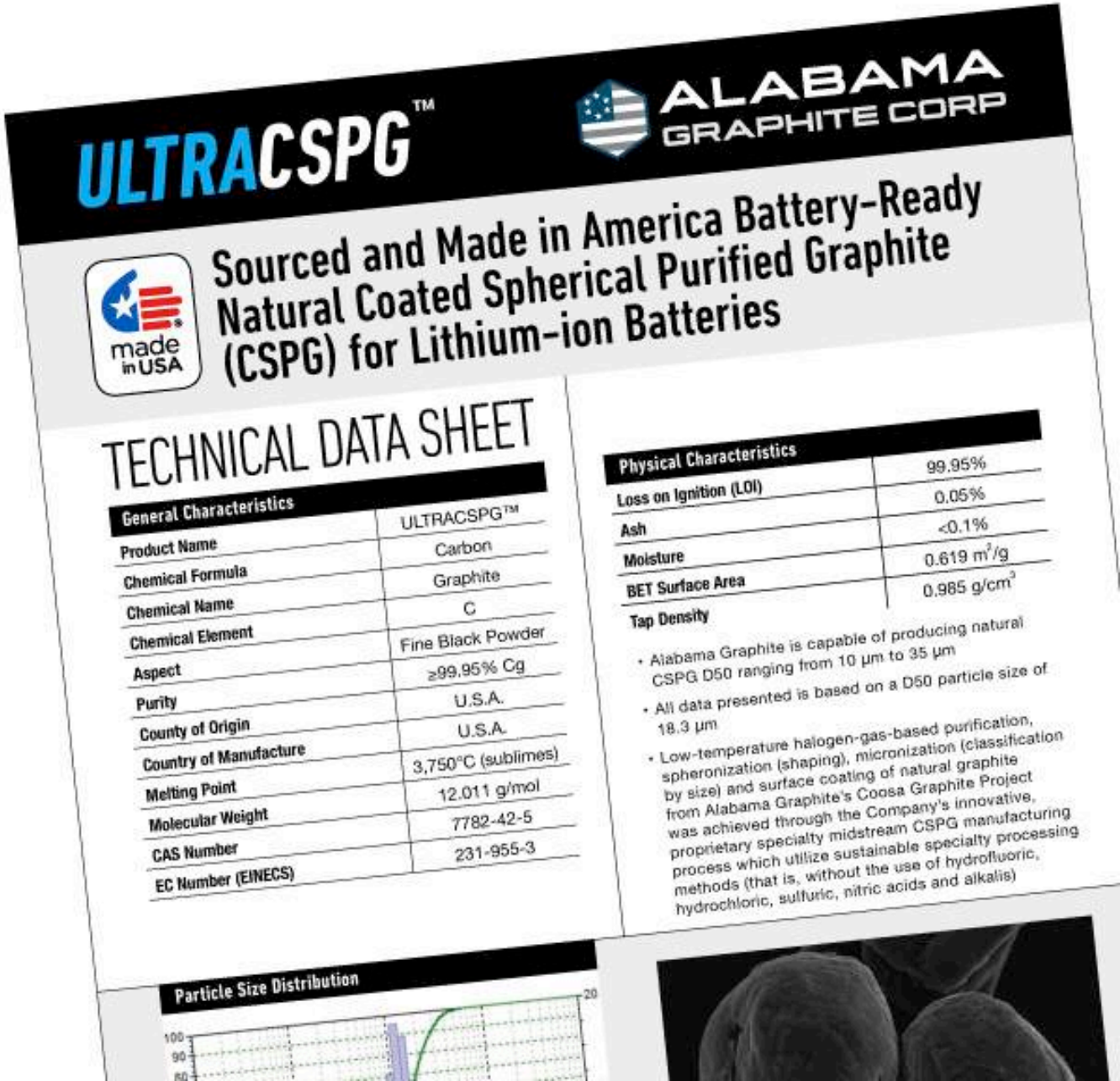
AGC HAS DEVELOPED A PROPRIETARY PROCESSING TECHNOLOGY

- **Primary processing produces low-value graphite products**
- Used in the steel industry, brake pad, lubricants, etc.
- Widely known and understood processing methods
- **CSPG production requires specific expertise, knowledge and experience**
- Widely (and wrongly) believed that expertise does not exist outside of China
- **Spheronization, micronization and surface coating achieved through AGC's innovative, proprietary secondary processing**

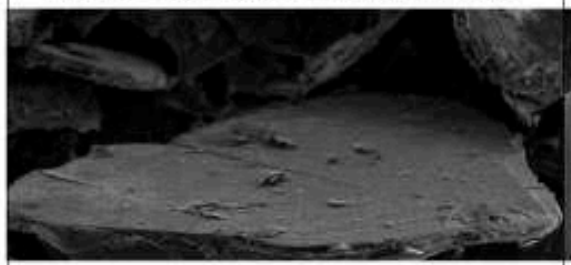
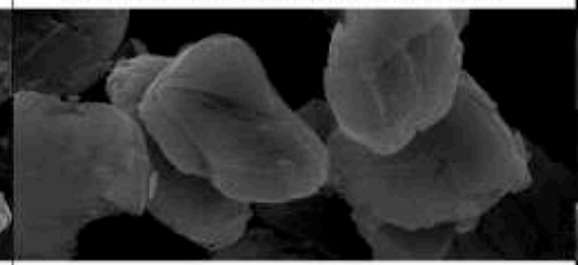
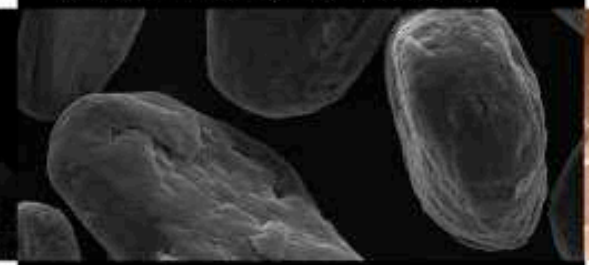


ULTRACSPG™

- AGC's core product is battery-ready, natural **Coated Spherical Graphite** (CSPG)
- ACG is capable of producing CSPG **D50** ranging from **10µm** to **35µm**
- Low-temperature halogen-gas-based purification, spheronization (shaping), micronization (classification by size) and surface coating of graphite from AGC's Coosa Graphite Project was achieved through the Company's innovative, proprietary specialty midstream CSPG manufacturing process which utilize **sustainable** and **responsible** processing methods (that is, **without the use of hydrofluoric, hydrochloric, sulfuric, nitric acids and alkalis**)



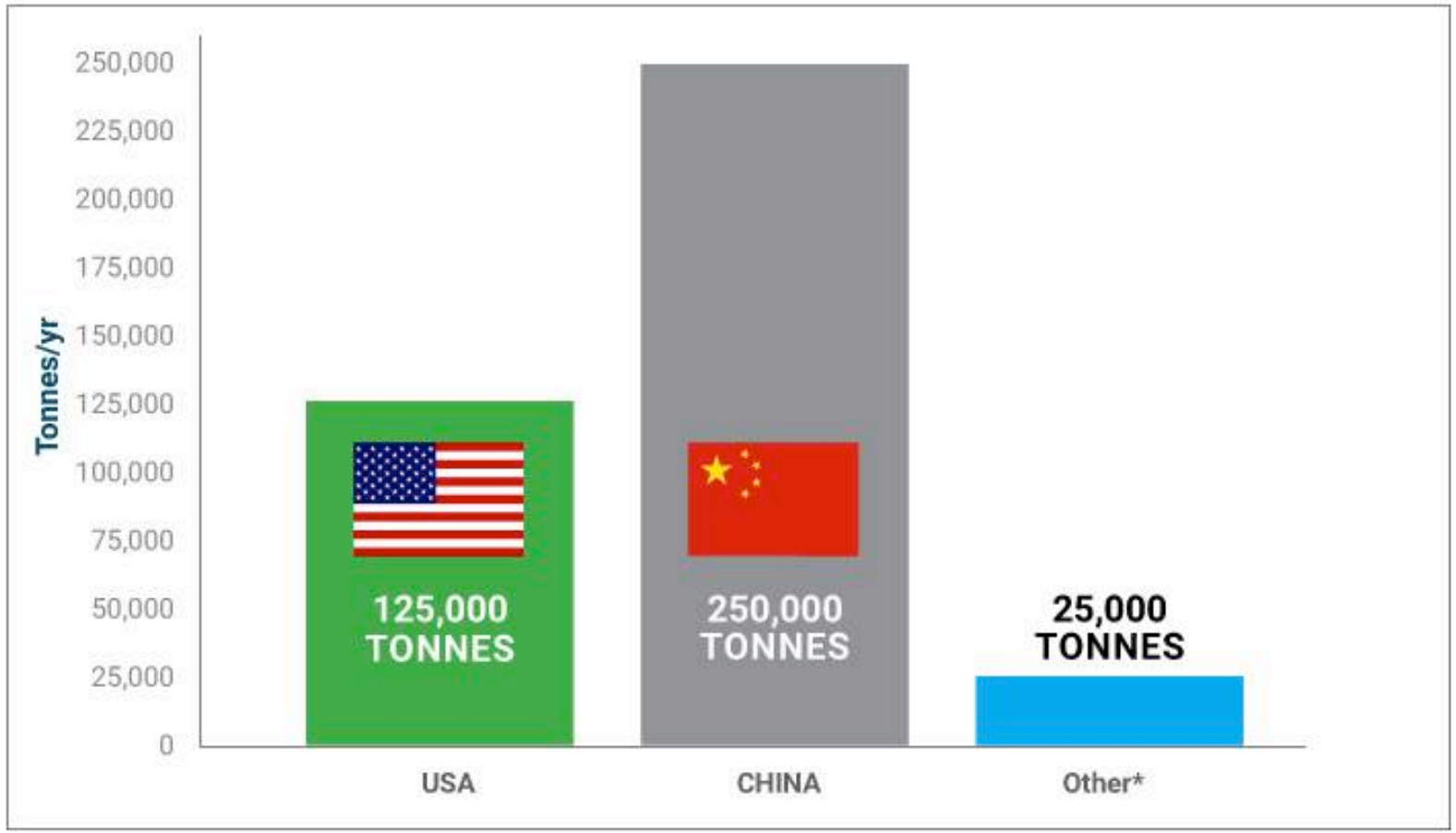
NATURAL BATTERY-GRAPHITE PRICING

Graphite Flake Concentrate	Spherical Graphite (Uncoated)	Coated Spherical Graphite (CSPG)	Lithium-ion Anode Paste
Primary Processed Graphite	*Secondary Processed Specialty Graphite*	*Secondary Processed Specialty Graphite*	*Secondary Processed Specialty Graphite*
$750–850/tonne**	$3,000–$3,500/tonne*	**$7,000–$12,000/tonne***	$25,000–$35,000/tonne*
• 94%–97% Cg • +80 mesh • Flat forecasted demand for years to come	• ≥ 99.95% Cg • 10–25 µm • Significant and enduring future demand	• ≥ 99.95% Cg • 10–25 µm • Significant and enduring future demand	• Typically 93%-95% CSPG by Weight • Significant and enduring future demand
			
Mining Mechanical Separation Flotation Polishing	Purification Spheronization Micronization Classification	Surface Coating ALABAMA GRAPHITE CORP	CSPG combined with polymers, solvents and conductive material to produce an anode paste Anode paste is applied to a copper foil substrate to form the Li-ion battery anode
Core business model of all graphite development companies worldwide	**China produces 100% of the world's spherical graphite**	**Core business model of Alabama Graphite Corp.**	
LOWEST VALUE			**HIGHEST VALUE**

** Source: Benchmark Mineral Intelligence (August 2016). Prices are in U.S. dollars*
*** Source: Indusrtrial Minerals (August 2016). Price is in U.S. dollars*

Strong Demand: CSPG Markets in 2020

- **Based on forecasted global Li-ion capacity, requiring 400,000 tonnes of CSPG**



** Includes Europe, Korea and Taiwan*
Source: Benchmark Mineral Intelligence (2016)

RAPIDLY EXPANDING U.S. BATTERY INDUSTRY WILL REQUIRE A SECURE, RELIABLE U.S. SOURCE OF CSPG

- **‘Made-in-USA’** graphite holds significant potential benefits for American clients
- **‘Sourced-in-USA’** graphite is a key differentiator for the U.S. government, namely the DoD, DoE and their contractors/ suppliers
- Once in production, AGC’s CSPG would be both **sourced** and **made** in the USA
- **AGC has shipped sample material to multiple U.S.-based potential customers for evaluation**

TEST RESULTS CONFIRM AGC'S CSPG CAPABILITY IN LI-ION BATTERY SPACE

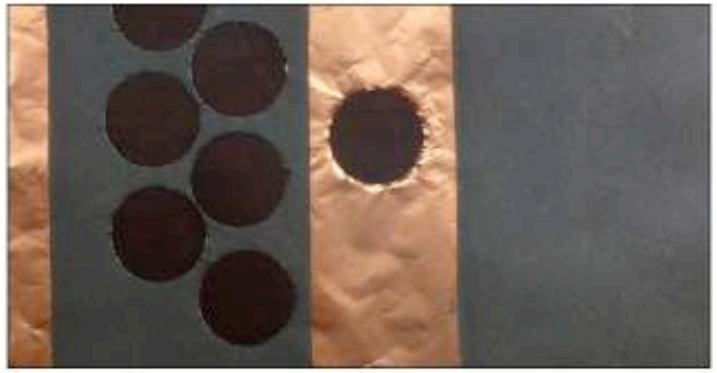
- AGC's CSPG performed well and achieved near theoretical electrochemical performance
- Demonstrated superior performance to costlier and environmentally questionable synthetic

AGC's CSPG vs. Commercial Synthetic Graphite

CR2016 Li-ion Battery Anode	Reversible Capacity (mAh/g)	Irreversible Capacity Loss (%)	BET Surface Area (m^2/g)
AGC Li-ion CSPG D50=18.3 µm	367.21 mAh/g	5.09% **(94.91% efficient)**	0.62 m^2/g
Commercial Li-ion Synthetic D50=15.8 µm	347.2 mAh/g	6.06% (93.94% efficient)	1.15 m^2/g

Note: mAh/g = milliampere hour per gram
m^2/g = square meter per gram

BATTERY TESTING HIGHLIGHTS



- Graphite percentage by loss-on-ignition (LOI) test was **99.95 wt% C**
- Tap density was **0.985 g/cm^3**
- Initial performance suggests that AGC's CSPG has **high stability** upon cycling
- High-rate pulse discharge indicates that AGC's CSPG can **operate at high drain rates**
- The test results confirm AGC's potential capability to **manufacture** and **tailor lithium-ion battery anode grade graphite**

Photos: Donald Baxter/Alabama Graphite Corp.

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AGC SENDS CSPG SAMPLES TO U.S. DOD CONTRACTORS

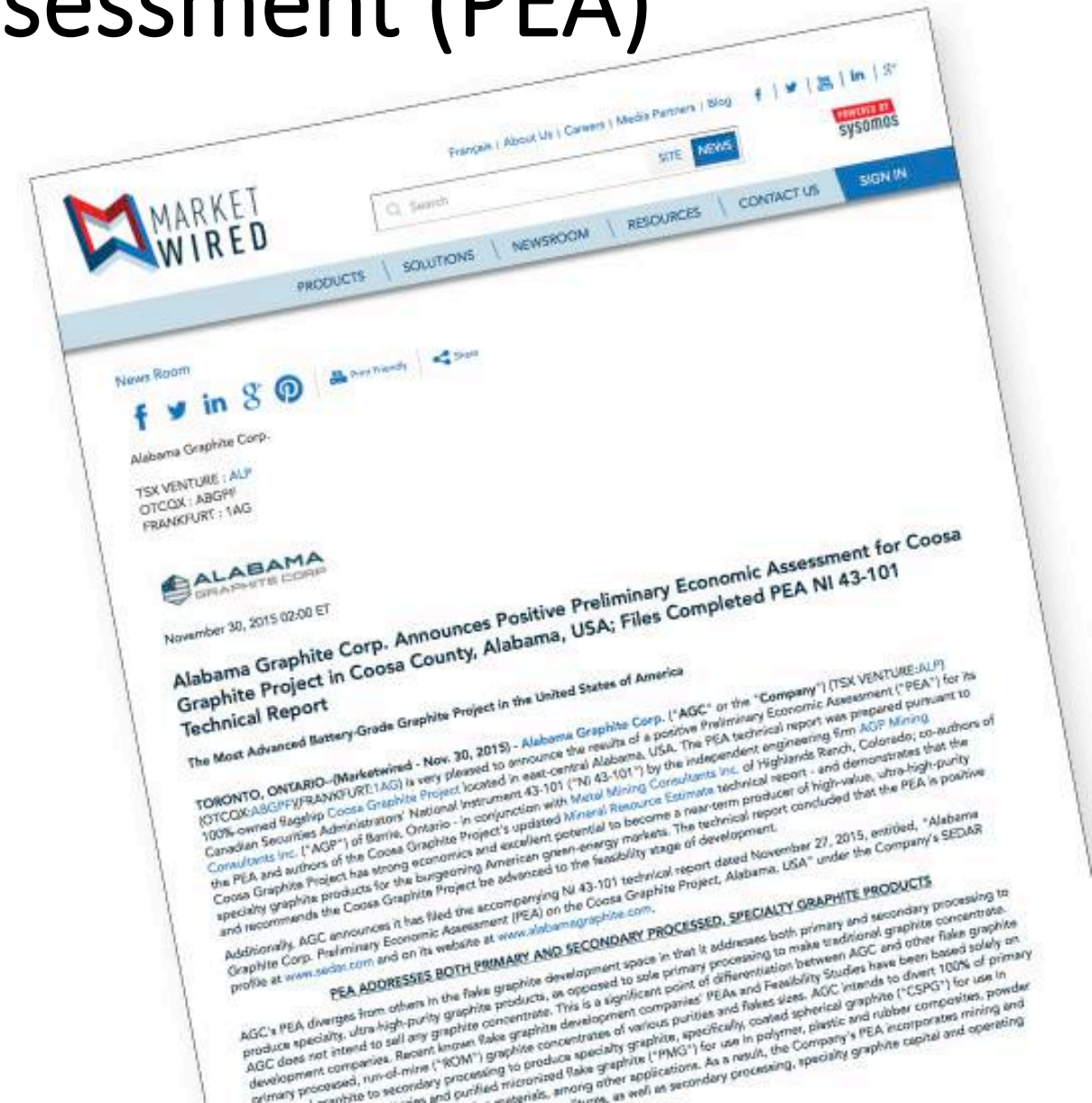
‘Sourced-in-USA’ and ‘Made-in-USA’ CSPG

- Major U.S. DoD Li-ion battery solutions provider contacted AGC requesting **2 evaluation samples of CSPG**
- **DoD**, **DoE**, and **U.S. government agencies** encourage their contractors and suppliers to **source input materials from within the USA** whenever possible
- The ‘**Buy American Act**’ and other legislation may afford AGC a potential significant competitive advantage over its peers

AGC has 9 Non-disclosure agreements with dod li-ion battery manufacturers for cspg samples

Preliminary Economic Assessment (PEA)

- PEA diverges from others in the flake graphite development space in that it addresses both **primary** and **secondary processing** to produce **specialty, ultra-high-purity graphite products**, as opposed to sole primary processing to make traditional graphite concentrate
- **AGC does not intend to sell any graphite concentrate**. This is a significant point of differentiation between AGC and other flake graphite development companies. Recent known flake graphite development companies' PEAs and Feasibility Studies have been based solely on primary processed, run-of-mine (ROM) graphite concentrates of various purities and flake sizes



PRELIMINARY ECONOMIC ASSESSMENT (PEA)

- The PEA confirms Coosa as a project with **attractive potential returns** and the **lowest capital investment** in the graphite development space

$43.2 M
Initial CAPEX

$2.4 Billion
Life of Mine Gross Revenue

$67.5 million
pre-tax annual cash flow

$49.7 million
post-tax annual cash flow

$533 Million
Life of Mine OPEX

IRR & NPV

	PRE TAX	POST TAX
Payback	1.9 Yrs	2 Yrs
IRR	52.2%	45.7%
NPV(8%)	$444M	$320M
NPV(10%)	$329M	$236M

PRELIMINARY ECONOMIC ASSESSMENT (PEA)

- AGC intends to produce **2 specialty graphite products**:

1. **CSPG** for use in lithium-ion (Li-ion) batteries
2. **Purified Micronized Flake Graphite** (PMG) for use in polymer, plastic and rubber composites, powder metallurgy, energy materials, and friction materials, etc.
   AGC's **PMG is an off-spec byproduct of CSPG**

Specialty Graphite Products

Category	Price Per Tonne	Planned Production
CSPG (15 microns) >99.95% Carbon Selling Price	$ 9,000	**75%**
PMG (5 micron >80%) >98% Carbon Selling Price	$ 2,000	**25%**
Blended Selling Price for CSPG & PMG	$7,250	**100%**
Life of Mine Blended OPEX for CSPG & PMG	$1,555	**100%**

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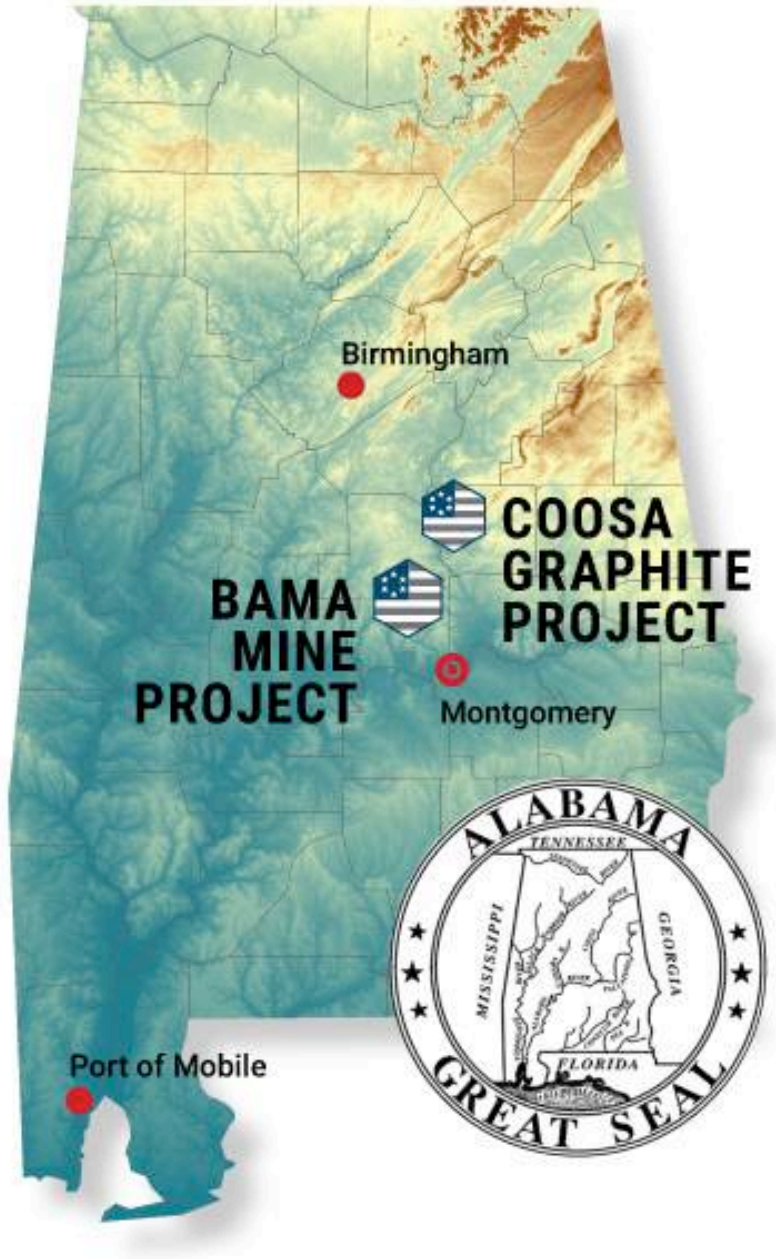
AGC OVERVIEW

- **Canadian-listed** graphite development company
- **100% ownership** of **2** U.S.-based flake graphite projects — the flagship **Coosa Graphite Project** and the **Bama Mine Project** — in east-central Alabama
- Coosa holds the **largest NI 43-101 Indicated Graphite Mineral Resource Estimate** in the USA
- Mineral leases cover **~43,000 acres** on **private land**
- **State permitting only**, no federal permitting required; no First Nations issues
- **PEA**, **Pilot Plant**, **Li-ion battery test results** completed
- Both projects are located in the historic, past-producing **'Alabama Graphite Belt'**



THE ALABAMA GRAPHITE BELT

There were more than 30 producing graphite mines within the alabama graphite belt

Theabove photo is the mill building of the last operating graphite mine in Ashland, Alabama, near the coosa graphite Project (September 1949)

COOSA GRAPHITE PROJECT
NI 43-101 MINERAL RESOURCE ESTIMATE

- **The Largest Indicated Mineral Resource in the United States**

Resource Category	Tonnage	Grade	Contained Graphite
Indicated	78,488,000 TONS	2.39% Cg	1,876,000 tons Cg
Inferred	79,433,000 TONS	2.56% Cg	2,034,000 tons Cg

- Utilizing a cutoff grade of 1% Cg
- Announced October 13, 2015
- AGC's Prelimiary Economic Assesment (PEA) is based on a Life of Mine plan of 27 years based on mining ~10% of Mineral Resource Estimate

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THE BEST GRAPHITE PROJECT LOCATION

- ***SUperior Logistics***
- Ideal **location** and **proximity** to **customers**/potential **offtake partners**
- Established **infrastructure**
- Excellent **roads**, **rail**, low-cost **electricity**, **water**, and **labor** (Alabama is a 'Right-to-Work' state)
- Access to **Port of Mobile** (deep-water sea port)
- Hospitable **climate** for year-round mining operations

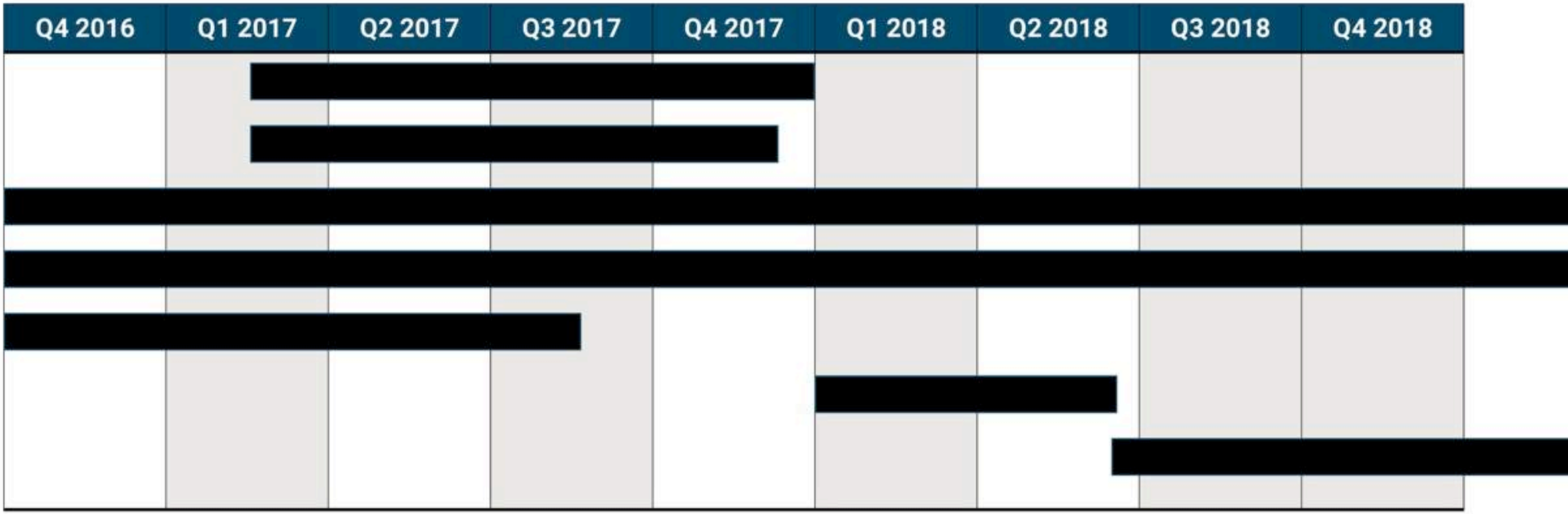
- ***Mining-Friendly Jurisdiction***
- **Private land**; no First Nations issues
- **State-level permitting only**; no federal permitting required
- **Strong support** from **local stakeholders** and all levels of **local** and **state** government

WHAT DOES AGC NEED TO ACCOMPLISH NEXT?

Milestone	Duration
N.I. 43-101 Feasibility Study on the Coosa Graphite Project *includes Detailed Engineering*	~ 10 to 12 months from commencement
Pilot Plant 2 (Secondary Processing to produce CSPG) *in conjunction with the Feasibility Study*	~ 10 months from commencement
Battery Material Development: CSPG Production and Test Work	ongoing
Marketing CSPG Samples to Potential Offtake Partners	ongoing
Alabama State Environmental/Mine Permitting	~ 9 to 10 months from commencement
Project Construction/Build Out *Open-Pit Mine, Primary and Secondary Processing Plants*	< 6 months
Commercial Production	**Q2 2018**

**Note: AGC's ability to complete the above-mentioned milestones are contingent upon the Company's ability to raise the requisite capital*
Milestones highlighted in grey can be commenced concurrently

AGC TIMELINE



**Note: AGC's ability to complete the above-mentioned milestones are contingent upon the Company's ability to raise the requisite capital*

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MANAGEMENT TEAM

- **Donald K. D. Baxter, P.Eng.**
  President, Chief Executive Officer and Executive Director
- Mr. Baxter is one of the premier graphite mining experts on the continent, having helped define three graphite deposits and having built one of only two producing graphite mines in North America. Mr. Baxter previously served as President and Chief Operating Officer of Focus Graphite Inc., President of Northern Graphite Corporation, and Director of Mining for Ontario Graphite. An industry veteran, Mr. Baxter is the only CEO in the graphite development space with demonstrated graphite mining and processing experience. With the most applied CSPG experience of any senior executive in the graphite development space, Mr. Baxter has successfully led three CSPG campaigns that are widely regarded as the premier CSPG programs in the industry. Mr. Baxter holds a degree in Mining Engineering from Queen's University and is a 'Qualified Person' as defined by National Instrument 43-101 (N.I. 43-101) guidelines.
- **Tyler W. P. Dinwoodie**
  Executive Vice President
- Tyler Dinwoodie is a marketing expert and a corporate strategic advisor with two decades of international experience. Mr. Dinwoodie has an extensive background in market and industry analysis in the graphite sector, having previously served as Senior Vice President of Marketing for
  Focus Graphite Inc., as well as a marketing, communications and strategic consultant for other graphite development companies. As Special Advisor to the Chief Executive Officer of Intercontinental Potash Corp., Mr. Dinwoodie's marketing collaterals were directly responsible for raising millions of dollars in strategic investment. Additionally, Mr. Dinwoodie has consulted for numerous private and public (TSX-, TSX-V-, NYSE MKT and OCTQX-listed) resource and advanced materials companies, both in Canada and the United States. Since 2012, Mr. Dinwoodie's work has played a critical role in raising more than $100 million in investment.

ALABAMA
GRAPHITE CORP

MANAGEMENT TEAM

- **Douglas C. Bolton**, CA, CPA
  Chief Financial Officer
- Douglas Bolton has more than three decades of public accounting experience, providing audit, accounting, tax, and consulting services to a wide variety of clientele. Throughout his career in public practice, Mr. Bolton has provided audit services to a number of reporting issuers involved in the mining and resource industry, listed on the TSX-Venture Exchange. In addition to his role as Chief Financial Officer for AGC, Mr. Bolton also serves as Director and Chief Financial Officer for Laurion Mineral Exploration Inc., and as interim Chief Financial Officer for Adex Mining Inc. A graduate of York University, Mr. Bolton holds both CPA and CA designations from the Chartered Professional Accountants of Ontario and the Institute of Chartered Accountants of Ontario respectively.
- **George C. Hawley**
  Director of Technology
- A graphite industry expert, George Hawley's background is in chemistry, chemical engineering and polymer materials. Having successfully developed several innovative processes involving graphite, Mr. Hawley's graphite work has encompassed nuclear, chemical, rocket nozzles, anodes, friction materials, heat management, electrodes, and carbon brushes. A member of the U.S. Society of Plastics Engineers, American Chemical Society, and Society of Mining Engineers, Mr. Hawley's more than five decades of experience includes research and development for one of the world's largest producers of synthetic graphite products, the Morgan Crucible Company (now Morgan Advanced Materials), and lead acid battery manufacturer Chloride Exide Limited, as well as for government agencies and various mining companies in the USA, Europe, Japan, Australia, Africa, and Canada.

ALABAMA
GRAPHITE CORP

MANAGEMENT TEAM

- **Jesse R. Edmondson**
  Director of Business Development
  Director of Community and Government Relations
  Project Geologist
- With a Masters of Science in Geology from the University of Arkansas, Jesse Edmondson has a distinguished academic background that includes numerous peer-reviewed publications and lectures. Mr. Edmondson has been with Alabama Graphite Corp. since the Company's inception and has supervised all surface exploration, airborne and ground geophysics, trenching, and additional sonic and core drilling. Mr. Edmondson was awarded an IWater (IGERT) PhD Fellowship from Colorado State University in 2012 and a PhD Research Fellowship to MIT/WHOI Joint Program in 2014, both of which he declined in order to continue his work with Alabama Graphite Corp. Additionally, Mr. Edmondson manages the Company's relationships with local stakeholders and local government officials.
- **Ann-Marie M. Pamplin**
  Vice President, Investor Relations
- Ms. Pamplin is an investor relations, corporate development, marketing and communications professional with extensive experience in both Canada and the United States for TSX- and TSX-V-listed resource companies, with an emphasis on graphite. A member of both the Canadian Investor Relations Institute (CIRI) and the National Investor Relations Institute (NIRI), Ms. Pamplin holds an Honours Bachelor of Arts degree from McMaster University, a Bachelor of Education degree from Wilfrid Laurier University and earned her Canadian Securities Course (CSC®) certification from the Canadian Securities Institute in 2013.

ALABAMA
GRAPHITE CORP

MANAGEMENT TEAM

- **Randy A. Moore**
  Strategic Advisor
- Mr. Moore is the former President of U.S. Department of Defense multi-chemistry battery manufacturer, EaglePicher Technologies, LLC. EaglePicher is the leading producer of high-reliability batteries and energetic devices for the defense, aerospace and commercial industries, and provides significant experience and broad capability in battery electrochemistry. Mr. Moore led EaglePicher for nearly eight years, until the end of 2015, overseeing significant growth and was directly responsible for EaglePicher's 100,000-square foot Lithium Ion Center of Excellence manufacturing facility in Joplin, Missouri. Mr. Moore is currently the President and Chief Executive Officer of U.S.-based ZAF Energy Systems, Inc., a company that develops and commercializes state-of-the-art, next-generation battery technologies, and is a founding member, former Chairman, and current member of the Board of Directors of National Association of Advanced Technology Batteries International (NAATBatt International), a U.S.-based, not-for-profit trade association commercializing advanced electrochemical energy-storage technology for emerging, high-tech applications.
- Mr. Moore brings more than 35 years of senior operational, defense and international experience to Alabama Graphite Corp. A retired Lieutenant Colonel in the U.S. Air Force, Mr. Moore spent a combined 27 years in the active and reserve Air Force where he served in various capacities, including contracting officer in the Office of Scientific Research and as a special agent in a counterintelligence capacity for the Office of Special Investigations. Mr. Moore completed his undergraduate degree in Marketing and Management at Texas Lutheran University and received his MBA from Southern Illinois University.

ALABAMA
GRAPHITE CORP

BOARD OF DIRECTORS

Jean Depatie, P.Geo.
Chairman of the Board

Mining industry veteran and graphite expert, Jean Depatie put the world's largest graphite mine into production, the Stratmin Lac-des-Îles Graphite Mine in Québec (now Timcal of Imrey's S.A.), and for this feat, Mr. Depatie was awarded the Prix d'Excellence by the Government of Québec. Mr. Depatie brings nearly five decades of mining expertise to Alabama Graphite Corp.

Donald Baxter, P.Eng.
Executive Director

Graphite mining industry veteran, Donald Baxter was responsible for putting one of only two graphite mines into production in North America. While Chairman Depatie and Director Goffaux were running the Stratmin Lac-des-Îles Graphite Mine in Québec in the 1990s, Mr. Baxter was responsible for running the Kearney Graphite Mine in Ontario — the only other graphite mine in North America at the time.

Daniel P. Goffaux, P.Eng.
Independent Director

Mining industry veteran and graphite expert, Daniel Goffaux, served as Chairman Depatie's President and led the construction, certification, start-up, and full-scale production and operations at the Stratmin Lac-des-Îles Graphite Mine in Québec. Mr. Goffaux brings more than 40 years of engineering, development, operations and managerial experience to Alabama Graphite Corp.

Dr. Gareth P. Hatch, CEng
Independent Director

A world-renowned expert on critical materials and global supply chains, Dr. Hatch is Co-Founder, President and Director of Innovations Metals Corp. and a Founding Principal of Technology Metals Research, LLC. Dr. Hatch serves as Principal Investigator on a multi-million-dollar U.S. Army Research Laboratory (ARL) U.S. Department of Defense (DoD) research program on innovative rare-earth elements processes.

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CAPITAL STRUCTURE

In Canadian Dollars, as of Janaury 1, 2017

Share Price	$0.155
Market Capitalization	$20.3 million
90-Day Volume (average)	376,000
52-Week Range (low-high)	$0.105 to $0.23
Shares (issued & outstanding)	131.5 million
Options	11.5 million
Warrants	29.3 million
Total Shares (fully diluted)	172.3 million

CSPG LISTED ON TMX TSX Venture Exchange

OTC QB

BÖRSE FRANKFURT

TSX-V: **CSPG**

OTCQX: **CSPGF**

FWB: **1AG**

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CONTACT

An SEM image of Alabama Graphite Corp's 99.99% Cg ultra-high-purity graphite flake —the feedstock to produce CSPG — purified via the Company's environmentally responsible/sustainable low-temperature thermal purification process

Investor Relations

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