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RESOURCES INC

BHR.V

September 16, 2013

Forward Looking Statement

This presentation may contain, in addition to historical information, forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934 as amended and forward-looking information within the meaning of the Ontario Securities Act. These forward-looking statements involve known and unknown risks that may cause actual results to be materially different from those implied herein including, without limitation, risks and uncertainties relating to the interpretation of drill results and the estimation of mineral resources; the geology, grade and continuity of mineral deposits; the possibility that future exploration and development results will not be consistent with the Company's expectations; accidents, equipment breakdowns, labour disputes or other unanticipated interruptions in exploration and development; the potential for unexpected expenses; commodity price or currency fluctuations; or failure to obtain adequate financing on a timely basis. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those presented in forward-looking statements. Accordingly, you are cautioned not to place undue reliance on the forward-looking statements made in this presentation and to make reference to the company's prospectus and technical report for further information.

The historical Covas resource estimates reported in this presentation are not compliant with NI43-101. The resource estimates are reported as they exist in the historic records. The company has not done sufficient work to classify the historical resources as current mineral resources and therefore is not treating the historical Covas resources as current resources.

This presentation has been prepared by the Company, James Robertson, P.Eng., who is the Qualified Person responsible for the preparation of the scientific and technical information related to the Company's operations that is included in this presentation.

Overview

Blackheath Resources is focussed on the acquisition and development of strategic tungsten projects in Portugal. Management has unique expertise in the Portuguese tungsten sector, developed through its involvement with Primary Metals Inc., which held the Panasqueira tungsten mine and was bought out in 2007. Blackheath's first acquisition is the past-producing Covas Tungsten project which will be advanced through exploration and development. The company also holds options for a 100% interest in two attractive past-producing Tungsten projects in Portugal; Borralha and Bejanca.

Highlights include:

- Holds options for the past-producing Covas and Borralha tungsten projects in Portugal as well as the past-producing Bejanca tungsten/tin mine
- Tungsten prices have increased in recent years, currently ~$410/MTU ($41/kg) up over 30% since the start of 2013
- Covas has current historical resources* of 923,000 tonnes @ 0.78% WO_3 or 7.8 kg per tonne and is open for expansion - also has potential for a multi-million tonne new Tungsten deposit plus Gold
- Phase 1 drill results at Covas include 8.0m of 2.11% WO_3 and 5.1m of 2.89% WO_3

** Not a current NI43-101 resource estimate - See cautionary language in the Forward Looking Statements*

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Blackheath Share Structure

Issued shares	17,576,132
Employee Stock Options @ $0.35	1,430,000
Brokers Warrants @ $0.25 exp. Jan. 11, 2014	269,328
Warrants @ $0.50 exp. Feb. 20, 2016	5,092,800
Total Diluted	24,368,260

Directors and associates have purchased and own 4,555,000 shares (escrowed)
Directors and insiders control ~35% of issued shares

Listed TSX Venture Exchange symbol: BHR

Quoted Frankfurt Exchange symbol: 04B

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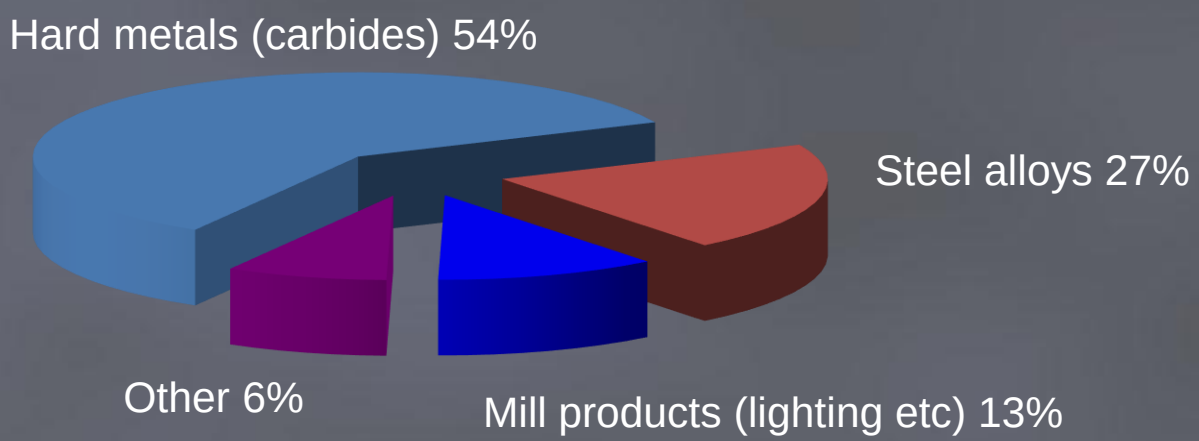
Tungsten and its Uses

Properties:

- Shiny, white metal
- Forms super hard alloy with carbon
- Extremely high melting point 3,410^{o}C
- As heavy as gold, density 19.25 g/cc

Uses:

- Cutting and grinding tools (tungsten carbide)
- Steel alloys and super alloys
- Electrodes, lighting filaments
- Armaments and military uses



Source: Roskill 2010

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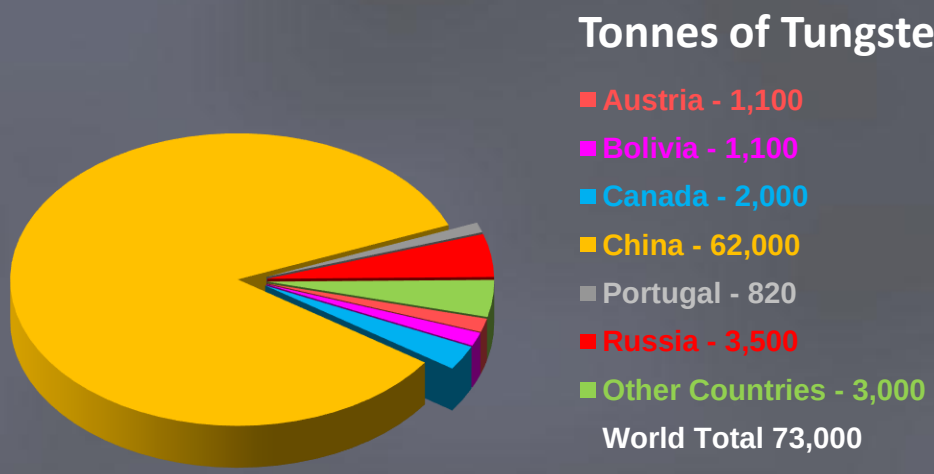
World Mine Production–2012 est.

- World production ~ 73,000 tonnes Tungsten (W)
- ~85% of the world's tungsten is produced in China
- China dominates the market, now it imports Tungsten
- Production outside China is very limited – notably from Portugal, Austria, Russia, Bolivia and Canada



Source: USGS January 2013

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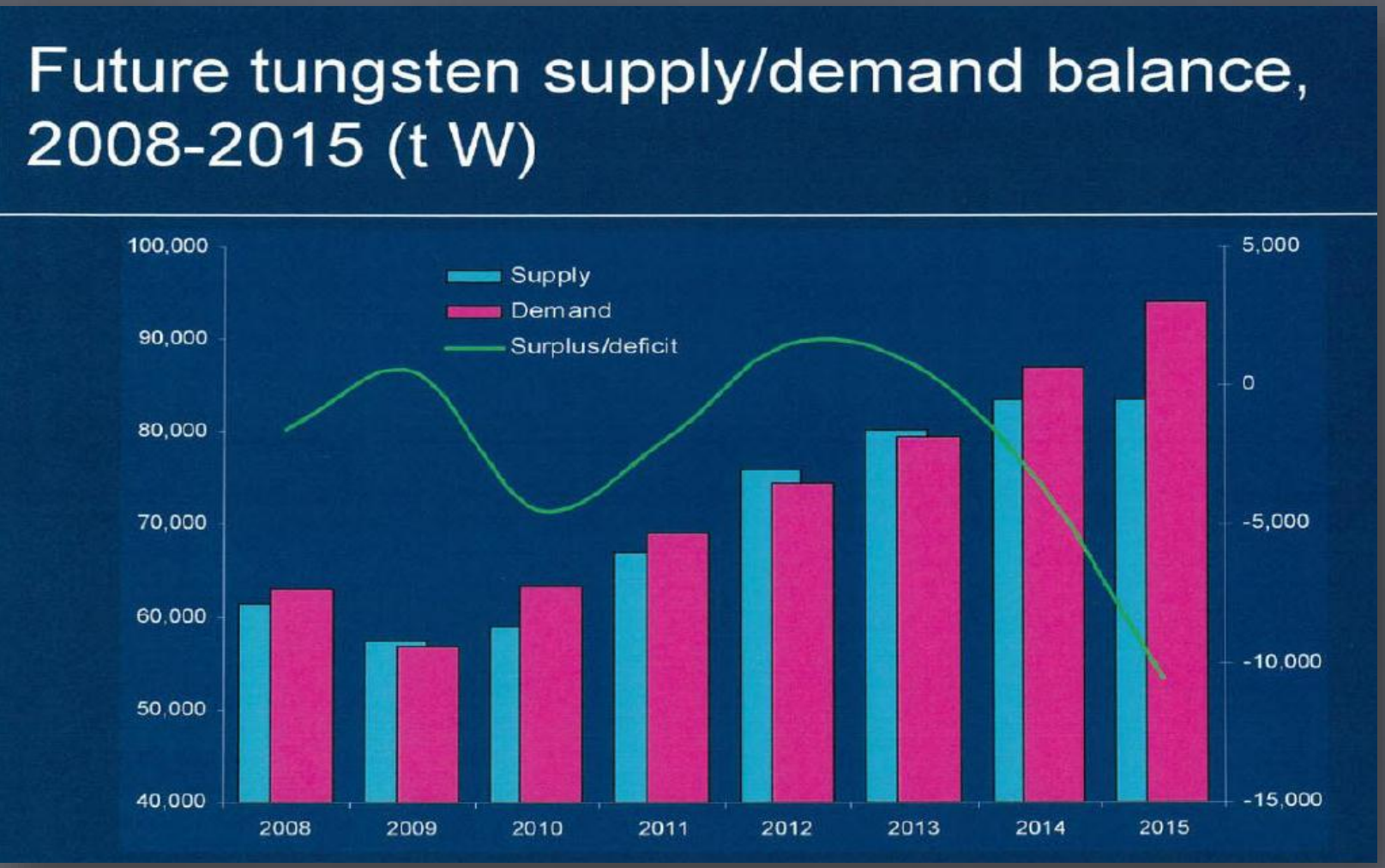
Tungsten Supply/Demand



Source: Roskill website 2011

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Blackheath Board of Directors

A team experienced in Tungsten and Portugal

JAMES ROBERTSON, B. Sc., P. Eng. | *President, CEO and Director*

- Professional Engineer with over 40 years of experience in technical, design, management and financing services for the mining industry and public resource companies – two achieved full listings on the London Stock Exchange
- Founding director and Vancouver manager of Primary Metals Inc., owning the Panasqueira Tungsten mine in Portugal, until its sale to Sojitz Inc. at $3.65 per share

KERRY SPONG | *Secretary, CFO and Director*

- Over 20 years of experience in accounting practice for private and public resource companies
- CFO of junior resource companies including Primary Metals Inc. prior to its sale to Sojitz Inc.

ALEXANDER LANGER | *Vice President Corporate Development*

- Over 9 years experience in Capital Markets; including 4 years at Canaccord Financial as an Investment Advisor
- Previously Vice President Capital Markets for a TSX listed exploration company and has worked with numerous publically traded companies in various senior management positions.

JONATHAN CARTER | *Director*

- Over 35 years of experience in marketing and metal sales, specializing in Tungsten
- Founding director, then President of Primary Metals Inc. prior to its sale to Sojitz Inc.

J. MERFYN ROBERTS, M. Sc., CA | *Director*

- Over 30 years of experience in investment fund and portfolio management
- Previously Senior Portfolio Manager with CQS Management of London, UK and a director of mining companies including Agnico-Eagle Mines and Eastern Platinum Limited

MARSHALL FARRIS | *Director*

- Over 20 years of experience in corporate communications and finance – Ascenta Finance
- Provided investor relations services for Primary Metals Inc.

Blackheath Advisory Committee

Strategic support - A wealth of experience available to Blackheath

JONATHAN HENRY| *President and CEO, Gabriel Resources Ltd.*

- Over 18 years of experience in the international mining industry including responsibility for execution of exploration, development and M & A activities
- Former CEO of LSE-listed Avocet Mining PLC including management of international tungsten assets and their spin-off into Primary Metals Inc.

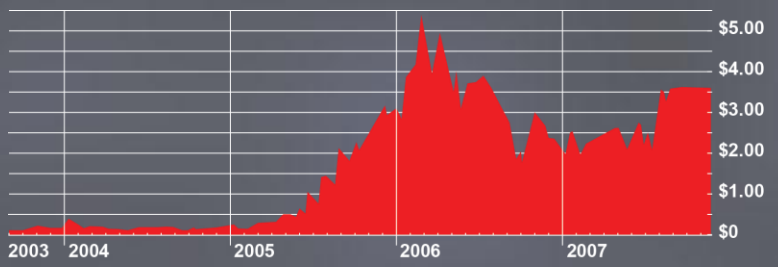
GEORGE CAVEY, B.Sc., P. Geo.| *President, OreQuest Consultants*

- Over 35 years of experience in geological consulting for resource companies
- Past President of the Canadian Council of Professional Geoscientists
- Consultant to the BCSC and the TSX Venture Exchange
- Consultant to Primary Metals Inc. and author of their NI 43-101 technical reports

History of Primary Metals Inc.

- Acquired Panasqueira Tungsten mine in Portugal in 2003
- Listed June 2003, initial trading price $0.15 per share
- Sold to Sojitz Inc. in October 2007 at $3.65 per share (Tungsten price then $180/MTU, now $410/MTU)
- Mine produces ~100,000 MTUs p.a. from ore containing ~0.20% WO_3
- 2006 reserves 1.4 M tonnes @ 0.23% WO_3 (322,000 MTU)*

Share Price Primary Metals Inc.



Panasqueira Tungsten mine

** Primary Metals 43-101 technical report dated July 25, 2006*

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Blackheath's Tungsten Projects

- Excellent infrastructure in northern Portugal

Covas

- Covas permit is 1,949 hectares, with historic resources and a simple option
- Blackheath earns up to 85% interest in Covas JV through work expenditures only

Borralha and Bejanca

- Blackheath earns 100% interest in past-producing Borralha and Bejanca projects through work expenditures, plus cash of €125,000 and payment on production of €1 million

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Covas Tungsten Project

- Past underground and open pit production of 366,000 tonnes at 0.61% WO_3 between 1951 and 1974
- Exploration and drilling by Union Carbide and others 1974 to 1980; including diamond drilling with a total of 329 drill holes
- Historical resources* of 923,000 tonnes at 0.78% WO_3 containing 720,000 MTU (7.2 million kg) – current gross value ~$300 million
- Experimental Mining licence issued August 20, 2013, valid for 3 years and extendable for a further 2 years
- Open for expansion – less than 40% of skarn explored to date
- Arga permit, which is contiguous with Covas, has been recently added to project portfolio
- Phase 2 drill program underway

** Not a current NI43-101 resource estimate - See cautionary language in the Forward Looking Statements*

Covas Mine Workings

Mine portal at Valdarcas

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Covas Mine Workings

Sampling at Cerdeirinha open pit

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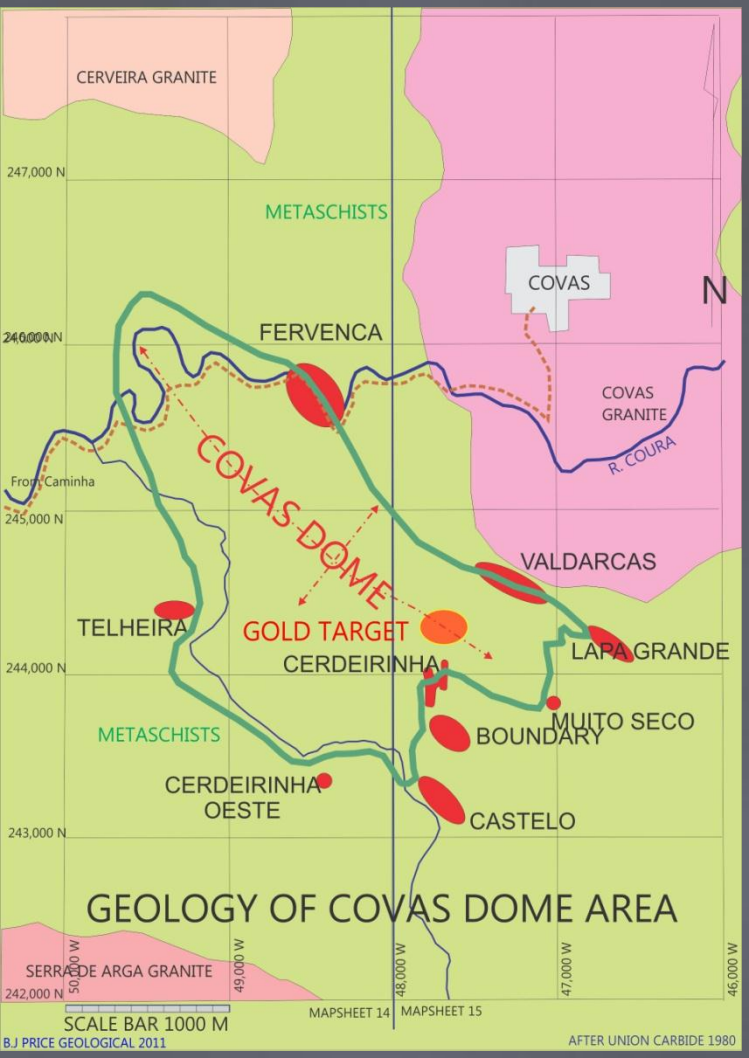
Covas Geology & Known Deposits



- Union Carbide tested only portions of the “Skarn Ring” and identified eight Tungsten deposits averaging 0.78% WO_3
- There is significant potential for new Tungsten discoveries as well as extensions to known resources in the “Skarn Ring”
- Additional possibilities for multi-million tonne discoveries within the “Covas Dome”
  - -Tungsten porphyry deposit
  - -Large, low-grade Gold deposits

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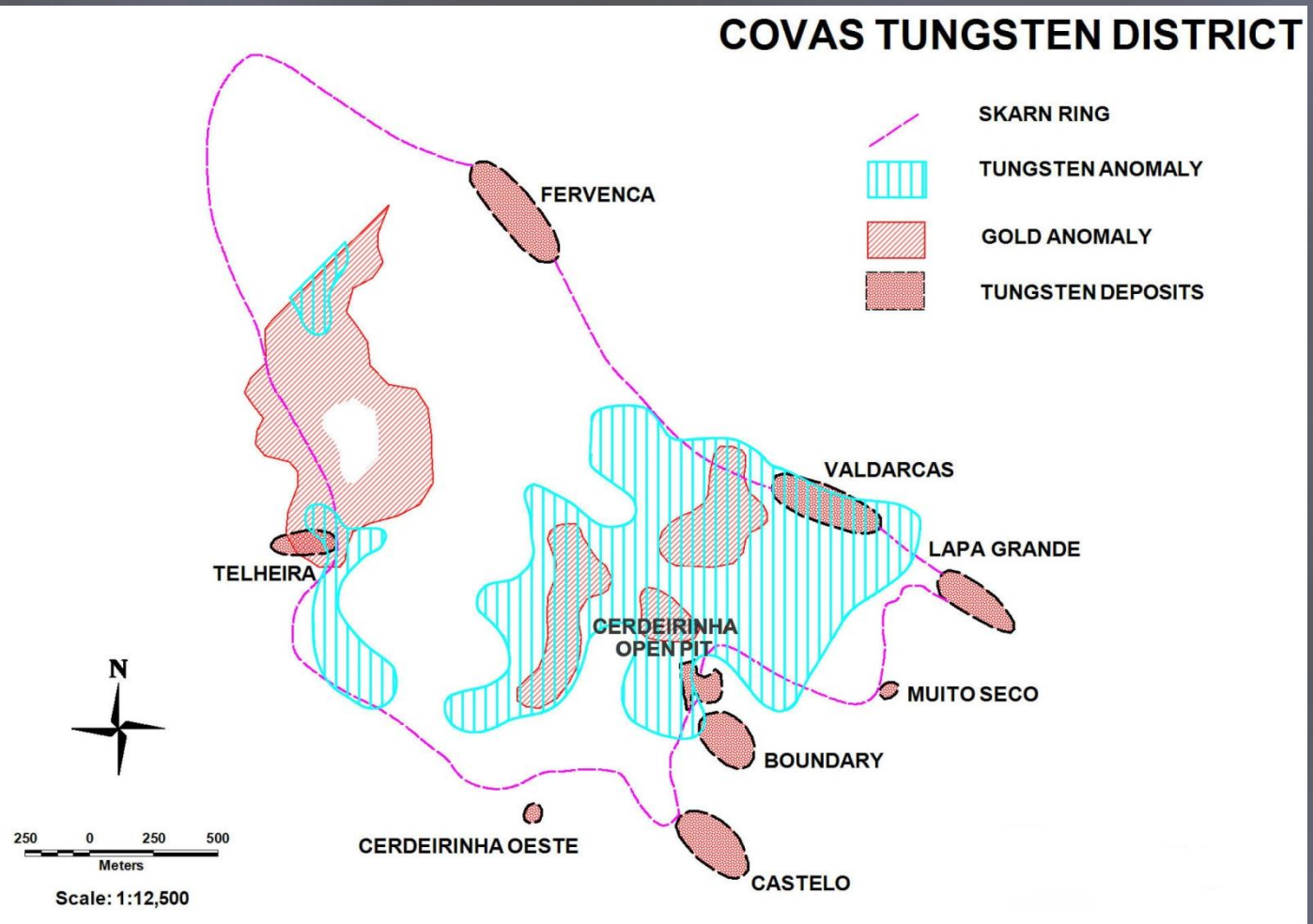
Covas Gold & Tungsten Anomalies

The “Covas Dome”, within the “Skarn Ring”, was essentially ignored until 2011

- Geochemical soil survey identified new Tungsten and Gold soil anomalies
- Rock sampling (up to 10.2 g/t Au) indicates a new Gold zone requiring testing



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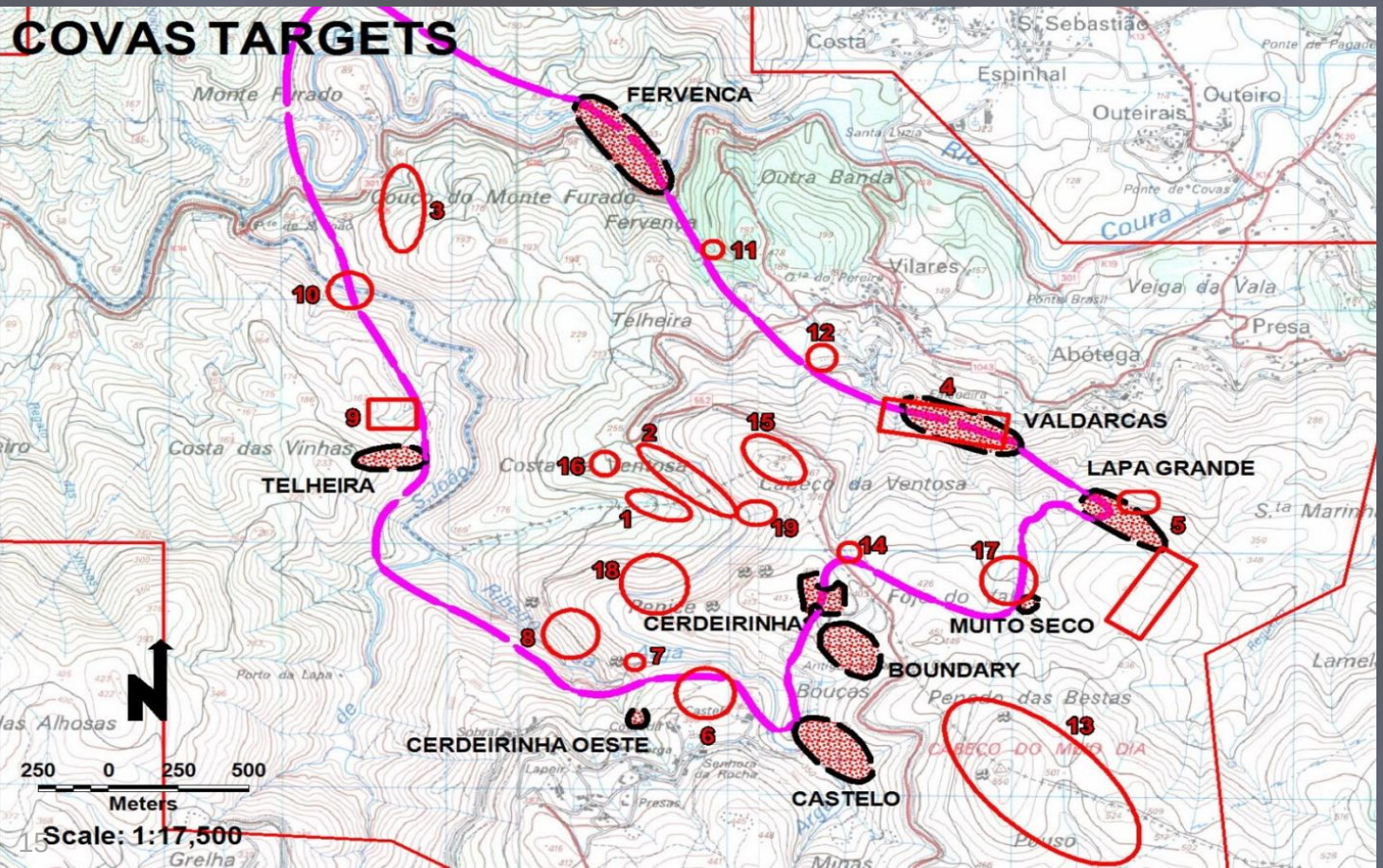
Covas Drill Targets

Drill results from the Phase 1 program include:

- 1.56% WO_3 over 11.40 metres at Lapa Grande including 2.89% WO_3 over 5.10 metres in Hole CO 13-12
- 2.11% WO_3 over 7.98 metres at Telheira including 4.24% WO_3 over 2.55 metres in Hole CO 7-12



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Borralha Tungsten Project

- Location: Northern Portugal
- 127.5 sq. km of mineral rights (12,750 h); exploration permit valid to July 2017
- Excellent infrastructure includes rail, power grid near/on property - network of roads provides access to all worksites

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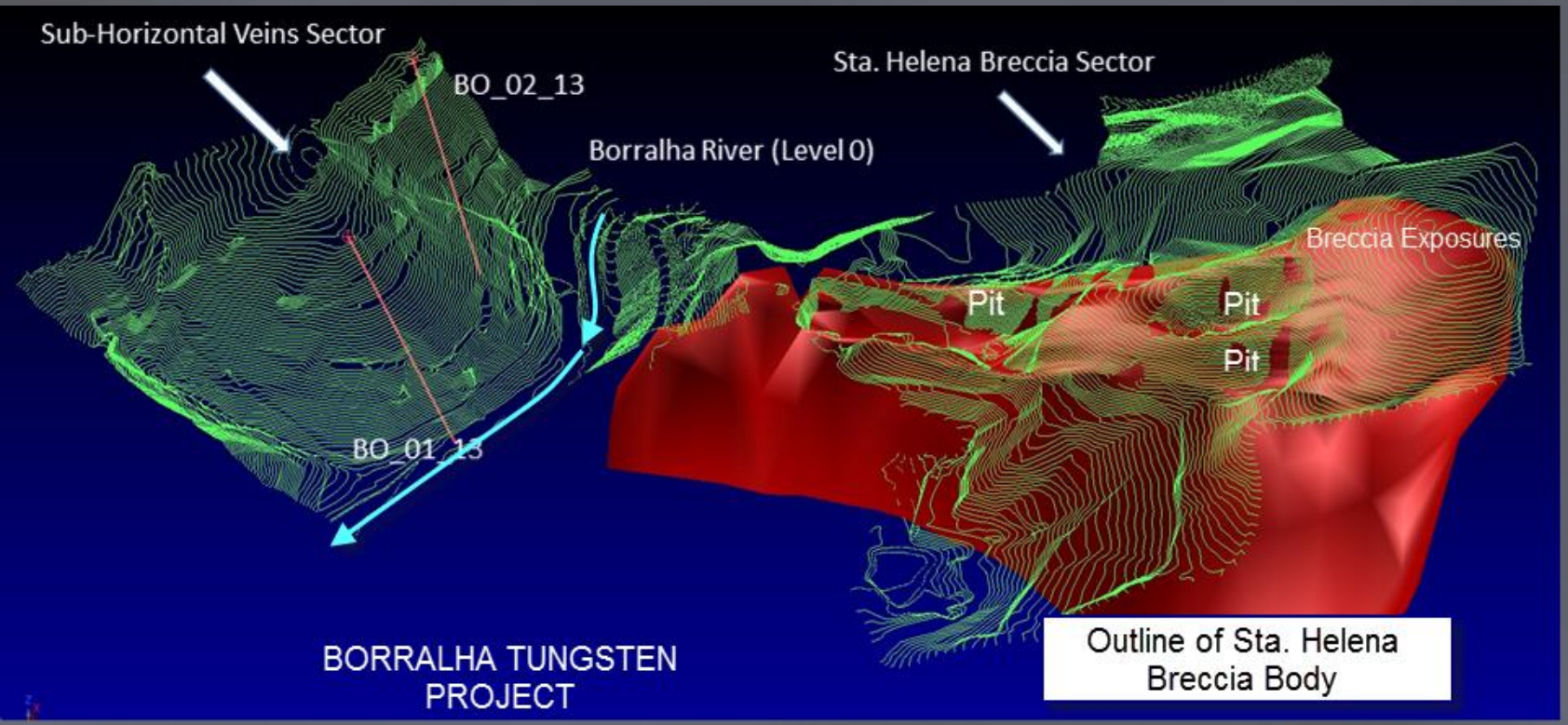
Borralha Production History

- In production from 1904-1985, 2 dormant periods after World War 2 and Korean War.
- Second most prolific tungsten mine in Portugal, after Panasqueira
- The total production of tungsten minerals concentrates (wolframite and scheelite) from 1904 until the closing of Borralha is estimated at about 18,500 tonnes
- Historical numbers show an average 302,805 tonnes produced annually between 1975-1980
- Ore was mined primarily from vertical quartz veins, supplemented by limited open pit excavations in the later years
- Extensive infrastructure in place including; multiple paved access roads, Hydro electric plant 4km away with power running through the project, ground work for future buildings and plant site, 2 large shafts access the vertical veins, and an ample water supply

Borralha Exploration Potential

Santa Helena Breccia and Sub-Horizontal Vein Structure



The breccia body is over 500 metres in length, 200 metres wide at the south end and open to an unknown depth.

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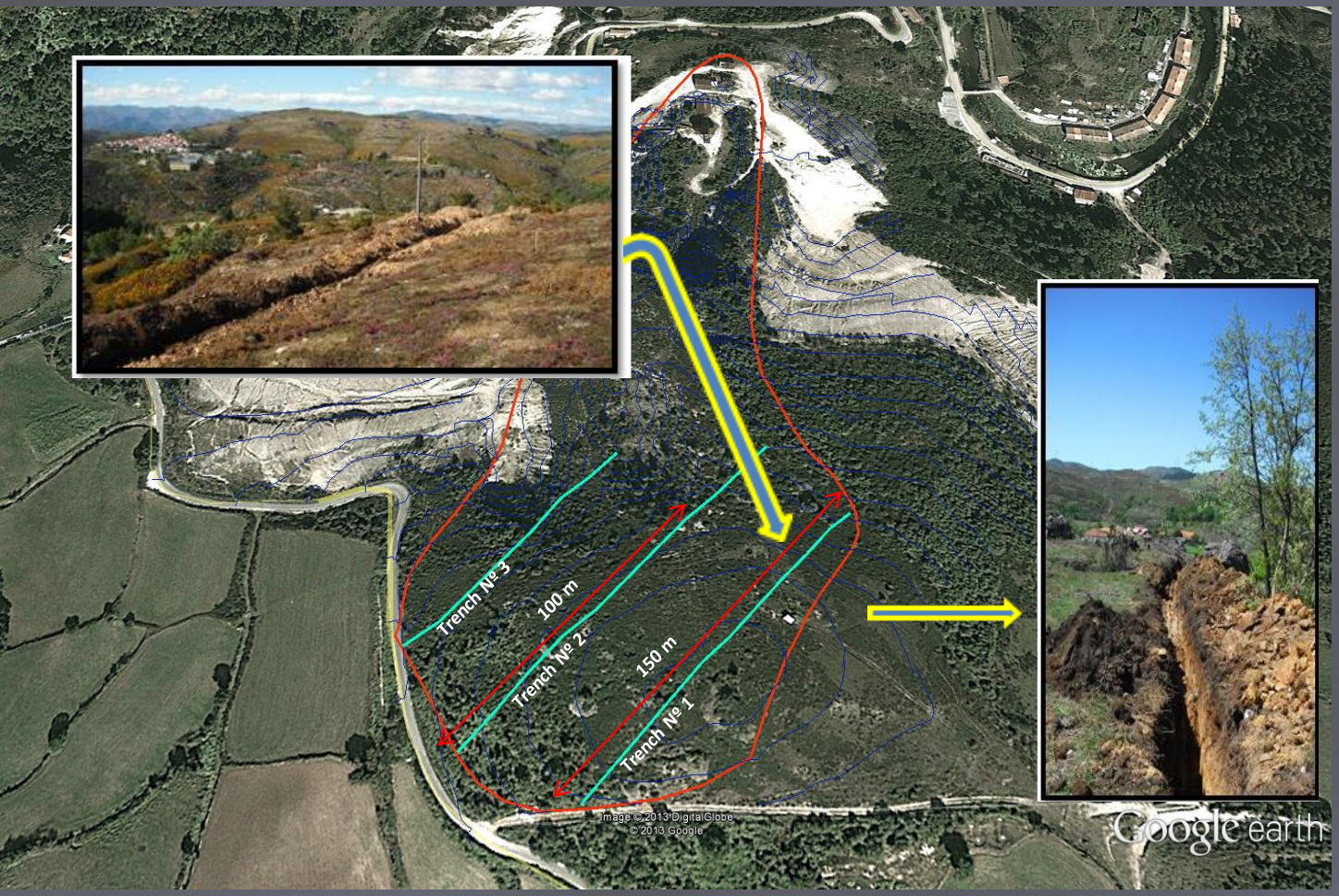
Santa Helena Breccia

Six trenches were excavated and, while it was not possible to recover samples from most of the previously scavenged surface workings, trenching results outside these workings are encouraging and showed extensive tungsten mineralization at surface in the breccia.



Satellite view of trenches 1- 3

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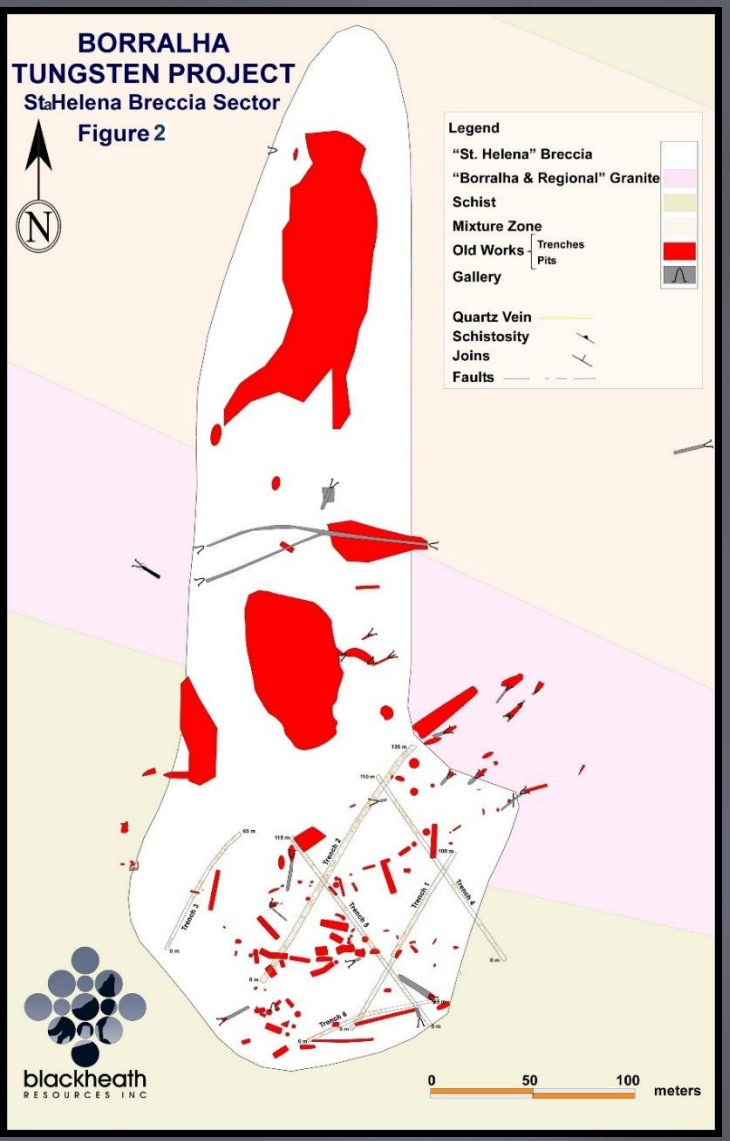
Santa Helena Breccia: Trenches 1-6



Results from the Phase 1 program trenching program included:

Sample	From (m)	To (m)	Trench Width (m)	WO_3 %
Trench T1 (all samples)	0	100	100	0.13
including	75	95	20	0.33
including	**85**	**90**	**5**	**1.09**
Trench T2	0	5	5	0.23
and	120	125	5	0.27
Trench T4	35	85	50	0.10
including	35	65	30	0.14
Trench T5	55	110	55	0.14
including	55	65	10	0.41
and including	85	90	5	0.24
and including	105	110	5	0.33
Trench T6	0	50	50	0.10
including	0	25	25	0.13

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Santa Helena Breccia

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Bejanca Tungsten/Tin Project

- Location: Northern Portugal
- 89 sq. km of mineral rights (8,900 h); exploration permit valid to July 2017
- Excellent infrastructure, power grid near/on property - network of roads provides access to all worksites
- In production from 1917-1985
- 7 former mines located in the project area; also a ferro-tungsten smelter
- Bejanca was the 5th most prolific tungsten producer in Portugal
- Exploration work underway, including sampling, mapping and drill target locating

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Blackheath Timeline of Catalysts

2013 Q3

- Further geochemistry, mapping and sampling Tungsten targets at Covas
- Mapping and sampling at Bejanca Tungsten/Tin project
- Diamond drilling Tungsten targets at Arga
- Trenching the Santa Helena Breccia at Borralha

2013 Q4

- Diamond drilling Tungsten targets at Covas
- Mapping and sampling at Borralha Tungsten project
- Review additional Tungsten project acquisitions in Portugal

2014 Q1

- Complete diamond drilling at Covas
- Initial diamond drilling at Bejanca Tungsten/Tin Project
- Drill the Santa Helena Breccia located in Borralha Tungsten Project
- Geophysics on Tungsten targets at Covas

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Summary

- Strong board and management team experienced in Tungsten and mining operations in Portugal (Primary Metals and Panasqueira mine)
- Holds three of the top seven past-producing Tungsten mines in Portugal, two more under review
- Historical resources* of 923,000 tonnes at 0.78% WO_3 at Covas
- Significant expansion of Tungsten resources is possible at Covas, first results are encouraging
- Evaluation of past-producing Borralha and Bejanca Projects underway
- Encouraging initial trenching results at Borralha, the second most prolific Tungsten mine historically in Portugal, including 20 metres of 0.33% WO_3
- Corporate growth by successful development and further project acquisitions

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