

## CAPITALIZING ON THE INCREASING DEMAND FOR ENERGY METALS

**ABOUT DELREY METALS CORP.**

*“At Delrey Metals, we aspire to create shareholder value by sourcing, financing and developing undervalued strategic energy metals assets.”*

– Morgan Good, President & CEO

Recently acquired four highly prospective vanadium projects while actively pursuing further opportunities within the burgeoning strategic energy metals space

There are very few resource companies with vanadium focused assets while the price of the commodity has been one of the best performers of its energy metal peers since late 2017

**ABOUT VANADIUM**

- ▶ One of the largest percentage gainers among the battery metals group (Li, Co, Ni, Cu) since early 2017 climbing from under \$5/lb to over \$33/lb
- ▶ Vanadium is a ductile, malleable and corrosion resistant transition metal that has a wide range of use cases, such as in automobiles, pipelines, jet engines, redox flow batteries and as an alloy in steel production
- ▶ Vanadium Redox Batteries (VRBs) are non-flammable, reusable over semi-infinite cycles and are shown not to degrade for more than 20 years which makes them an efficient alternative to lithium-ion batteries for grid power storage
- ▶ Renewable energy sources, such as wind and solar, generate power that is not constant over time; this presents an excellent use case for VRBs to store excess power generated during peak production periods
- ▶ Steel rebar production in China has replaced Grade 2 steel rebar production with Grades 3, 4, and 5, which each consume progressively more vanadium
- ▶ Global industrial growth and increased building standards in earthquake prone areas are forecasted to keep the demand for vanadium strong



# LEADERSHIP

## PORCHER

3122.2 Ha property centered on two large gabbroic bodies (5.2km x 1km and 4km x 0.6km) hosting iron-titanium-vanadium mineralization with historic concentrate grades ranging from 0.34% to 0.84%  $V_2O_5$

## STAR

3646.8 Ha property centered on 5km x 7km magnetic anomaly coincident with 99<sup>th</sup> percentile BC regional geochemical survey (RGS) vanadium-in-silt results (up to 148ppm)

## PENECEE

Historic airborne magnetometer survey identified one of the largest and strongest magnetic signatures in British Columbia over the property which is coincident with a 4.8km by 0.8km gabbroic body (open in multiple directions) hosting iron-titanium-vanadium mineralization

## BLACKIE

Centered on a gabbroic body with dimensions of 1.2km by 0.4km with an estimated thickness of 500m hosting iron-titanium-vanadium mineralization with extremely anomalous grab samples returning up to 2.14%  $V_2O_5$

## SUNSET

Comprised of 4 mineral claims totaling 785.31 Ha; Delrey completed a ~\$100,000 initial exploration program in 2018 which included: prospecting, mapping grid work, soil and rock sampling, and detailed ground magnetic survey

**All 5 properties are accessible year round, either by land (Sunset), or float plane, helicopter, ferry or charter launch (Porcher, Star, Penece, Blackie)**

## CAP STRUCTURE

**SHARES OUTSTANDING:** 33,632,668

**WARRANTS:** 0

**OPTIONS:** 675,000 (Agent's Options \$0.20)

2,388,000 (Company Options \$0.25)

**IPO TERMS:** \$1.5M @ \$0.20/7.5M SHARES

**FULLY DILUTED:** 36,695,668

**CASH BALANCE:** ~\$1,500,000

**MARKET CAP:** ~\$6,500,000

### MORGAN GOOD

**Founder, President & CEO**

Mr. Good is a Venture Capitalist with more than 15 years experience as a stock market professional focusing in areas of finance, corporate development and investor relations. He recently served as CEO of Green Axis Capital Corp., now 'Ignite International Brands.' (CSE:BILZ) a unique celebrity supported Investment Issuer having raised ~\$20M since fall 2017.

### MIKE BLADY

**Director**

Mr. Blady has served as senior management, director, and member of the audit committees for several publicly listed companies. Currently CEO and Director of Golden Ridge Resources which recently made a new major alkalic copper-gold porphyry discovery in the Golden Triangle.

### LEIGHTON BOCKING

**Director**

Mr. Bocking is an independent Corporate Development Consultant. He was the Manager of Corporate Development at Gold Standard Ventures Corp. from October 2014 through November 2015, and prior to that worked in a Corporate Development role at Timins Gold Corp.

### Alastair Brownlow

**CFO**

Mr. Brownlow is a Chartered-Professional Accountant and a U.S. Certified Public Accountant (Washington) with significant public company experience who has specialized in the mineral exploration and development field in Canada and throughout the world.



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