# MAPLE GOLD MINES

TSX.V: MGM
OTCQB: MGMLF

## DISTRICT SCALE GOLD POTENTIAL

MAPLEGOLDMINES.COM

INVESTOR PRESENTATION – DECEMBER 2017

# DISCLAIMER – RISIKOHINWEISE IM ENGLISCHEN ORIGINAL

## Cautionary Notes Regarding Forward-Looking Statements

**Es gilt ausschließlich die Englische Originalfassung. Dies ist keine Aufforderung zum Kauf oder Verkauf von Wertpapieren. Keine Gewähr und Haftung für Übersetzung**. This Corporate Presentation ("Presentation") includes "forward-looking information" and "forward-looking statements" (collectively referred to as "forward-looking statements") within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, (the "Securities Act") and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended, (the "Exchange Act"). All statements other than statements of historical facts included in this Presentation, including, without limitation, those regarding Aurvista's opinions and beliefs, financial position, business strategy, budgets, mineral resource estimates, estimates of enterprise value per resource ounce, ongoing or future development and exploration opportunities and projects, drilling, re-logging, geochemical and geological modeling plans, publication of updated mineral resource estimates, classification of mineral resources, and plans and objectives of management for properties and operations and future listing of warrants are forward-looking statements. Generally, forward-looking statements can be identified in this Presentation, without limitation, by the use of words or phrases such as "estimate", "project", "anticipate", "expect", "intend", "believe", "hope", "may" and similar expressions, as well as "will", "shall" and all other indications of future tense.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of exploration and development, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of Aurvista, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While Aurvista considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of Aurvista and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labour disputes, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed under the heading "Risks an d Uncertainties" in Aurvista's most recently filed MD&A.The foregoing list is not exhaustive of all factors and assumptions which may have been used. We cannot assure you that actual events, performance or results will be consistent with these forward-looking statements and management's assumptions may prove to be incorrect. Our forward-looking statements reflect Aurvista's views as at the date of this Presentation. Except as may be required by law or regulation, Aurvista undertakes no obligation and expressly disclaims any responsibility or obligation or undertaking to publicly release any updates or to revise any forward-looking statements, whether as a result of new information, future events or otherwise to reflect any change in Aurvista's expectations or any change in events, conditions or circumstances on which any such statement is based. Given these uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date made.

## Qualified Persons

The scientific and technical data contained in this presentation was reviewed and prepared under the supervision of Fred Speidel, M. Sc, P. Geo., Vice-President Exploration, of Aurvista. Mr. Speidel is a Qualified Person under National Instrument 43-101 Standards of Disclosure for Mineral Projects. Mr. Speidel has verified the data related to the exploration information disclosed in this news release through his direct participation in the work. Certain scientific and technical information with respect to the Douay Gold Project contained in this Presentation has been taken from the technical report entitled "NI 43-101 F1 Technical Report Updated Resource Estimate For The Douay Gold Project, Douay Township, Quebec, Canada" with an effective date of February 15, 2017 (the "Technical Report") authored by William J. Lewis, B.Sc., P.Geo., Richard M. Gowans, B.Sc. P.Eng. and Antoine Yassa, P.Geo. A copy of the Technical Report is available on Aurvista's SEDAR profile at www.sedar.com. Detailed descriptions, results and analysis of Aurvista's data verification, drilling, QA/QC programs, and mineral resource estimation methodology can be found in the Technical Report.

## Cautionary Note to US Investors Concerning Resource Estimates

Information in this Presentation is intended to comply with the requirements of the TSX-Venture and applicable Canadian securities legislation, which differ in certain respects with the rules and regulations promulgated under the United States Securities Exchange Act of 1934, as amended ("Exchange Act"), as promulgated by the Securities and Exchange Commission. The Reserve and Resource estimates in this Presentation were prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101) adopted by the Canadian Securities Administrators. The requirements of NI 43-101 differ significantly from the requirements of the United States Securities and Exchange Commission.

# INVESTMENT HÖHEPUNKTE

**TOP TIER GOLDBERGBAU JURISDIKTION**

**BESTEHENDE GOLDRESSOURCE & INFRASTRUKTUR**

**GROSSES EXPLORATIONSPOTENZIAL**

**DAS RICHTIGE MANAGEMENT TEAM FÜR AUSFÜHRUNG & SCHAFFUNG VON WERTEN**

**KANADA:** Eines der **STABILSTEN LÄNDER IN DER WELT** für Bergbauinvestments

**QUEBEC**: Rang Nummer **6 der besten Bergbau-Jurisdiktionen in der Welt***

**ABITIBI GREENSTONE BELT**: **~200 Mio. Unzen GOLD produziert** bis heute & über **7.000.000.000 $ M&A** in den letzten 5 Jahren

*Fraser Institute 2017

# 7 Mrd $ Volumen in den letzten Gold-Transaktionen im Abitibi

***Sumitomo 195 MIO. USD Erwerb von 30% des Cote Projekts (**Wechselkurs: 1 USD = 1,21 CAD)
Alle Betrgäe in Kanadischen Dollar. Quelle: S&P MEG Database

# GLOBALER DURCHSCHNITTSGRAD FÜR VORKOMMEN > 1 MIO. UNZEN GOLD

Globaler Goldgraddurchschnitt:

Quelle: Visual Capitalist: Global Gold Mines and Deposit Ranking 2012

# DOUAY PROJEKTGESCHICHTE

**1976**

**INCO GOLD**
4 DDH (579M)
ENTDECKUNG DER
"MAIN ZONE"

**1986 – 1995**

**VIOR**
354 DDH (99.800 M)
ENTDECKUNG DER
"DOUAY WEST ZONE"
DOUAY WEST PEA
ABGESCHLOSSEN
[357.000 T @ 7,2 G/T AU]

**1996 – 2000**

**AURIZON**
47 DDH (15.600M)
INFRASTRUKTUR
VORHANDEN
(VERLASSENES GELÄNDE IN
2000, TIEFER AU PREIS

**2004 – 2011**

**VIOR**
102 DDH (30.100 M)
ENTDECKUNG DER
"PORPHYRY ZONE"
DOUAY WEST TAGEBAU
MACHBARKEITSSTUDIE
ABGESCHLOSSEN

**2011 – 2017**

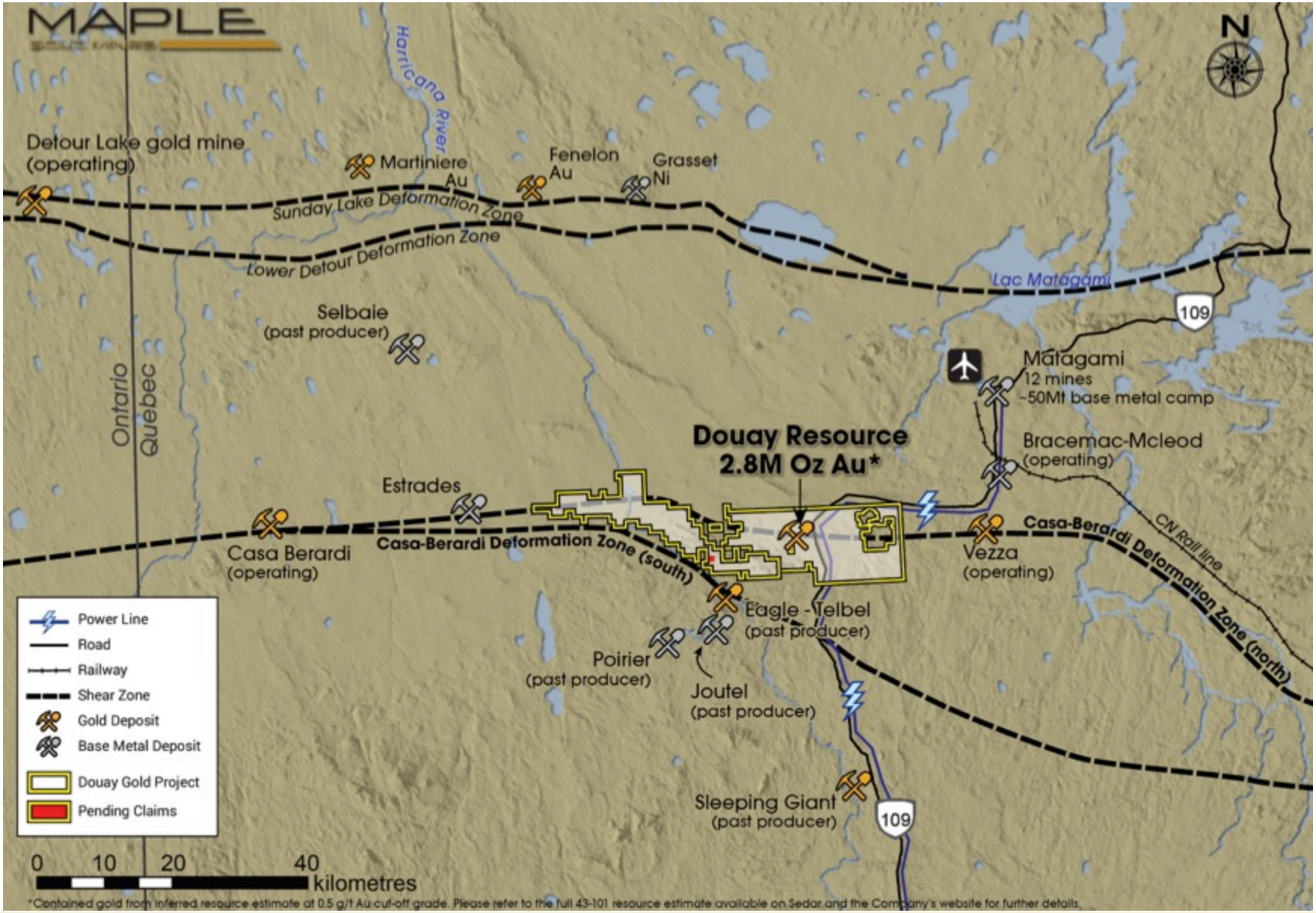
**AURVISTA GOLD**
182 DDH (66.000M)
VORHANDENE AKTUALISIERTE
2,8 MIO. UNZEN AU
RESSOURCENSCHÄTZUNG*
(MICON 2017)

**NOV 2017 ➡**

**MAPLE GOLD**
NEUES TEAM VON
INDUSTRIEEXPERTEN.
NEUE RESSOURCEN-
ERWEITERUNG &
ENTDECKUNGSZIELE
BEZIRKSGROSSES
GOLDPOTENZIAL

** Inferred resource estimate at a 0.5 g/t Au cut-off grade*

# 370 KM² PROJEKT MIT EXZELLENTER INFRASTRUKTUR



# VORHANDENE RESSOURCE IN TOP JURISDIKTION

## Geschlussfolgerte Ressourcenschätzung (Micon 2017)

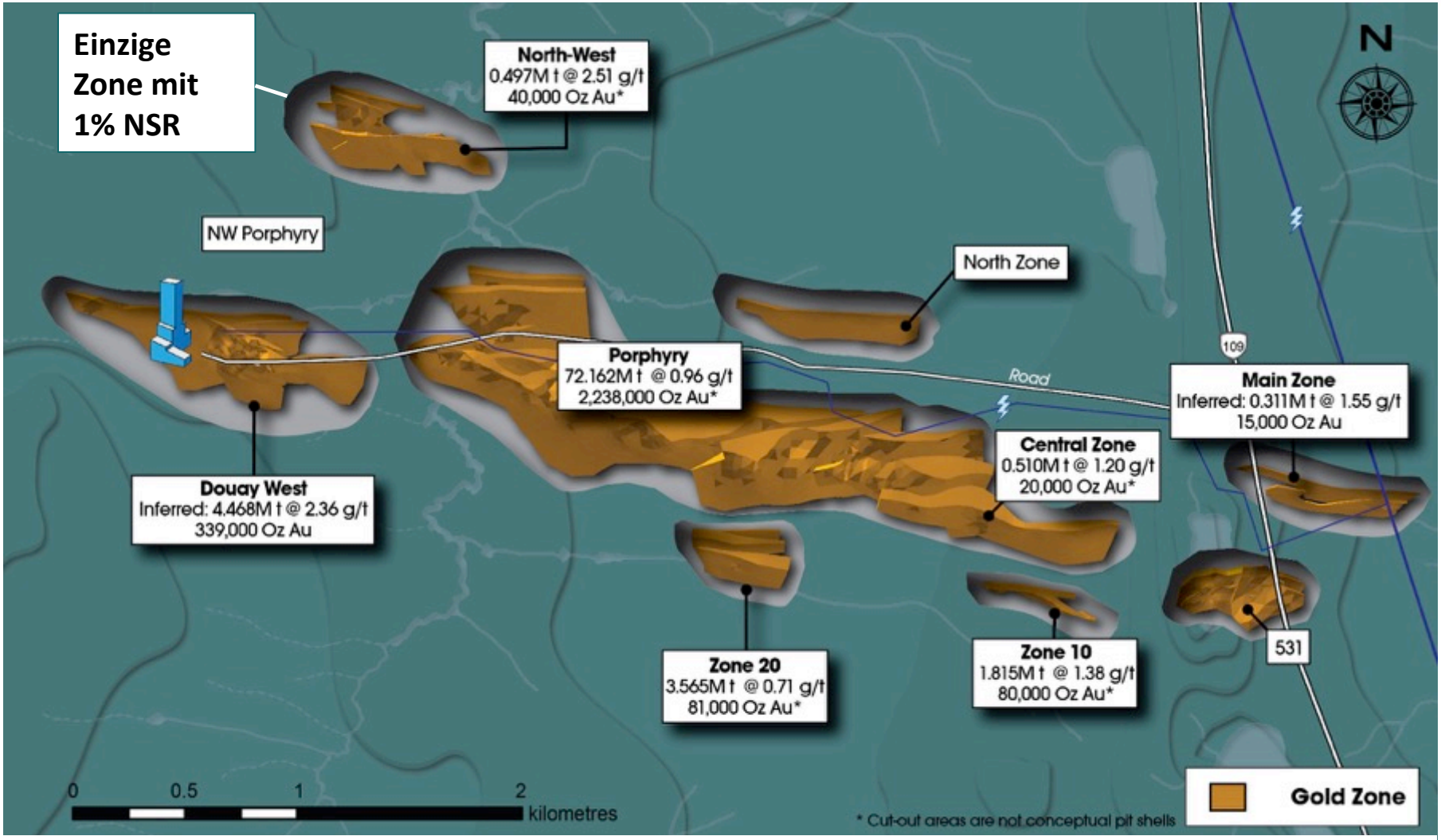
| TAGEBAUGRENZE GESCHLUSSFOLGERTE MINERAL RESSOURCE-SCHÄTZUNG* | CUT-OFF GRAD (G/T AU) | TONNEN | GOLDGRAD (G/T) | GOLD METALL (UMZEN) |
|---|---|---|---|---|
| | 1,0 | 27.519.000 | 1,79 | 1.585.000 |
| | 0,7 | 49.700.000 | 1,36 | 2.177.000 |
| | **0,5** | **83.327.000** | **1,05** | **2.813.000** |
| | 0,3 | 143.566.000 | 0,77 | 3.567.000 |

**Für weitere Details, inkl. der mineralischen Ressourcen bei zusätzlichen cut-offs, beziehen Sie sich bitte auf den 43-101 Mineral Resource Report (Micon 2017) wie auf SEDAR bekannt gegeben (11. April 2017).*

*Weiter im Englischen Original:*

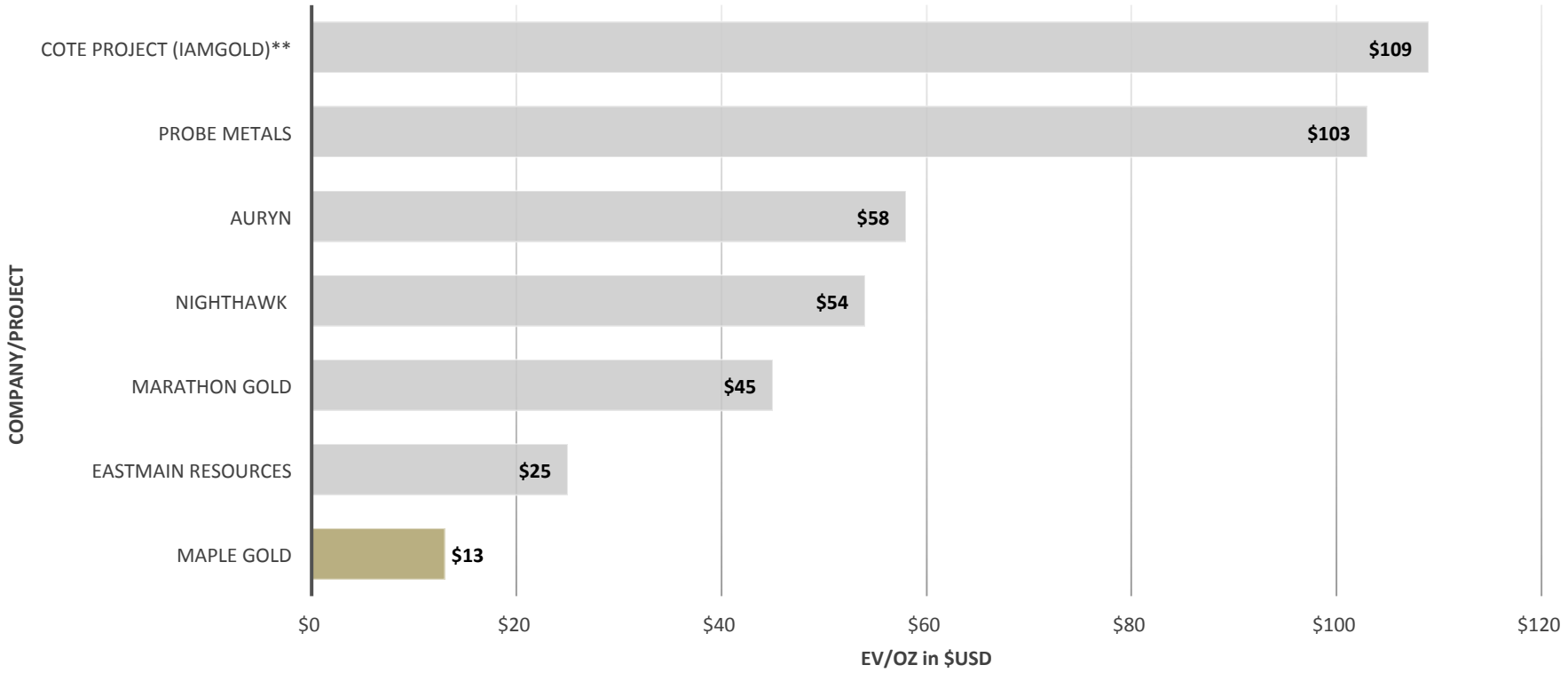
**Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may also be materially affected by other relevant factors or issues. The mineral resource estimate has been prepared without reference to surface rights or the presence of overlying public infrastructure. There has been insufficient exploration to define these inferred resources as an indicated or measured mineral resource and it is uncertain if further exploration will result in upgrading them to an indicated or measured mineral resource category.*

# RESSOURCENZONEN AUF DOUAY GOLD PROJEKT




**Inferred resource estimate at a 0.5 g/t Au cut-off grade. 43-101 Mineral Resource Report was filed on SEDAR as of April 11, 2017 *Mineral resources which are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may also be materially affected by other relevant factors or issues. The mineral resource estimate has been prepared without reference to surface rights or the presence of overlying public infrastructure. There has been insufficient exploration to define these inferred resources as an indicated or measured mineral resource and it is uncertain if further exploration will result in upgrading them to an indicated or measured mineral resource category.*

# EV/OZ PEER ANALYSE




Quellen: Gurufocus, Yahoo Finance, Company websites, presentations and reports
All estimates are approximate (rounded to nearest dollar), reported in $USD (FX CAD:USD 0.80) **as of November 10, 2017**
*Includes measured & indicated + inferred 43-101 resource categories (M&I + I) – **see appendix for detailed breakdown**
**Project value based on Sumitomo $195M USD purchase for 30% of the Cote Gold Project (announced June 5, 2017)

# Aktienstruktur & Hauptaktionäre

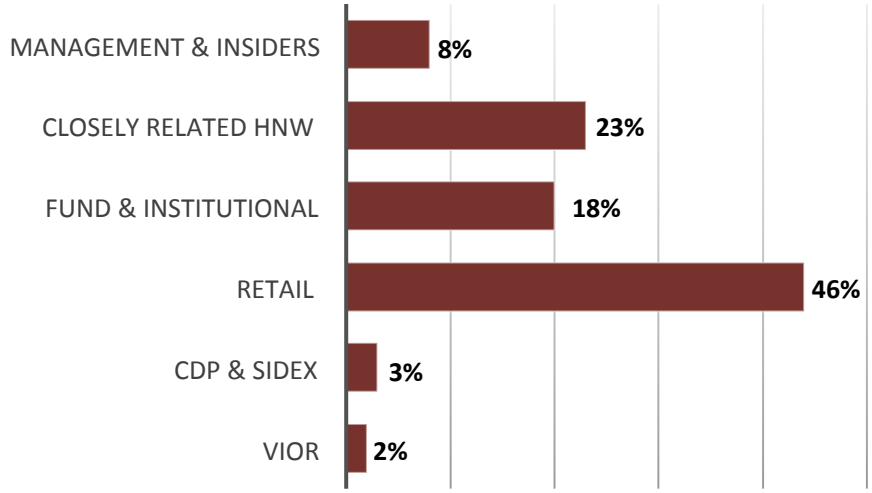
## Kapitalisierung

| | |
|---|---|
| **Ausstehende Aktien** | **181.871.414 St.** |
| **Warrants*** | 75.148.217 St. |
| **Optionen** | 16.335.000 St. |
| **Voll verwässert** | 273.354.631 St. |

*Warrantsliste per 1. Nov. 2017

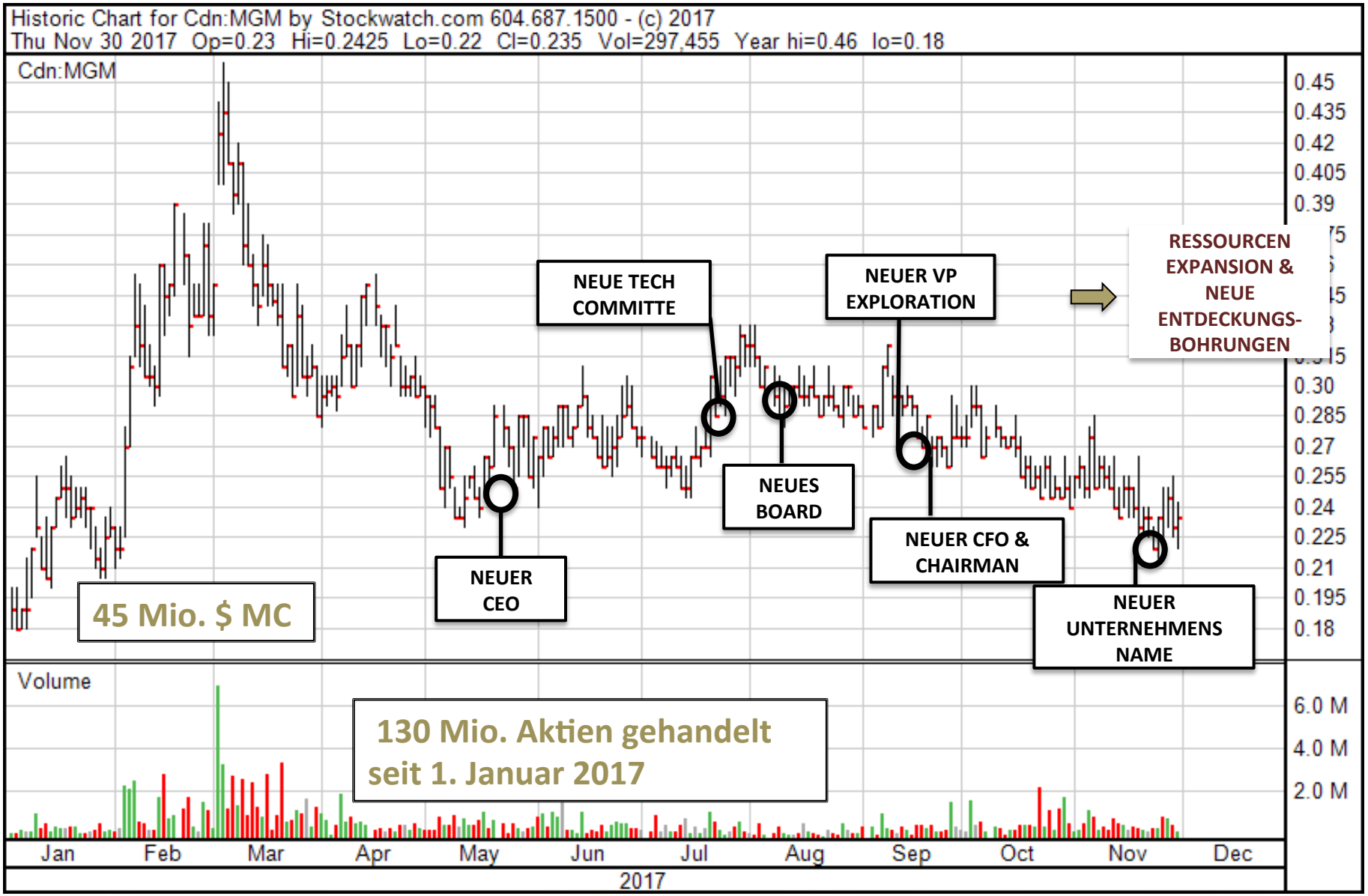
| Warrant Preis | Verbliebene Warrants | Verfalls Datum | Mögliche Erlöse (ca.) |
|---|---|---|---|
| **$0.13** | 1,872,500 | Juli 2019 | 243.425 $ |
| **$0.15** | 2,446,233 | Nov. 2019 | 366.935 $ |
| **$0.28** | 39,795,334 | Nov. 2019 | 11.142.694 $ |
| **$0.40** | 31,034,150 | Juni 2022 | 12.413.660 $ |

## Aktionariat*




*Mit bestem Wissen des Unternehmen per 1. Nov . 2017

# MAPLE GOLD AKTIENCHART JAHRESBASIS



# Neues Management, Technisches Team & Board

Geschätzt **+7 Mrd. $** M&A Transaktionen insgesamt abgeschlossen

Geschätzt **3 MRd. $** total Kapital eingeworben

Preisgekröntes Team mit Erfolgshistorie ökonomischer Entdeckungen & Wertschaffung

Dr. David Broughton (links) erhält 2015 Thayer Lindsley Award auf der PDAC

Mr. Pierre Lebel (Mitte) erhält MABC Mining Person of the Year Award (2012)

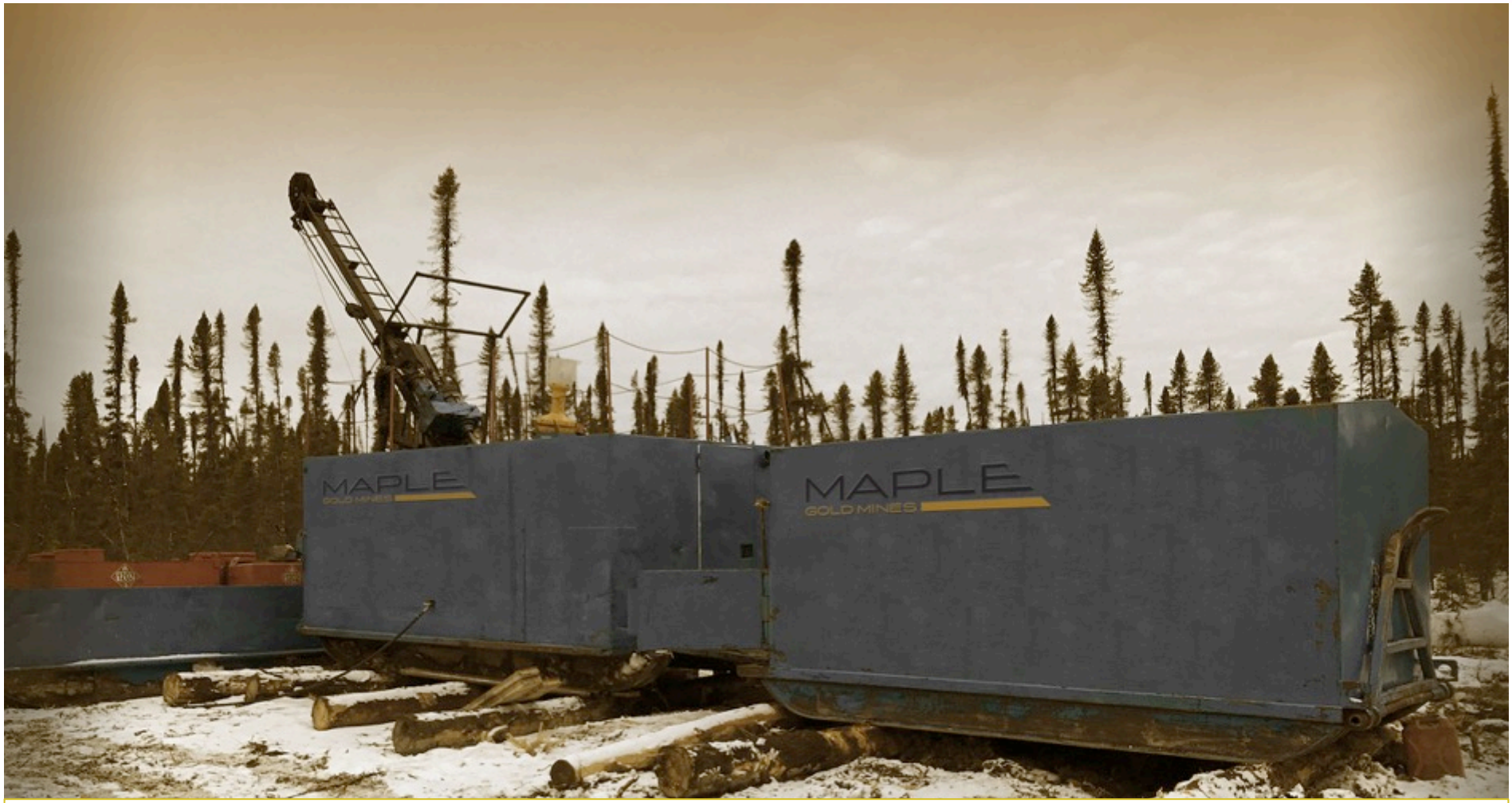
Dr. David Broughton (links) erhält AME BC's Colin Spence Award (2016)

# Q4 EXPLORATION

David Broughton beguachtet Bohrkerne vor Ort. 220.000 m Bohrkerne vor Ort in sehr gutem Zustand, gehen zurück bis ins Jahr 1976 der Erstentdeckung

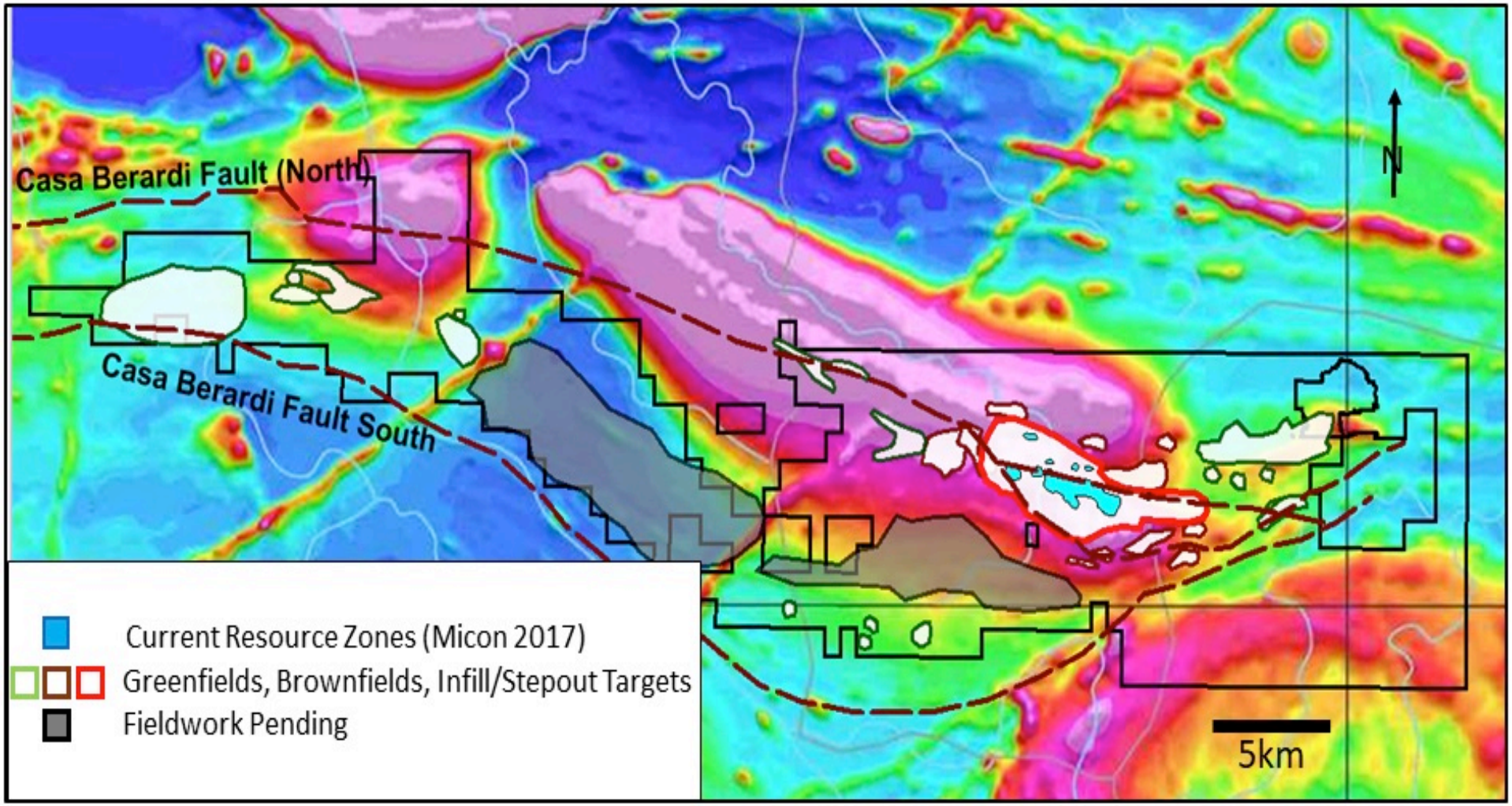
- Abschließen ausgesuchter Kernanalysen von historischen Bohrkernen
- Aktualisierung geologischer Modelle & Feinabstimmung der Ressourcen-erweiterungsziele innerhalb 7 Km im Ressourcengebiet
- Bewertung der Chancen von Grünlandzielgebieten innerhalb der 55 Km Streichlänge entlang der Casa Berardi Deformationszone

# Q1-2018: WINTERBOHRUNGEN



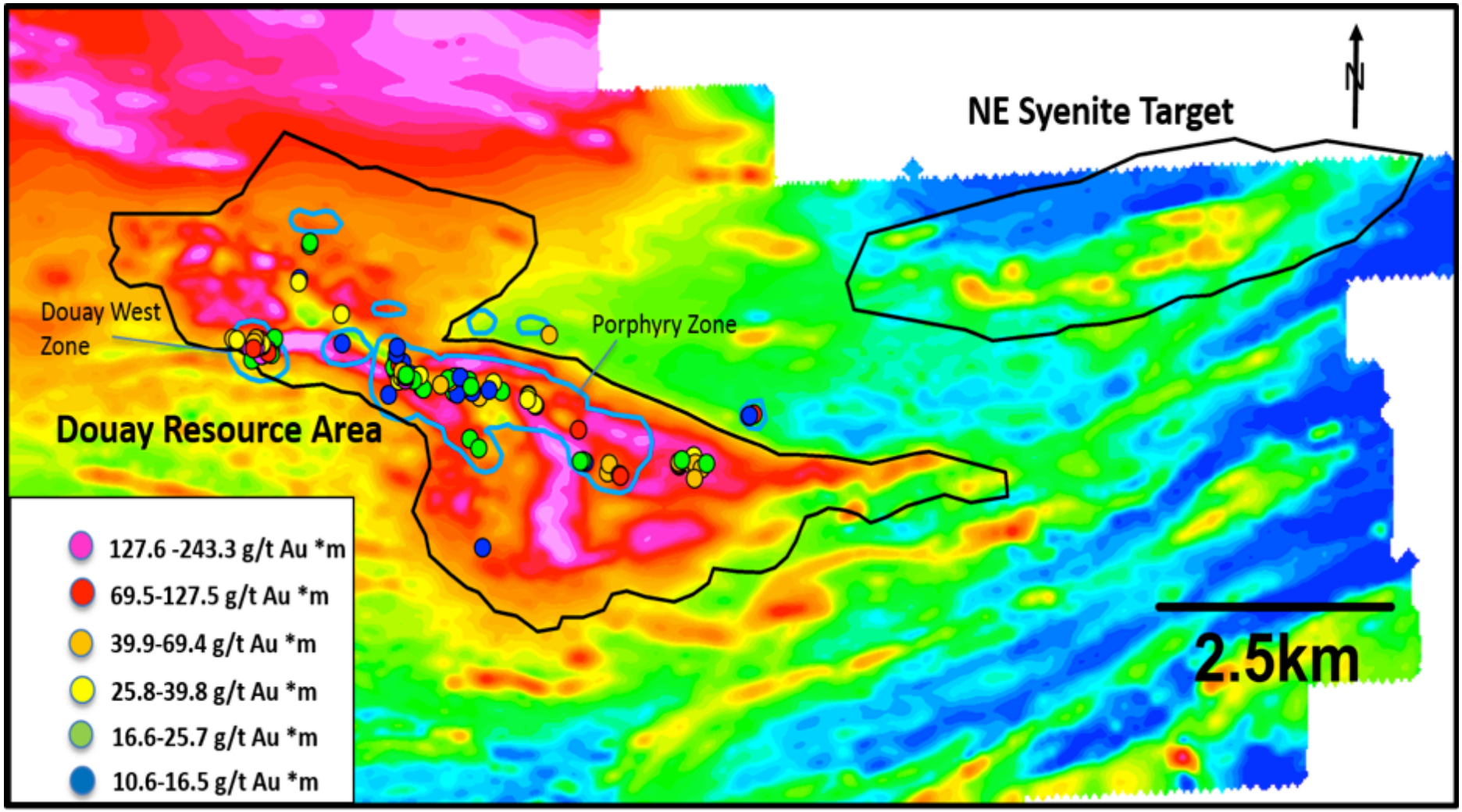

Maple Gold plant **25.000 – 30.000 m Bohrungen diesen Winter** und wird dann eine aktualisierte Ressourcenschätzung später im Jahr publizieren. (Letzte Ressourcenschätzung beinhaltete nicht die Frühlingsbohrungen aus 2017 (~24.000 Meter)

# Vorrangige Zielgebiete




Lesen Sie dazu auch die Technische Präsentation des Unternehmen unter www.maplegoldmines.com für weitere Details zum Projekt und den weiteren Explorationsplänene des Unternehmens.

# PROSPEKTIVE STREICHLÄNGE AUSGEDEHNT AUF 10 KM




Prospektive Streichlänge für intrusiv assoziierte Goldmineralisierung erweitert von 7 km auf 10 km (siehe Pressemitteilung 29. Nov. 2017). **Abb. Oben:** Douay Ressourcengebiet mit erster vertikalen abgeleiteten magnetischen Stör-anfälligkeitsbasiskarte. Hervorheben der Cluster der Bohrlöcher mit hohen Goldhäufungen (Grad x Lochabfallweite).

# VORRANG 6 KM X 1 KM EXPLORATIONSZIEL

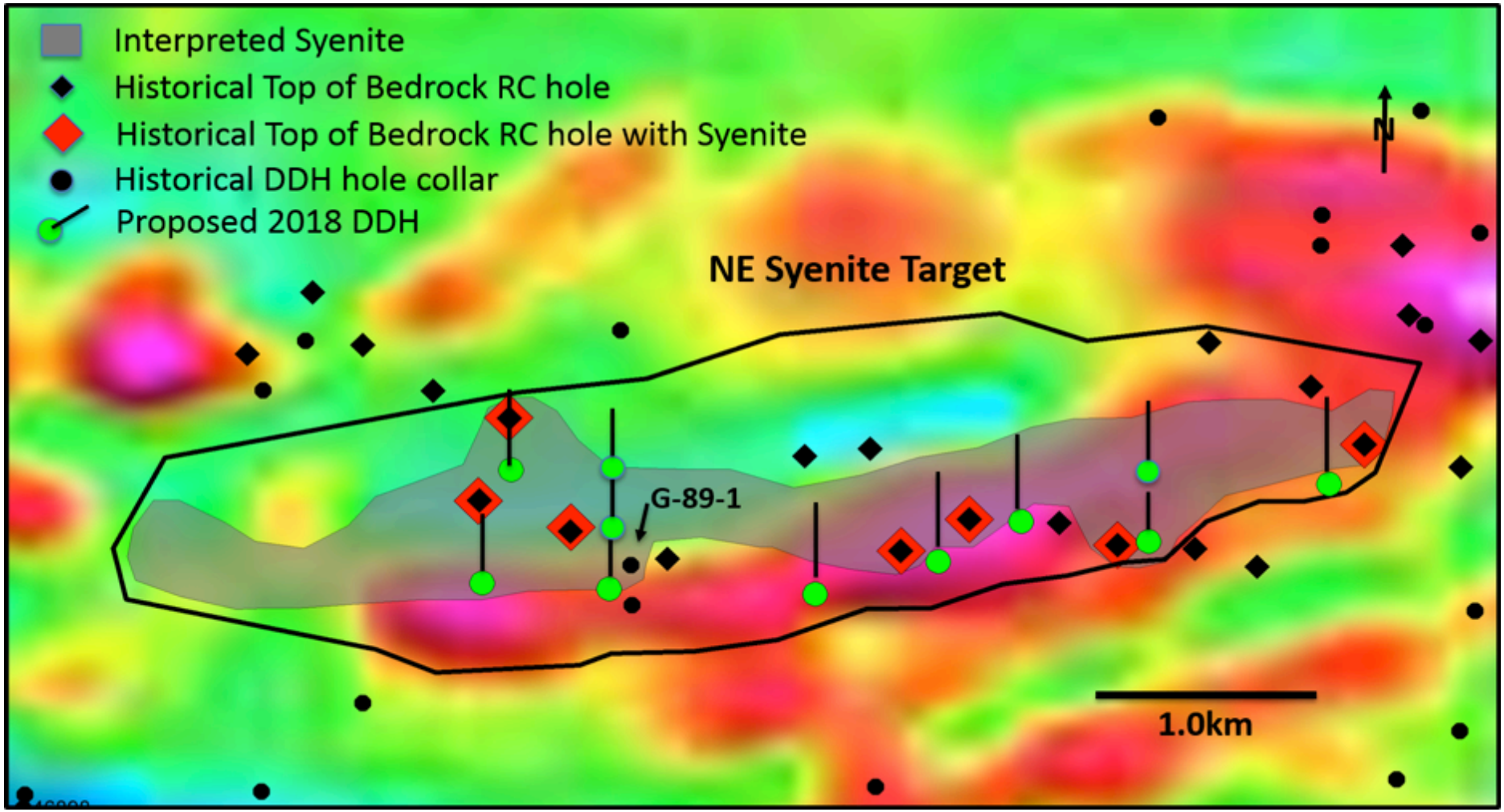



**Abbildung:** Historische und angenommene Bohrkragenpunkte inmitten des 6 km x 1 km NE Syenite Ziels. Maple Gold schloss Verarbeitung und Interprätation der 46.000 XRF Proben ab sowie ausgewählter Datenkompilierungen um diese virtuellen nicht getesteten Zielgebiete zu bestimmen. Das Unternehmen plant ein Minimum von 10 Bohrlöcheren in das NE Syenite Ziel in Q1 2018 durchzuführen.

# Projekt/Progamm Zusammenfassung

**2,8 Mio. Unzen Goldressource mit enormem Ausdehnungsportenzial**

- Feinabstumming der Füll- & Ausfachungsausdehnungsziele (Q4)

**370 KM² Projektgebiet mit 55 Km Streichlänge entlang des CASA BERARDI Faltenbruchs**

- Bestimmen von Grünfeldentdeckungszielen auf ganzem Gelände(Q4)

**Bohrungen folgen dann in Q1 2018**

# Investment – Höhepunkte

**TOP TIER Goldbergbau Jurisdiktion**

**Vorhandene Goldressource & Infrastruktur**

**Enormes Explorationspotenzial**

**Richtiges Managament Team für Ausführung und Wertschaffung**

## CONTACT US

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MAPLE GOLD MINES

MAPLEGOLDMINES.COM

In Europe:
Swiss Resource Capital AG
Jochen Staiger
info@resource-capital.ch - www.resource-capital.ch

# APPENDIX SLIDES

# MANAGEMENT

## MATTHEW HORNOR, PRESIDENT &

Served as the VP & Executive VP for Ivanhoe Mines Ltd. for 10+ years where he structured strategic partnerships and directly negotiated project/equity financings for more than $450M.

## GREGG ORR, CFO

Chartered Professional Accountant with extensive experience assisting public companies. Gregg spent 23 years with Deloitte, including six as BC Mining Leader and 10 as an audit partner.

## FRED SPEIDEL, VP EXPLORATION

Geologist with 30 years of exploration experience including managerial positions with Inmet Mining, First Quantum and Antofagasta Minerals. Gold exploration and discovery experience in Quebec.

## JONESS LANG, VP CORPORPATE DEVELOPMENT

Corporate development & capital markets professional with 10 years experience. Experience co-leading numerous financings and negotiating/structuring JV, spin-out and strategic alliance partnerships.

## TRACY HANSEN, VP COMPLIANCE & CORP

Paralegal with 20 years of experience providing regulatory and management services to public and private companies, primarily in mining and resource development.

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# TECHNICAL ADVISORY COMMITTEE

## DAVID BROUGHTON, CO-CHAIR OF COMMITTEE & DIRECTOR

Executive Vice-President Exploration with Ivanplats Ltd (now Ivanhoe Mines) from January 2008 through October 2016. Thayer Lindsley Award winning geologist with experience in the Casa Berardi and Joutel areas of the Abitibi.

## MAURICE TAGAMI, CO-CHAIR OF COMMITTEE & DIRECTOR

Vice President, Mining Operations for Wheaton Precious Metals Corp. since July, 2012. Metallurgical Engineer with 35 years of experience.

## JOHN V CASSON

Mining Engineer with over 40 years of experience in project review, evaluation and has held senior operating responsibilities at a number of large Canadian projects and mines.

## DENNIS BERGEN

Electrical Engineer with over 35 years of experience specializing in infrastructure design, project evaluation and implementation analysis for world class projects including Voisey's Bay.

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# BOARD OF DIRECTORS

## JAY CHMELAUSKAS, CHAIRMAN

Former President & CEO of Western Lithium USA Corp. and prior to that CEO of Jinshan Gold Mines Inc., where he led the development of China's 2nd largest producing gold mine.

## PIERRE B. LEBEL, DIRECTOR

Chairman of Imperial Metals, Director of West Kirkland Mining, Chair of Lions Gate Hospital Foundation and recognized as Mining Person of the year in 2012 (Mining Association of BC).

## JANINE NORTH, DIRECTOR

Extensive experience in the resource sector, mining, forest industry products and the agri-business. Former CEO of $250M NDI Trust, director of AME BC and current director of BC Hydro.

**NOTE:** Reference Management and Technical Committee slides for other director bios (Mr. Hornor, Mr. Broughton & Mr. Tagami)

## AKIKO LEVINSON, DIRECTOR

20 years' experience in mining finance. Currently President & CEO of Irving Resources and Director of Novo Resources. Formerly President and Director of Gold Canyon Resources.

## GERALD MCCARVILL, DIRECTOR

Established Repadre Capital Corporation, now IAMGOLD (TSX), Desert Sun Mining (acquired by Yamana Gold), Consolidated Thompson Iron Mines (acquired by Cliffs).

## EDMUND KING, DIRECTOR

Served as Chairman & CEO for CIBC Wood Gundy Ltd. and Chairman of Investment Dealers Association of Canada, Western International Communications & Rockwater Capital Corp.

## SEAN CHARLAND, DIRECTOR

Communications professional that has leveraged his investor network across North America and Europe to raise significant capital for mineral exploration and mining companies.

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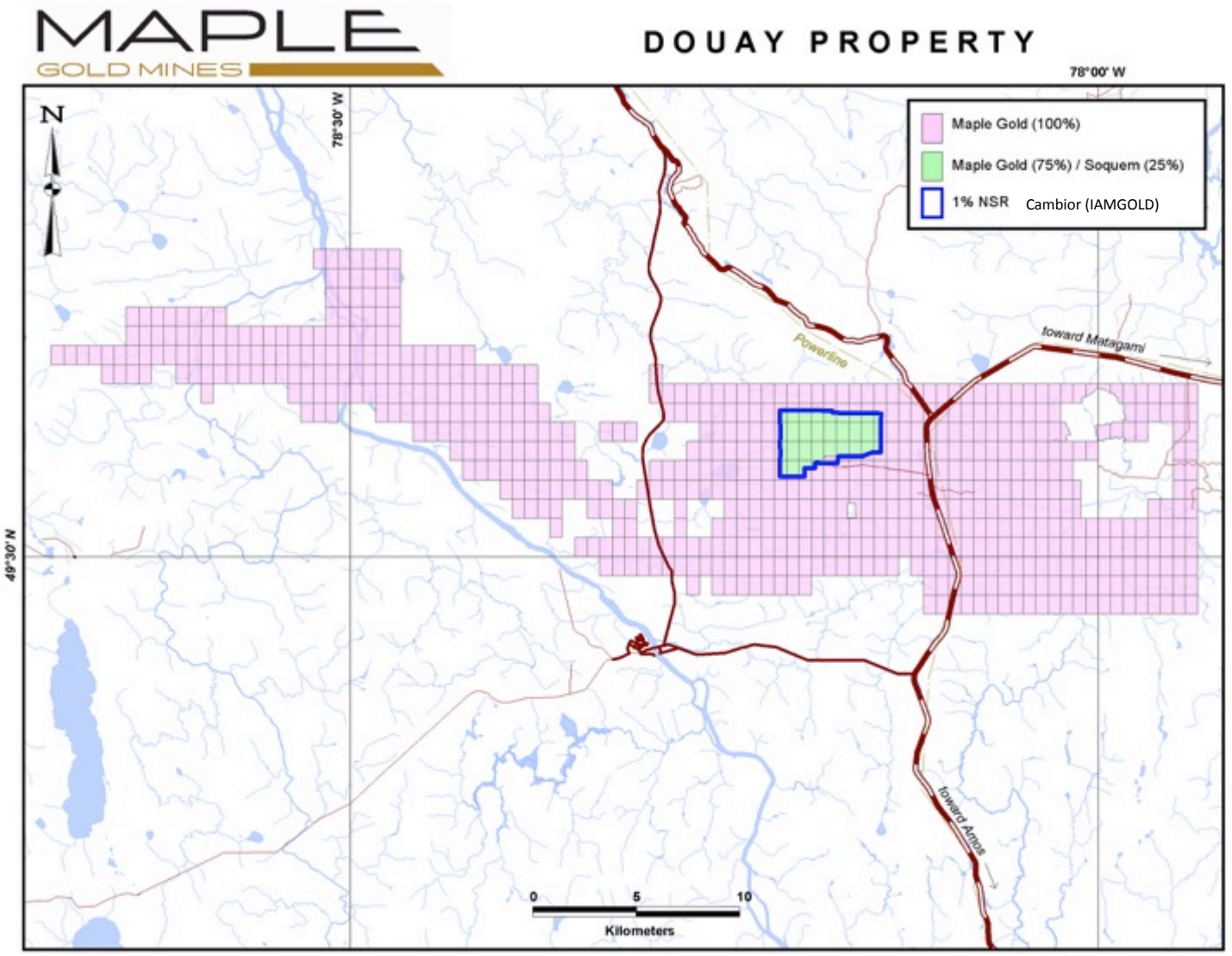
# DRILL HIGHLIGHTS FROM PREVIOUS CAMPAIGNS

MAPLE GOLD MINES

| DDH# (Year drilled) | Location | Gold Grade (g/t) | Intercept (m) | Accumulation (g/t Au x m) |
|---|---|---|---|---|
| D-107 (2005) | Douay West | 2.99 | 46.5 | 143.2 |
| DO-95-13 (1995) | | 9.27 | 21.4 | 198.4 |
| 84637 (1990) | | 21.18 | 10.5 | 222.0 |
| 84662 (1990) | | 4.23 | 33.9 | 143.4 |
| DO-95-03 (1995) | | 3.51 | 59.0 | 207.2 |
| 40688 (1981) | Main | 14.41 | 16.9 | 243.2 |
| 70-531-2 (1992) | 531 | 2.63 | 55.7 | 146.5 |
| DO-12-97 (2012) | Porphyry | 1.08 | 183.0 | 195.8 |
| including | | 2.13 | 60.0 | 127.6 |
| 70-597-0 (1992) | | 1.13 | 97.3 | 110.1 |

*Drill Results in the above table are core lengths. Please refer to the 43-101 technical report for further information on drilling at the Douay Gold Project

# PROJECT OWNERSHP MAP



# EV/OZ COMP TABLE

| Company Name | Cut-off Au g/t | Inferred | Indicated | Measured | EV/Oz (CAD) | EV/Oz (USD) |
|---|---|---|---|---|---|---|
| **Maple Gold** | 0.5 | 2,813,000.00 | - | - | $ 16.53 | $ 13.34 |
| **Nighthawk** | 1 | 1,835,000.00 | - | - | $ 68.12 | $ 53.81 |
| **Marathon Gold** | 0.4 | 766,500.00 | 1,052,700.00 | 335,500.00 | $ 57.55 | $ 45.46 |
| **Auryn** | 2 | 1,652,000.00 | 649,000.00 | - | $ 73.45 | $ 58.02 |
| **Eastmain Resources** | 0.5 – 2.5* | 633,000.00 | 724,000.00 | 227,000.00 | $ 31.62 | $ 24.98 |
| **Probe Metals** | 1.0 – 1.5** | 770,000.00 | - | - | $ 129.87 | $ 102.60 |
| **IAMGOLD Cote Project*** ** | 0.9 | 797,000.00 | 5,204,000.00 | | $ 135.39 | $ 108.32 |

All EV & resource estimate information was obtained from publicly available reports, as of **November 10, 2017** (to the best of the Company's knowledge).
FX rate used for CAD to USD: $0.79
*Eastmain: 0.5 g/t Au from surface to 150m depth & 2.5 g/t Au from 150m+
**Probe Metals: 1.0 g/t Au from surface to 350m depth & 1.5 g/t Au from 350m+
***EV/OZ based on $195M USD investment by Sumitomo for 30% of the Cote Project (2017)

# PRELIMINARY METALLURGICAL RESULTS

- Ten sample composites totaling 311 kilograms from the principal gold zones at Douay (Northwest, Douay West, Main Porphyry, 10, 20, 531 and Main)
- 92% average gold recovery from gravity and flotation
- The initial testing produced positive metallurgical response, with further metallurgical testing warranted to optimize metallurgical response and lower the cost of the process

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