



RavenQuest
Cannabis BioMed

Investor Fact Sheet

About RavenQuest

RavenQuest BioMed Inc. is a diversified Canadian Licensed Producer of cannabis with indoor production facilities in Edmonton, Alberta and Markham, Ontario. With a license to sell cannabis business to business (B2B) throughout Canada, RavenQuest's annual capacity is currently 11,000 kg and is expected to increase to 51,000 kg by 2020. RavenQuest's services division provides facility design, comprehensive cannabis consulting services and innovative grow technology to domestic and international clients. RavenQuest is proud to be a leader in partnering with Indigenous communities.

Investment Highlights

- ✓ **Significant Capacity Today** - 11,000 kg of existing capacity with option for onsite expansion
- ✓ **Capacity Expansion on Indigenous Lands** - Indigenous partnerships expected to add 15,000 kg of capacity by 2020
- ✓ **Industry-Changing Technology** - Automated **Orbital Garden 2.0 (OG2.0)** yields 300%-500% per square foot compared to flat tables; state of the art indoor grow facilities; precision control; pristine laboratory grade design/procedures - EU GMP ready facilities
- ✓ **Cannabis Revenue Now** - B2B sales license - cannabis sales ongoing with excellent pricing
- ✓ **Multiple Distribution Channels** - Supply MOU with British Columbia Liquor Distribution Branch and B2B sales license
- ✓ **Diversified Revenue Model** - Services division brings substantial revenue; significant growth potential in international markets
- ✓ **Academic Research-Driven Cultivation** - Partnership with McGill University builds knowledge founded in plant science
- ✓ **Experienced Management** - Years of experience as private consultant to major cannabis companies nationwide

RAVENQUEST'S FOUR PILLARS APPROACH



Services Division

Immediate Revenue

Cash Flow Positive

Deal flow for
Investment Division



Investment Division

51,000 kg / yr
at buildout

Expansion pipeline is
full



Indigenous Peoples Partnerships

Fort McMurray

Alexander



Scientific Leadership

R&D Initiatives

Partnered with McGill
University



Game Changing Grow Technology: A Massive Fivefold Increase in Grams Per Square Foot

There is a reason RavenQuest never boasts about “facility square footage” in our investor kit: Square footage isn’t a measure of profitability. In fact, square footage represents capital outlay. Our primary interest is *return on investment*, which is why we developed a grow system that fits 500 square feet of grow space into a footprint no larger than a parking space (70 square feet). RavenQuest’s OG 2.0 represents a paradigm shift in cannabis production. The OG 2.0 will produce 3X-5X more grams of cannabis per square foot when compared to the flat table grow method used by our competitors, all while reducing power costs by 65%, nutrient costs by 90% and dripping zero water to waste. All variables of the plant environment are automated and controlled from outside the grow room using a human-machine interface which can be operated by two individuals for the entire facility. At RavenQuest, we believe substantial cost savings without sacrificing quality represents real value and an investment that makes sense. This is “Cannabis 2.0”, the evolution of cannabis cultivation.

Milestones & Catalysts – Winter 2019

- Sales license for Markham facility imminent
- Cultivation license for Edmonton facility imminent
- Plan to bring in new Indigenous partnerships
- Exploratory discussions with overseas groups for import/export into Europe
- Plan to add extracted products, vape and consumables (beverages, edibles) in anticipation of phase two adult legalization
- Develop out network of partnerships with artisan growers, making RavenQuest the lead curator of boutique, craft product
- First major harvest and sale from Edmonton facility

Clean Capital Structure – December 2018

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|-------------------------------|------------------|----------------|
| CSE: RQB | OTCQB: RVVQF | Frankfurt: 1IT |
| Shares Issued and Outstanding | 114.1 Million | |
| Share Price (November 2018) | C \$ 0.58 | |
| Market Capitalization | ~ C \$66 Million | |
| Convertible Debt | \$12.5 Million | |

RavenQuest BioMed: Innovation. Science. Opportunity.

The statements made herein are for informational purposes only and are not an offer to sell securities or a solicitation of offers to purchase securities and should not be construed to be investment advice. All statements in this investor fact sheet, other than statements of historical fact, are “forward-looking information” with respect to RavenQuest within the meaning of applicable securities laws, including statements with respect to production reaching 11,000 kg per year, the expected increase in production to 51,000 kg in 2020, opportunities for on-site expansion, cannabis sales under its B2B license, production increases related to partnerships with Indigenous communities, the supply of cannabis to the British Columbia Liquor Distribution Branch, the development of multiple distribution channels, potential growth of business in international markets, the sales license for the Markham facility being imminent, the cultivation license for Edmonton facility being imminent, the success of any first major harvest and sale from the Edmonton facility, plans to bring in new Indigenous partnerships, import/export of cannabis into Europe, plans to add extracted products, vape and consumable (beverages, edibles) in anticipation of phase two adult legalization and the development of a network of partnerships with artisan growers to make RavenQuest the lead curator of boutique and craft cannabis and cannabis products. RavenQuest provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited to those identified and reported in the RavenQuest’s public filings under the its SEDAR profile at www.sedar.com. Although RavenQuest has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. RavenQuest disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.