TSX.V: TXR OTC: TRXXF Frankfurt: TXO

Entwicklung eines großen kanadischen Goldbezirks

www.terraxminerals.com

08. November, 2017

Cautionary Statement - Risikohinweise

Cautionary Note Regarding Forward Looking Statements: Diese Präsentation gilt ausschließlich im Englischen Original. Risikohinweise im Englischen Original und keine Haftung für Übersetzung. Dies dient ausschließlich zur Information und ist keine Aufforderung zum Kauf oder Verkauf von Wertpapieren. Statements contained in this presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation. Forward Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; the timing and costs of future activities on the Company's properties; location and timing of potential future exploration activities; success of exploration, development and environmental protection and remediation activities; permitting time lines and requirements; requirements for additional capital; availability of skilled workforce and local service providers; staking and acquisition of additional mineral properties and claims; requirements for potential environmental conditions relating to mineral claims; planned environmental studies; planned exploration and development of properties and the results thereof; planned expenditures and budgets and the execution thereof. In certain cases, Forward-Looking Information can be identified by the use of words and phrases such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", "potential", "confirm" or "does not anticipate", "believes", "contemplates", "recommends" or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". In preparing the Forward-Looking Information in this presentation, the Company has applied several material assumptions, including, but not limited to, that any additional financing needed will be available on reasonable terms; the exchange rates for the U.S. and Canadian currencies in 2016 will be consistent with the Company's expectations; that the current exploration, development, environmental and other objectives concerning the Company's properties can be achieved and that its other corporate activities will proceed as expected; that the current price and demand for gold will be sustained or will improve; that general business and economic conditions will not change in a materially adverse manner and that all necessary governmental approvals for the planned exploration, development and environmental protection activities on the Company's properties will be obtained in a timely manner and on acceptable terms; the continuity of the price of gold and other metals, economic and political conditions and operations. Forward- Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the Forward-Looking Information. Such risks and other factors include, among others, the industry-wide risks and project-specific risks identified in the Company's management discussion and analysis available at www.sedar.com and summarized above; risks related to the availability of financing on commercially reasonable terms and the expected use of proceeds; operations and contractual obligations; changes in exploration programs based upon results of exploration; future prices of metals; availability of third party contractors; availability of equipment; failure of equipment to operate as anticipated; accidents, effects of weather and other natural phenomena and other risks associated with the mineral exploration industry; environmental risks, including environmental matters under Canadian federal and Northwest Territories rules and regulations; impact of environmental remediation requirements; certainty of mineral title; community relations; relations and negotiations with local First Nations in respect of the Company's current and planned activities; delays in obtaining governmental approvals or financing; fluctuations in mineral prices; the Company's dependence on one mineral project; the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits; the Company's lack of operating revenues; governmental regulations and the ability to obtain necessary licences and permits; risks related to mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; currency fluctuations; changes in environmental laws and regulations and changes in the application of standards pursuant to existing laws and regulations which may increase costs of doing business and restrict operations; risks related to dependence on key personnel; and estimates used in financial statements proving to be incorrect; as well as those factors discussed in the Company's public disclosure record. Although the Company has attempted to identify important factors that could affect the Company and may cause actual actions, events or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. Except as required by law, the Company does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this presentation to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

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National Instrument 43-101 Information: The technical information in this presentation (the "Technical Information") has been approved by Joseph Campbell, President of TerraX Minerals Inc. and a Qualified Person under National Instrument 43-101 ("NI 43-101"). TerraX's exploration activities at its properties were carried out under the supervision of Joseph Campbell and Thomas Setterfield, each a Qualified Person under NI 43-101.

Certain Technical Information in this presentation is based on technical information which has previously been disclosed by TerraX in news releases available in its public disclosure record at www.sedar.com. TerraX is permitted under NI 43-101 to satisfy disclosure requirements set forth under 43-101 in respect of this presentation by providing references to previously disclosed news release that contain the requisite disclosure. Readers should refer to appendix A to this presentation for a list of previously disclosed news releases containing required technical disclosure that relates to this presentation. In order to fully understand this presentation, readers should refer to TerraX's full public disclosure record at www.sedar.com.

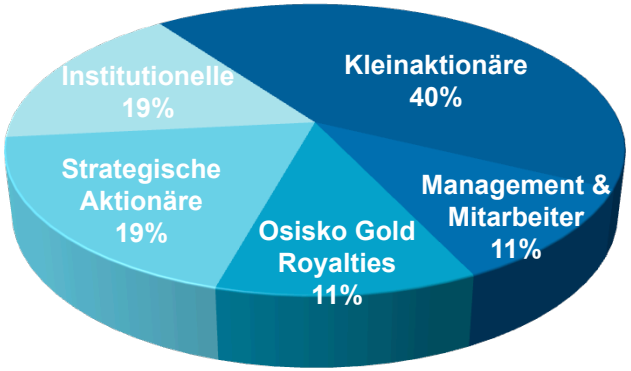
In addition, investors are cautioned that this presentation may contain information about mineral properties adjacent to or near the Company's properties, or properties which the Company believes may be similar to the Company's properties. The Company has no right or interest in such properties. Mineral deposits on such adjacent, near or similar properties are not indicative of the mineral deposits, if any, which may be found on the Company's properties.

Kanadas nächster Weltklasse Goldbezirk

- Eines von Kanadas hochklassigsten archeanischen Goldgebieten
- 100% im Eigentum 440 qkm Landpaket
- 45 km der Verwerfung auf einem Trend mit der Con Mine und Giant Mine, zwei von Kanadas hochgradigen Goldminen
- Exzellente Infrastruktur
- Erfahrenes Management und bewährtes technisches Team
- Geopolitisch stabil und bergbaufreundliche Rechtsprechung; Yellowknife, NWT, Kanada

Kapitalstruktur & Eigentumsverhältnisse

Kapitalisierung	Stand 31. Oktober 2017
Ausstehende Aktien	107,0 Mio. St.
Optionsscheine* @ ⌀ 0,50$ (exp. 12. Mai 2019)	5,1 Mio. St.
Optionen* @ ⌀ 0,48$ (exp. 30. Juni 2020)	9,1 Mio. St.
Voll verwässerte Aktien ausstehend	121,2 Mio. St.
Bargeld und Äquivalente	**2,35 Mio. $**
Durchschnittliches tägliches Volumen (3 Monate)	190.000 St.



*Siehe Anhang für eine detaillierte Auflistung

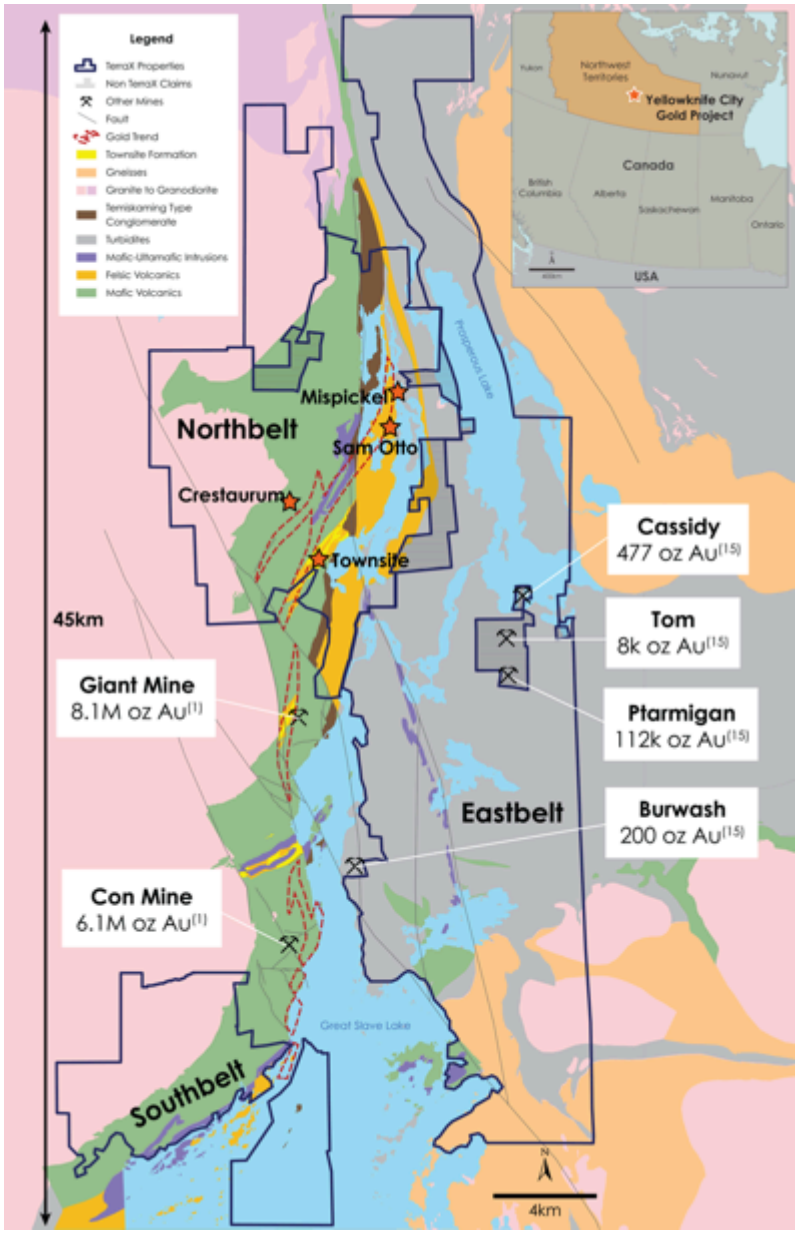
Management-Team

Management	**Joseph Campbell, P. Geo – Vorstandsvorsitzender & CEO** 36 Jahre Explorations- und Bergbauerfahrung. Entwickelte das Meliadine Goldprojekt in Nunavut – erworben von Agnico Eagle für 696,9 Millionen Dollar in bar und Aktien im Jahr 2010. Meliadine wird von Agnico Eagle als "grösstes Entwicklungsprojekt, basierend auf Reserven und Ressourcen" eingestuft
	Stuart Rogers, Präsident Über 25 Jahre als Gründer, Direktor und leitender Angestellter von börsennotierten Unternehmen, die an TSX-V, TSX und NASDAQ notiert sind.
	Mark Gelmon, CPA,CA - CFO Über 25 Jahre Geschäftserfahrung und als Direktor und Chief Financial Officer mehrerer börsennotierter Unternehmen in Kanada und den USA.
	Alan Sexton, P. Geo., M.Sc., V.P. Exploration 33 Jahre Erfahrung, einschliesslich Standort Manager beim Meliadine Gold Projekt von der Entdeckung bis zur Vor-Machbarkeitsstudie

Geschäftsleitung	Joseph Campbell, P. Geo
	Stuart Rogers
	Elif Lévesque, CPA, CGA, MBA
	Paul S. Reynolds, P. Geo
	Russell Starr, MBA, MA, SVP Auryn Resources
	Rene Carrier

Yellowknife City Gold ("YCG") Projekt & Geologie

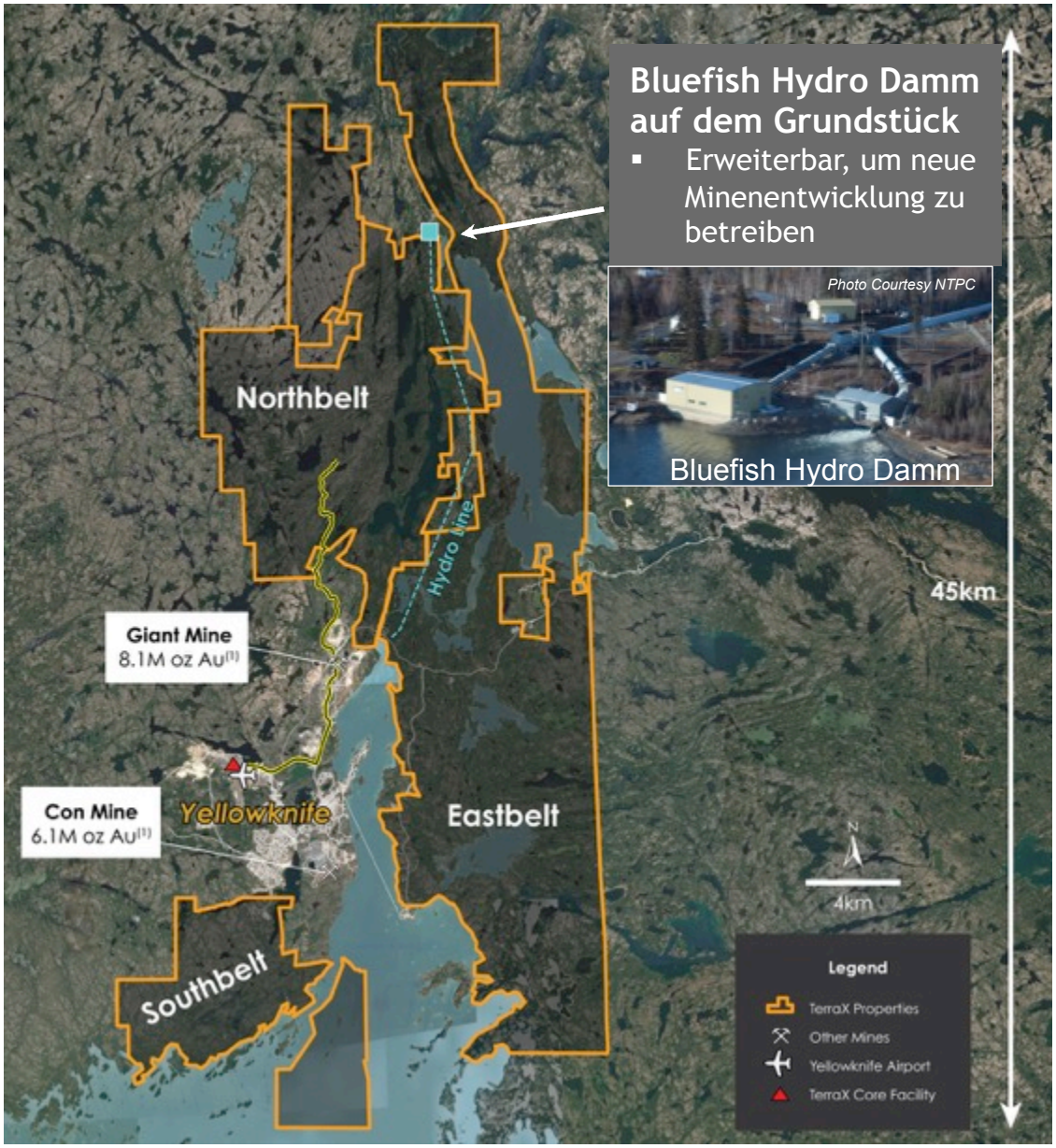
- Möglichkeit, einen grossen, unentwickelten hochwertigen Goldbezirk in Kanada zu kontrollieren
- Yellowknife-Greenstone-Gürtel mit mehreren geologischen Ablagerungsmodellen
- Erweiterung der Geologie der höchstgradigen Goldminen, die jemals in Kanada produzierten:
  - Con Mine – 6,1 Mio Unzen @ 16,1 g/t Au [1]
  - Giant Mine – 8,1 Mio. Unzen @ 16,0 g/t Au [1]
- Mehrere neue hochgradige und grosstonnagige Goldfunde



Zugang und Infrastruktur

- **8 km nach Yellowknife Airport über das Strassennetz**
  - Täglicher Jet-Service ganzjährig
  - Standort der TerraX Kernanlagen
- Ausgezeichnete Infrastruktur = niedrige Kosten für Exploration und Entwicklung
- **Ganzjähriger Zugang** von Yellowknife

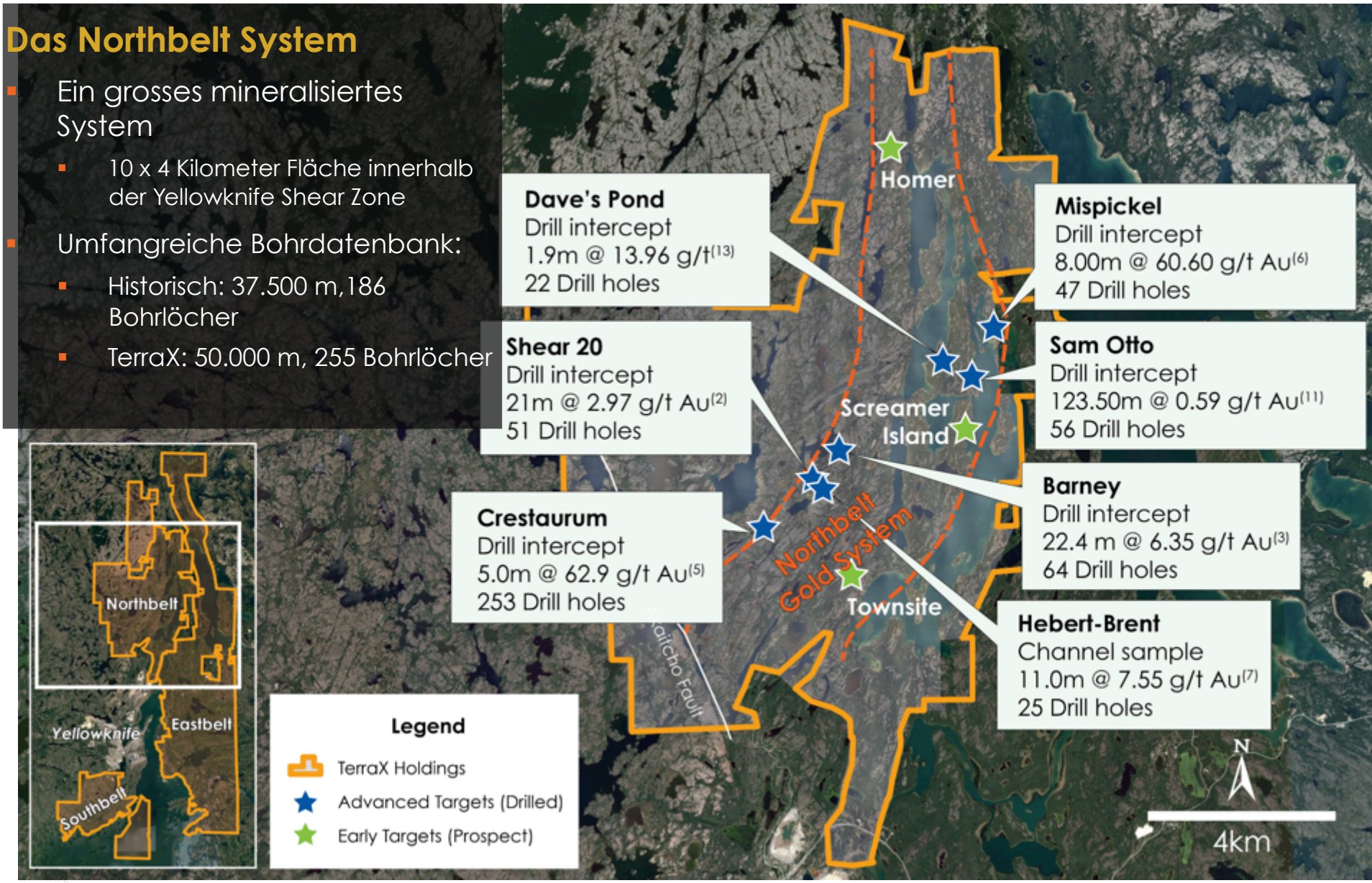
- Qualifizierte lokale Arbeitskräfte und Dienstleister
- Brennstofflager wird nicht benötigt
- TerraX "All in" Bohrkosten von 250 CAD$ / Meter



Northbelt System – Mehrere hochgradige Entdeckungen

Das Northbelt System

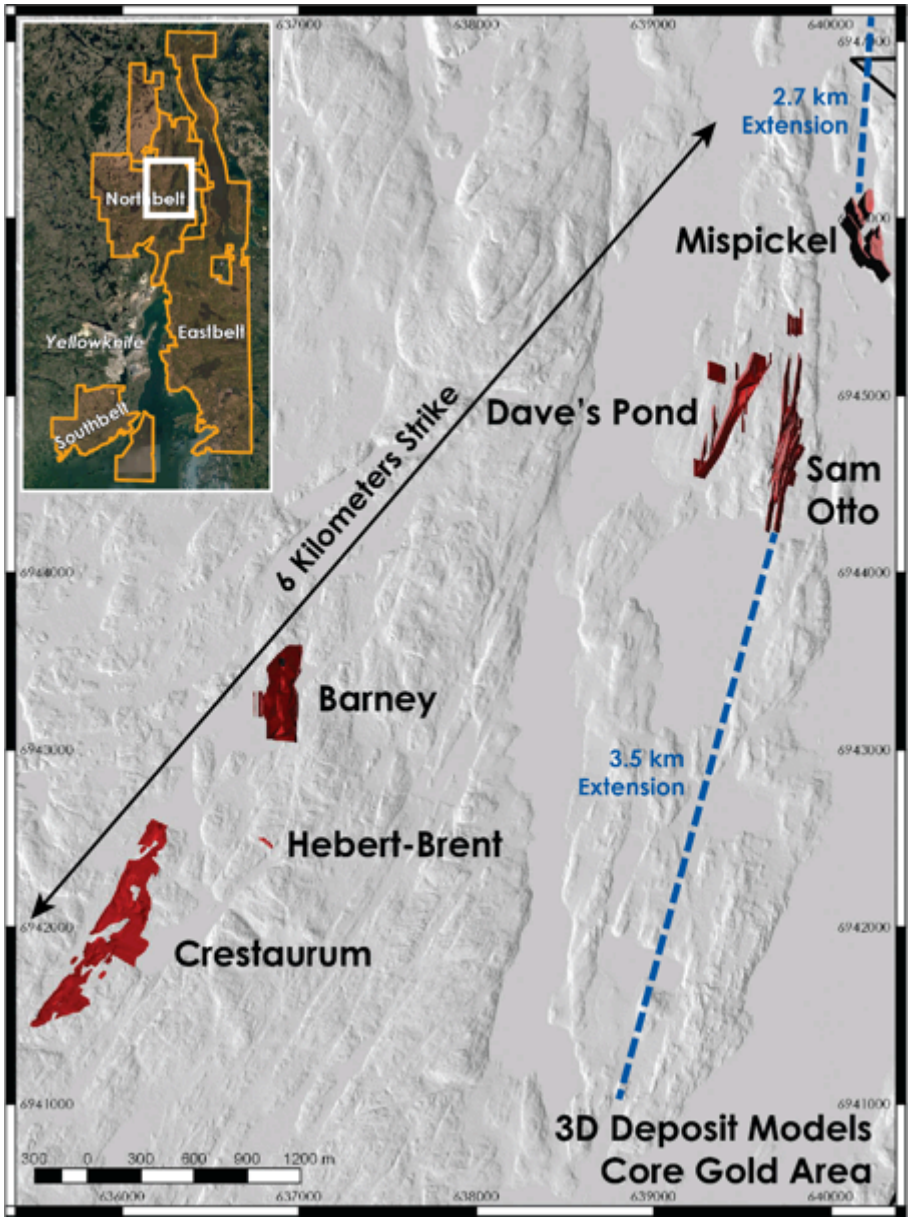
- Ein grosses mineralisiertes System
  - 10 x 4 Kilometer Fläche innerhalb der Yellowknife Shear Zone
- Umfangreiche Bohrdatenbank:
  - Historisch: 37.500 m,186 Bohrlöcher
  - TerraX: 50.000 m, 255 Bohrlöcher



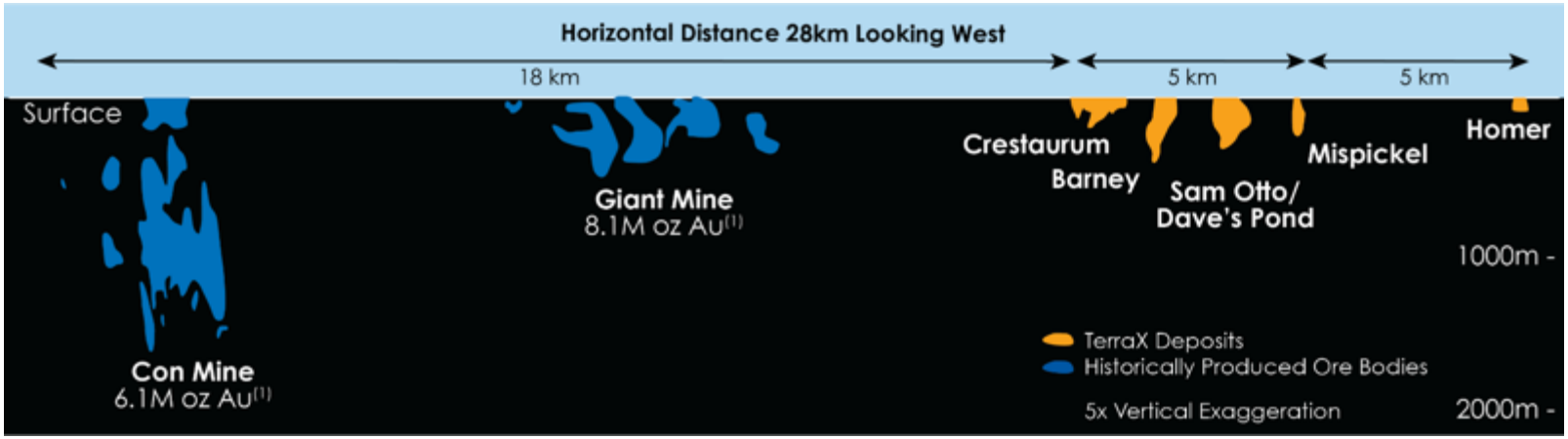
Ablagerungsmodelle – Northbelt

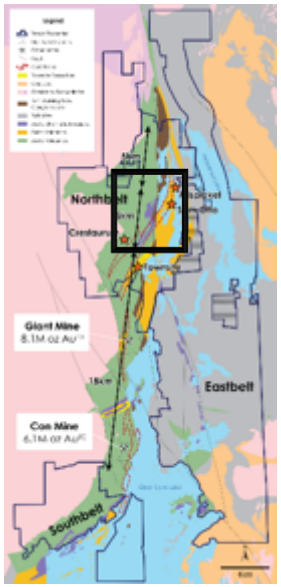
- **Sechs Ablagerungen** werden derzeit aus über 6km Streichbohrungen modelliert

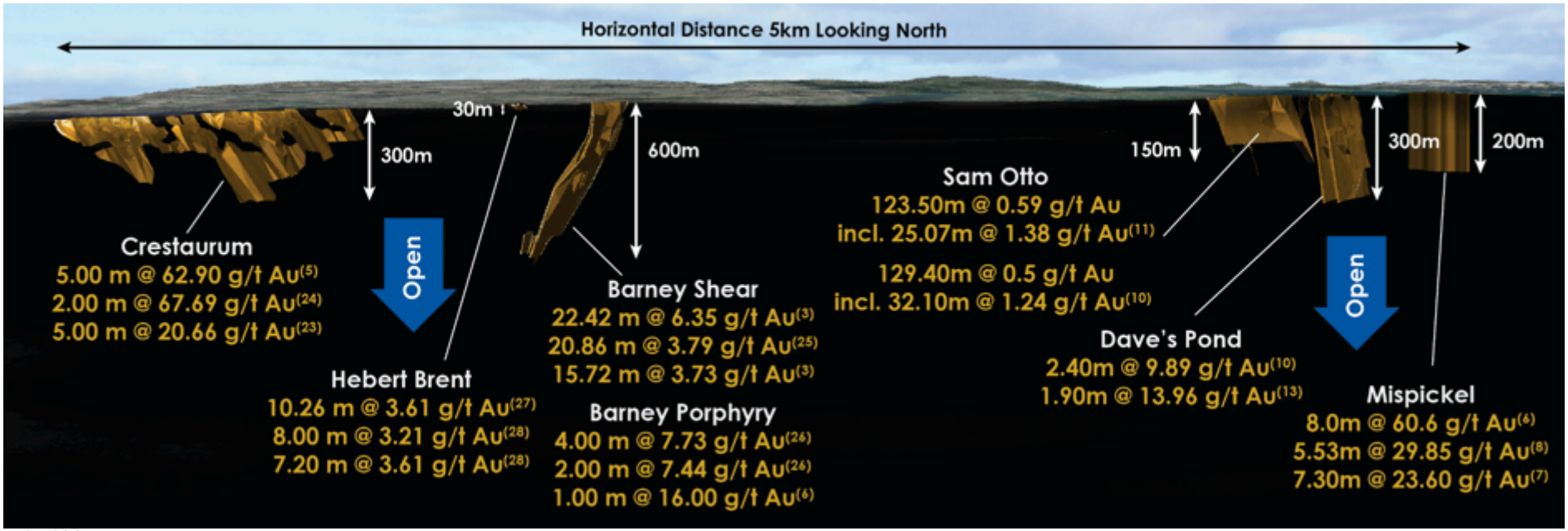
TerraX Entdeckung	Ablagerung Typ	Analog
Crestaurum	Hochgradige Vene/Schub	Con Mine
Barney	Vene & Sulfide	Giant Mine
Hebert-Brent	Ersatz Sulfide	Eleonore
Barney Porphyry	Quarzadern in Granit	Lamaque
Sam Otto	Disseminierte Sulfide	Canadian Malartic
Dave's Pond	Hochgradige Vene/Schub	Supercrest
Mispickel	Hochgradige Ader in Sedimenten	Discovery Mine



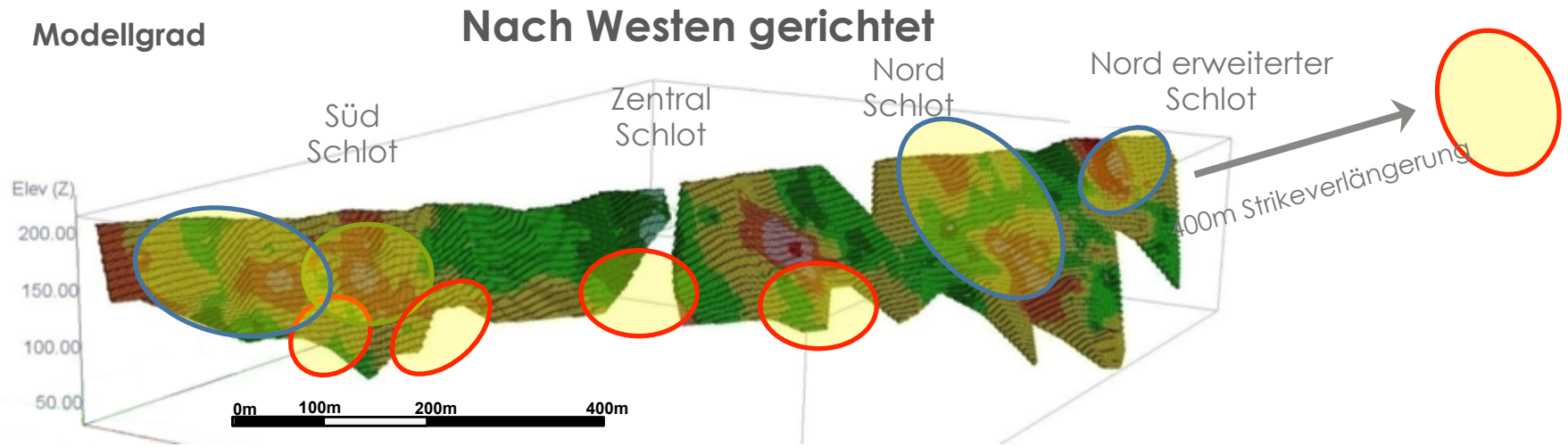
Northbelt Längs- und Querschnitt







Crestaurum Zone



- **Bohrhöhepunkte**
  - Offen entlang der Verwerfung und in die Tiefe
  - Nur bis 150 Meter gebohrt
  - Twin Bohrlöcher inkl. TNB14-011 **10,02 m @ 4,17 g/t Au**[21]
  - In-fill Bohrlöcher inkl. TNB14-019 **2,85 m @ 33,60 g/t Au**[20]
  - **Nord Schlot**
    - TCR15-025 **8,86 m @ 2,86 g/t Au,** inkl. **2,00 m @ 10,24 g/t Au**[18] - 400 m Strikeverlängerung
  - **Süd Schlot**
    - TCR15-003 **7,00m @ 10,23 g/t Au**[19]

GRADTHIK: Assay Colour Profile.

0.001	0.200
0.200	0.500
0.500	2.000
2.000	5.000
5.000	10.000
10.000	20.000
20.000	50.000
50.000	500.000

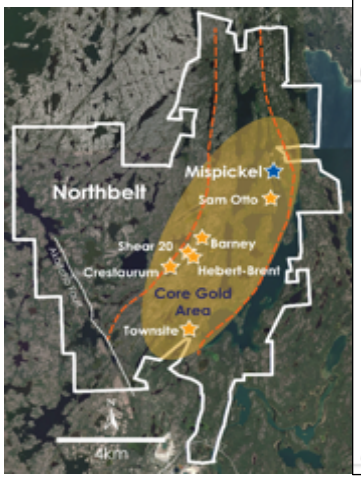
LEGEND

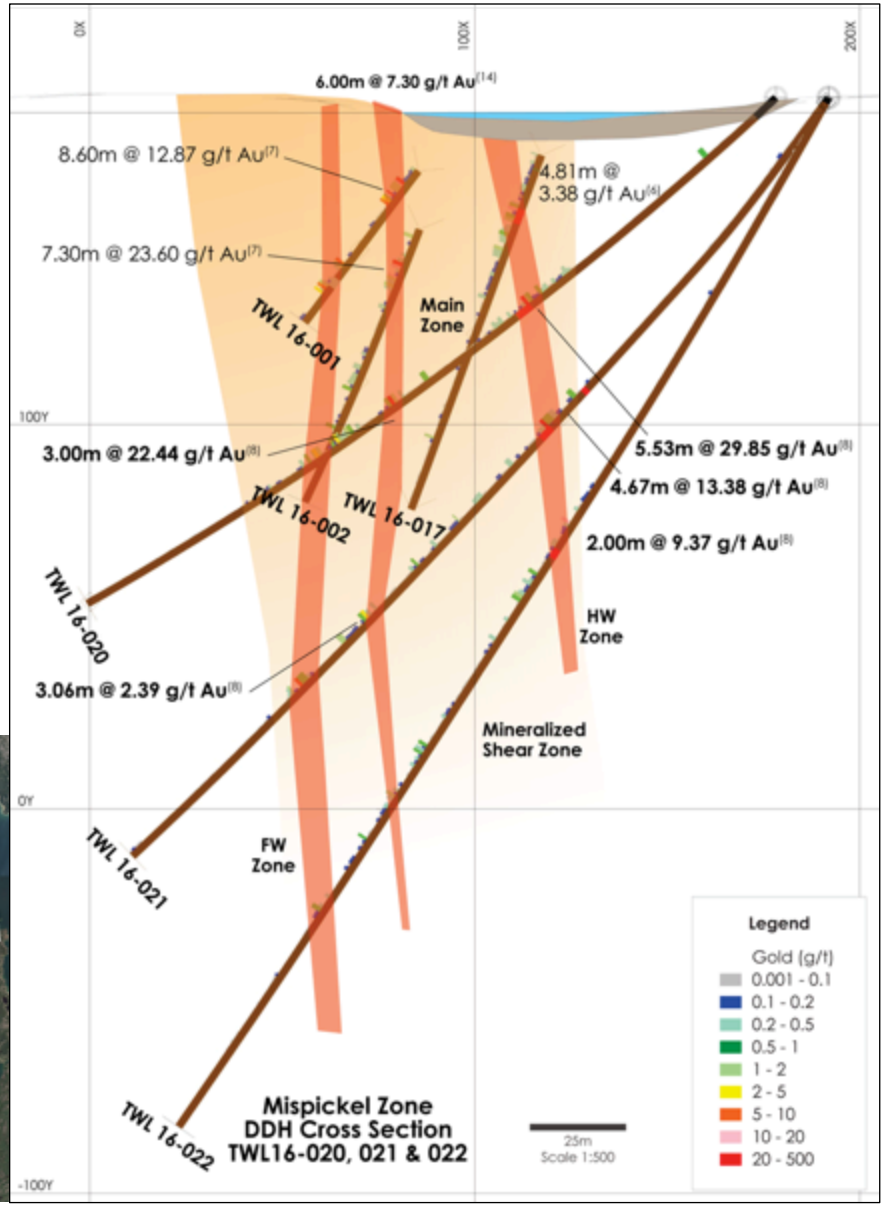
Areale der Bohrlöcher 2014

Areale der Bohrlöcher 2015

Walsh Lake Struktur (Arsenkies Ziel)

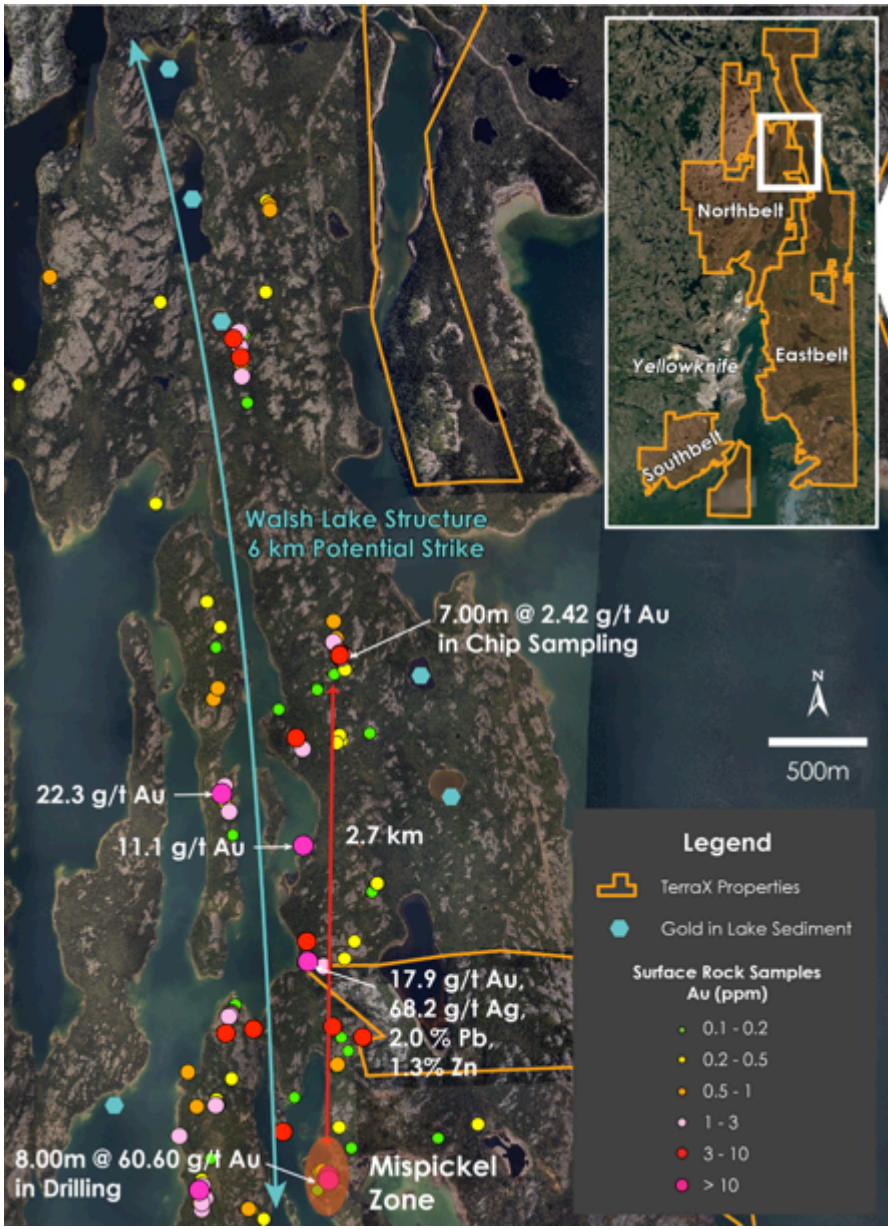
- Hochgradige Adern im Sediment
- Arsenkies Ziel
  - 47 Bohrlöcher
  - Höhepunkt:
    8,0 m @ 60,6 g/t Au(6)
- 6 km Verwerfung definiert von:
  - Oberflächenproben
  - Seesedimente
  - Magnetismus
  - Bohrungen





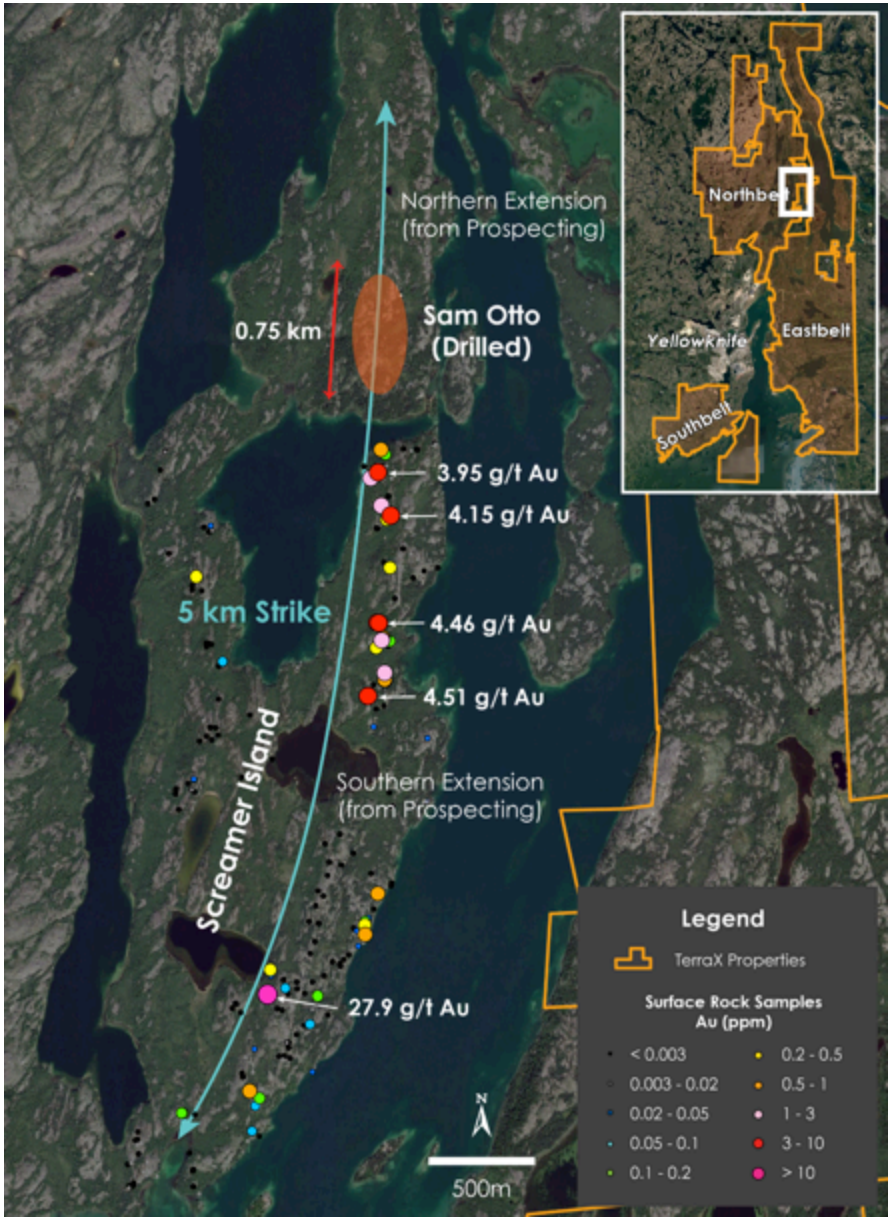
Walsh Lake Erweiterung

- Walsh Lake Struktur
  - Hochgradige Sedimentstruktur, potenziell 6km lang
  - Proben erhöhen die Verwerfungslänge der hochgradigen Arsenkies Zone nördlich um 2,7 km
  - Oberflächenproben umfassen:
    - 22,3 g/t Au[29]
    - 11,1 g/t Au[29]
    - 17,9 g/t Au[29] with:
      - 68,2 g/t Ag[29]
      - 2,0 % Pb[29]
      - 1,3 % Zn[29]

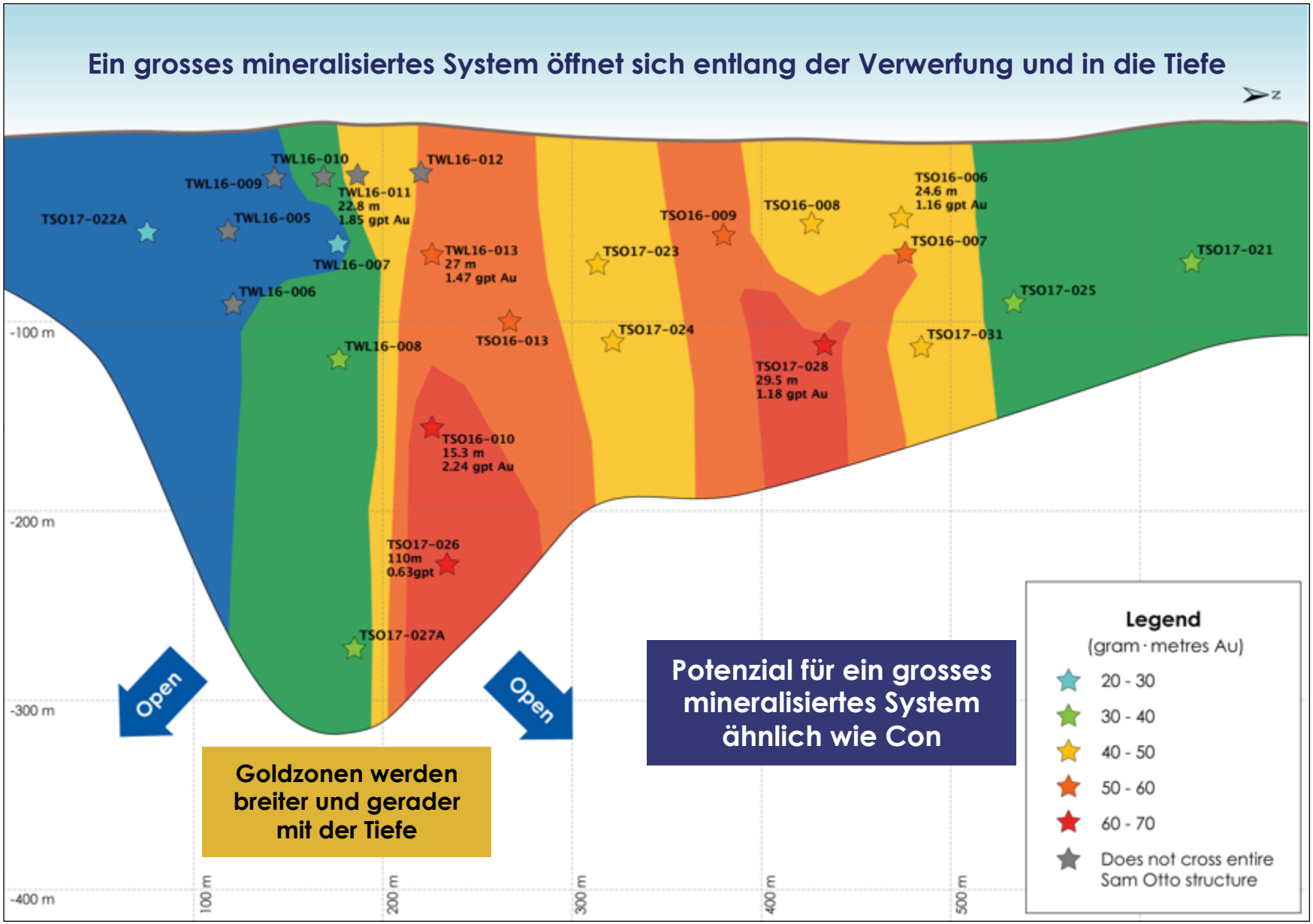


Screamer Island – Sam Otto Süd

- Sam Otto – 5 km Verwerfung
  - Disseminierte Sulfide in felsischen Vulkaniten
- Screamer Island
  - Bei der Aufschluss-Probenahme erhöhte sich die Verwerfungslinie Sam Otto um 3,5 km nach Süden
  - Oberflächenproben umfassen :
    - 27,9 g/t Au(22)
    - 4,46 g/t Au(22)
    - 4,15 g/t Au(22)

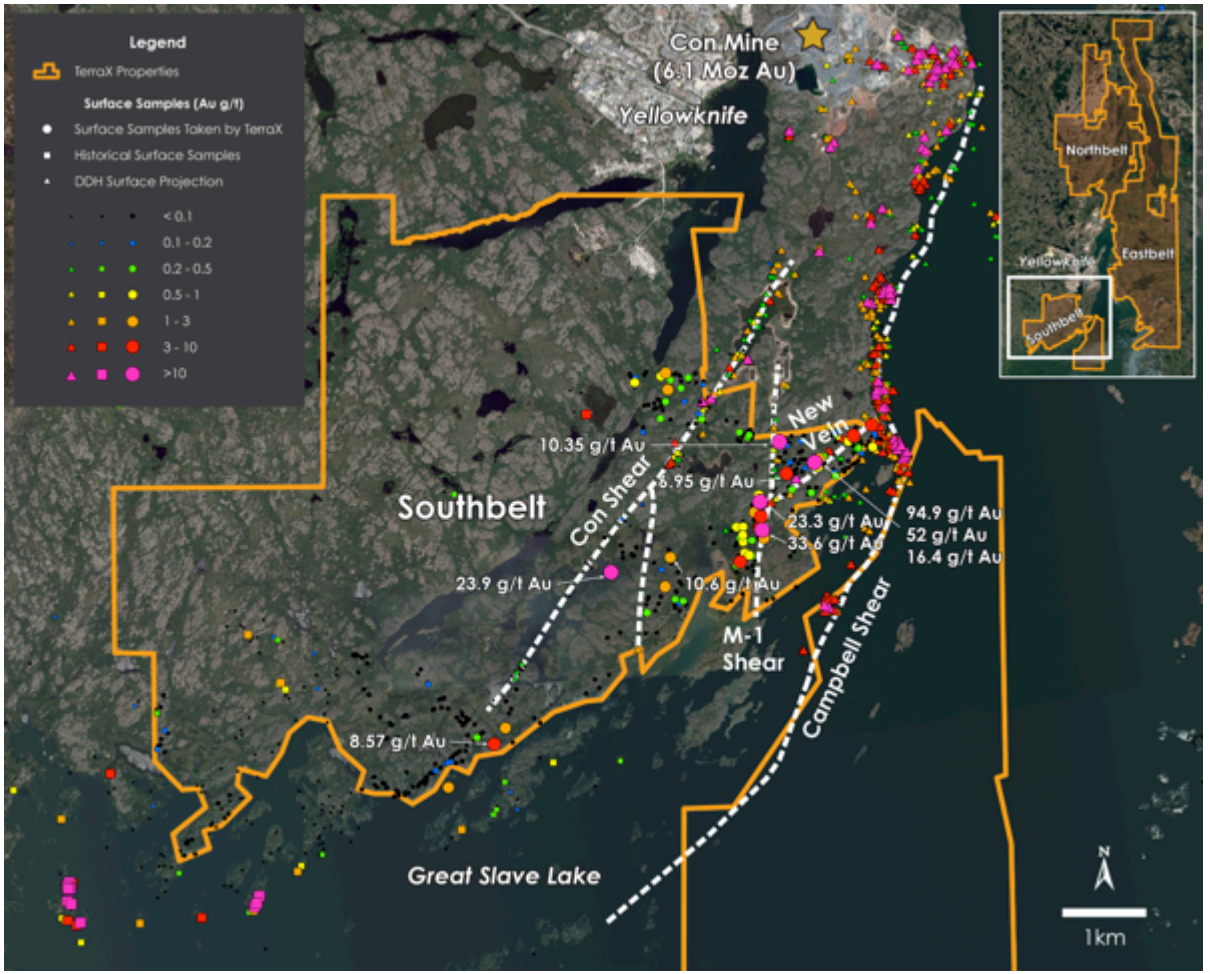


Northbelt - Sam Otto Zone – Haupt & Hangmauer – Längsschnitt



Southbelt

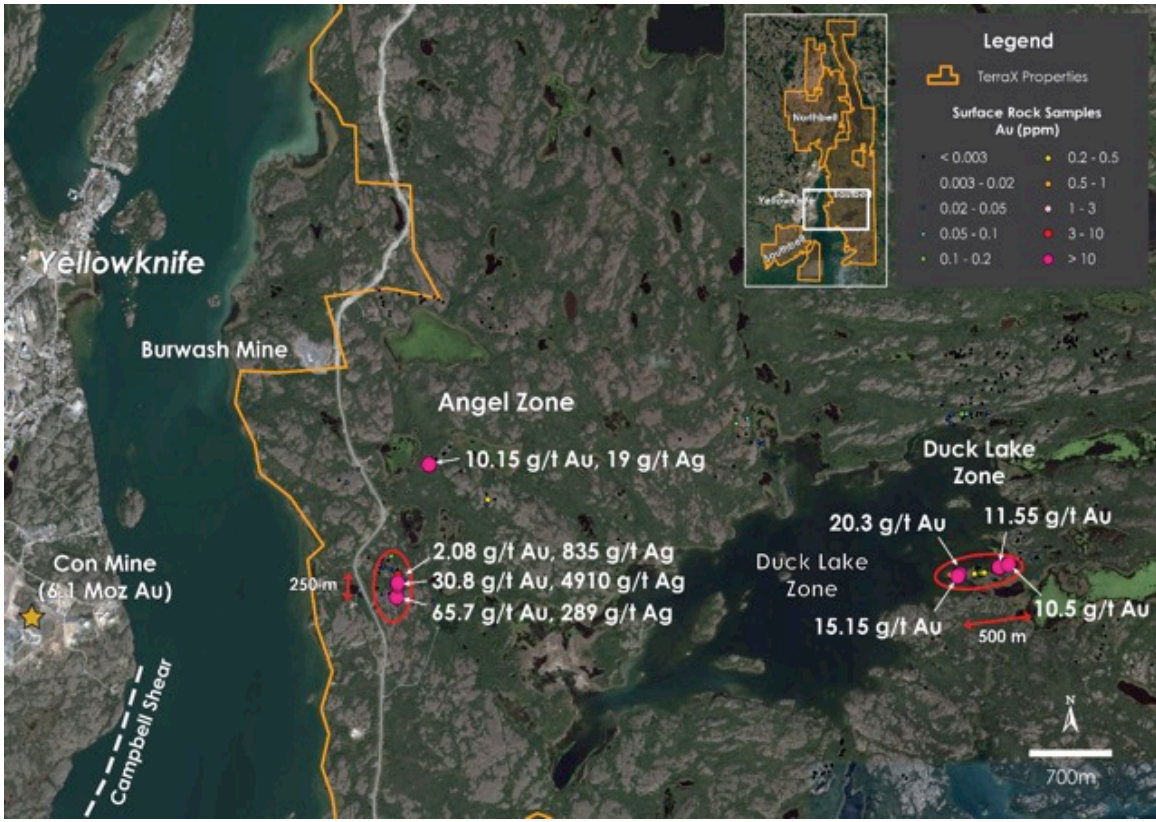
- Fortsetzung der hochgradigen Mineralisierung der Con Mine
- Con Shear
  - 5 km auf dem Areal
- Neue Ader
  - Oberflächenproben bis zu 94,6 g/t Au (12)
- Bohrziele mit hoher Priorität
  - Con Shear
  - Neue Ader
  - Nr. 1 Ader
  - Nr. 2 Ader



Eastbelt

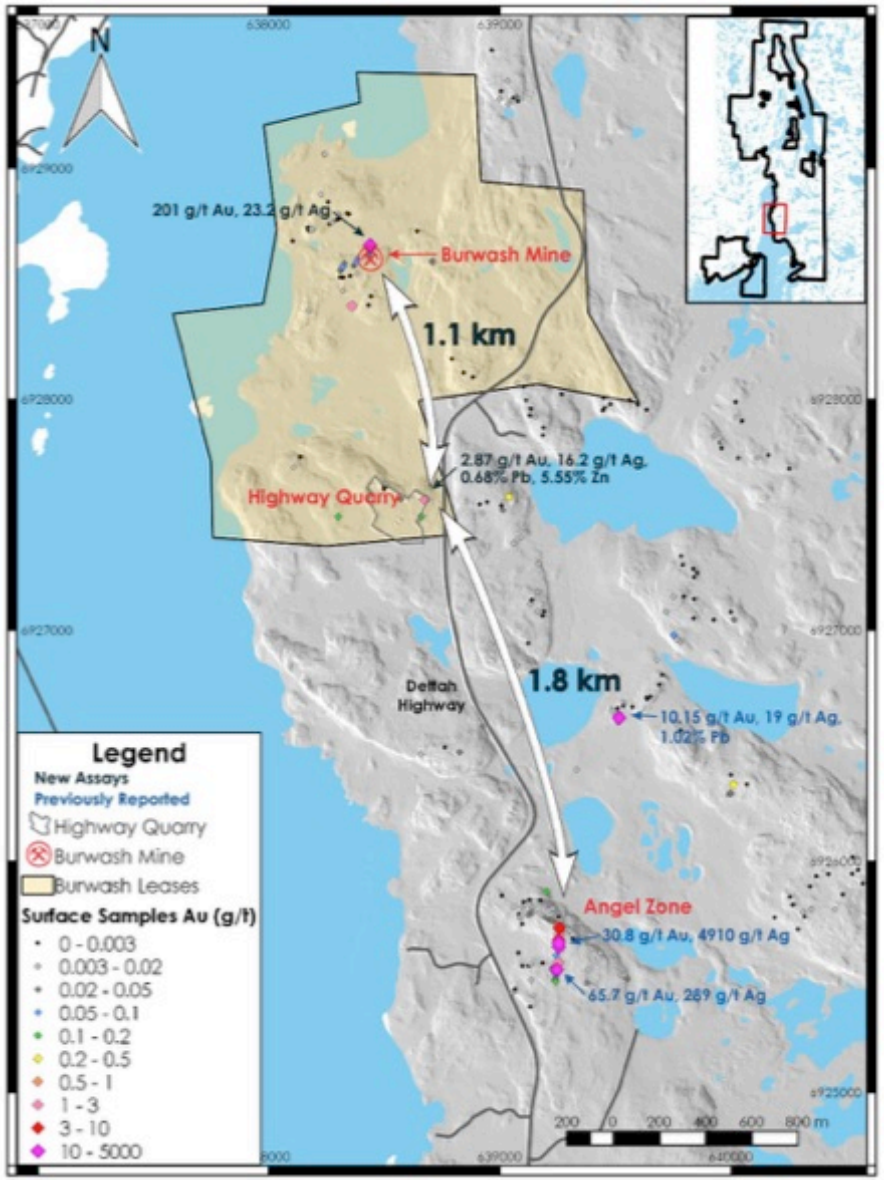
- 40 km Streichlänge & +227 qkm Fläche
- Frühere Produktionen aus hochgradigen Goldminen (Ptarmigan, Tom, Burwash, Cassidy [15])
- Im Trend östlich von Con
- Angel-Zone
  - 300 m Streichlänge
- Duck See
  - Hochgradig

    20,3 g/t Au gespaltete, flache Venenintrusionen in Granit
  - Val D'Or Typ Ablagerung
    - 600 m Streichlänge



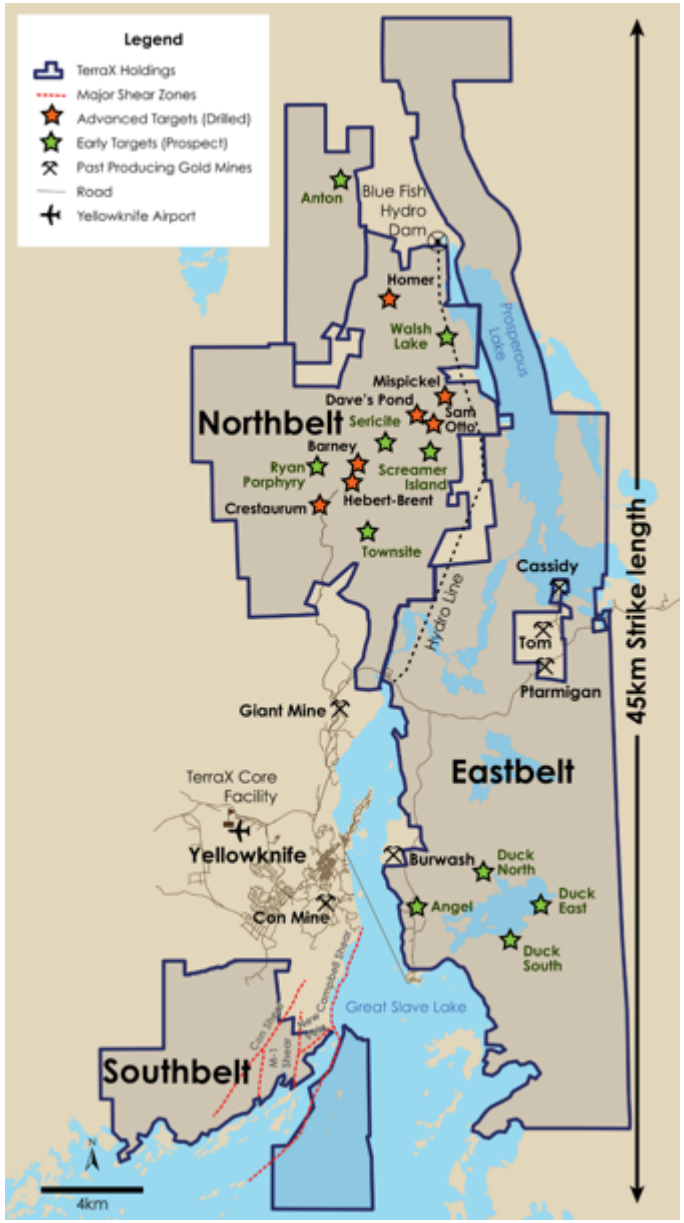
Die Burwash-Mine

- 1935 – erster Goldproduzent im Yellowknife Gold Camp
- Hochgradige Goldproduktion – Durchschnittsgehalt von 16,6 Unzen / Tonne (15)
- Hochwertige Probenahme von TerraX im Jahr 2017 bis zu **201 g/t Au** (15)
- Erworben im November 2017, um den **hochwertigen Oberflächentrend zu vervollständigen**, inklusive Angel mit 2,9 km Länge südlich



Auffüllen des Discovery Conveyor Belt mit neuen Zielen

- Gold im Granitgestein
  (Lamaque & Canadian Malartic Typen)
  - **Barney Porphyry** – 30 g/t Au in ausgedehnten Quarzadern in Granodiorit
  - **Duck Lake** – 20,3 g/t Au[16] Flachliegende Adern innerhalb und in der Nähe von Granit Intrusionen
- Basismetall – mit hochwertigem Gold/ Silber
  - **Homer VMS** Stil
  - **Homer Gold** Struktur
- Supercrest Typ Ziel
  (Giant-Mine Erz Typ)
  - **Townsite** – Schergold – Erweiterung der Supercrest Geologie (Höchstlagerstätte im Yellowknife Greenstone Gürtel)
- Serizitenzone / Hebert Brent
  (Éléonore Erzart)
  - Versatz-Sulfide

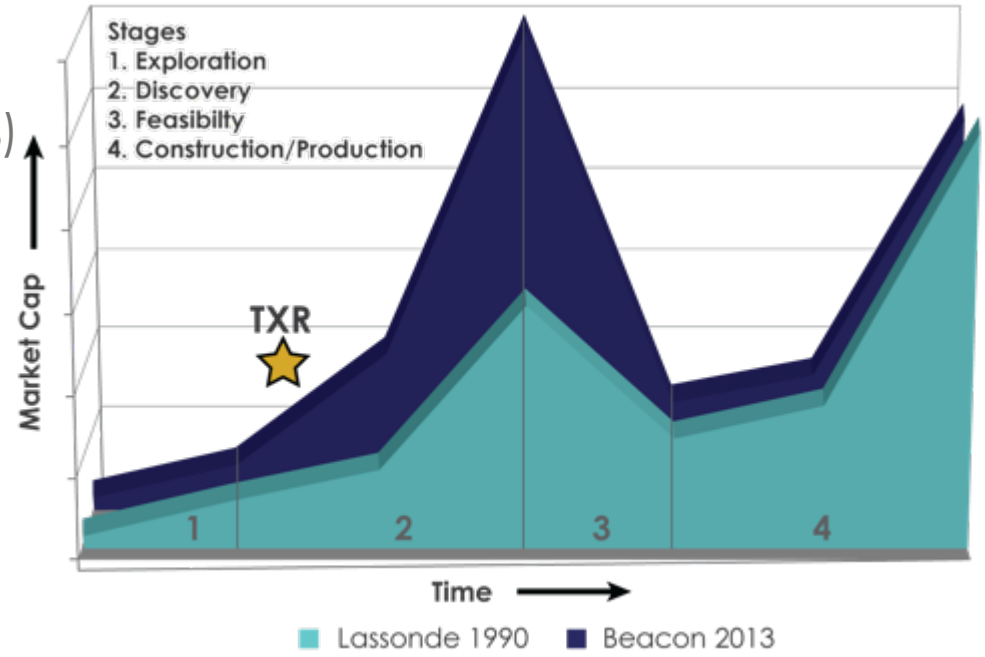


Katalysatoren

- Distriktweites Explorationsprogramm
  - Das gesamte Landpaket wird untersucht, um das Bohrprogramm über die gesamte Region zu priorisieren
    - Eastbelt – 227 Quadratkilometer erworben im Januar 2017
      - Wurde noch nie mit moderner Technologie erforscht
      - Zahlreiche produzierende hochgradige Goldminen in der Vergangenheit
      - Unsere nächste Entdeckung?
  - Moderne Explorationsmethoden, die zu neuen Entdeckungen führen
    - Biogeochem
    - Luftgestützte Untersuchungen
      - Lidar
      - Magnetismus
      - Radiometrisch
    - Magnetische Vermessungen am Boden
    - Metallurgie
  - Bohrungen
    - Ganzjährige Bohrungen
    - Zusätzliche Entdeckungen auf neu erworbenem Land

Wieso TerraX?

- Bewährtes Management und technisches Team. Haben erstklassige Goldprojekte entdeckt und entwickelt
- Hoher Anteil an strategischen Investoren und Management (41%)
- Gelegen in einer der günstigsten und geologisch erforschten Region für weitere Entdeckungen
- Ausgezeichnete Infrastruktur = Niedrigere Betriebs- und Entwicklungskosten



Source: P.Lassonde's The Gold Book (1990), M.Curran modifications

- Flächendeckendes Landpaket, mehrere Ziele, grosses Potenzial für neue Entdeckungen und die Etablierung eines Goldbezirks mit mehreren Millionen Unzen Gold

Appendix II– Liste Warrants & Optionen

Kapitalisierung	Per 31. Oktober 2017
Ausgegebene Aktien	106.956.162 St.
Warrants	Total: 5,1 Mio. St.
• 140,430 @ $0.40 (April 15, 2018) • 11,400 @ $0.40 (May 6, 2018) • 297,360 @ $0.55 (June 5, 2018) • 475,660 @ $0.55 (June 18, 2018) • 84,050 @ $0.55 (June 24, 2018) • 26,250 @ $0.42 (July 29, 2018) • 1,266,475 @ $0.42 (Aug 19, 2018) • 1,436,500 @ $0.50 (May 6, 2019) • 1,379,778 @ $0.50 (May 12, 2019)	
Optionen	Total: 9,1 Mio. St.
• 326,000 @ $0.35 (Dec 24, 2017) • 250,000 @ $0.32 (Feb 11, 2018) • 190,000 @ $0.35 (Mar 16, 2018) • 100,000 @ $0.38 (Mar 26, 2018) • 1,610,000 @ $0.17 (June 28, 2018) • 1,050,000 @ $0.35 (Mar 14, 2019) • 500,000 @ $0.61 (May 05, 2019) • 2,000,000 @ $0.83 (Aug 26 2019) • 1,250,000 @ $0.62 (May 17, 2020 • 250,000 @ $0.49 (June 28, 2020) • 1,595,000 @ $0.61 (Sept 08, 2020)	
Voll verwässerte Aktienanzahl:	121.599.285 St.

Appendix II – Referenzen für berichtete Bohrungen

1. Slide 6, 7,10,15,16,17 - Con Production from Extech III Field Guide, 2002, The Yellowknife Mining Camp Over 60 Years of Mining, editor Hendrick Falck, *Section - Miramar Con Mine*, pg 80, table 1; and

   Giant Production from James P. Siddorn, PhD thesis, The Giant-Con Gold Deposit: A Once Linked Archean Lode-Gold System, Chapter 2 – Siddorn, J. P., Cruden, A. R.; *Early Gold Mineralization Versus Late Overprinting in a Structurally Complex Gold Deposit: The Giant Gold Deposit, Yellowknife Canada*, pg 13

	Reference	Slide(s)	**Target**	**Highlights**
2.	News Release October 16, 2013	8	Shear 20	21 m @ 2.97 g/t Au
3.	News Release August 25, 2014	8,10	Barney	22.4 m @ 6.35 g/t Au
4.	News Release August 11, 2015	8	Hebert-Brent	11.0 m 2 7.55 g/t A
5.	New Release October 2, 2013	8,10	Crestaurum	5.0 m @ 62.9 g/t Au
6.	News Release June 6, 2016	4, 8,10,12	Mispickel	8.0 m @ 60.6 g/t Au
7.	News Release February 23, 2016	8,10,12	Mispickel	7.30 m @ 23.60 g/t Au
8.	News Release September 22, 201	4,10,11, 12	Mispickel	5.53 m @ 29.85 g/t Au
9.	News Release April 13, 2016	8	Sam Otto	49.70 m @ 1.00 g/t Au
10.	News Release January 11, 2017	8,10	Dave's Pond	129.35 m @ 0.52 g/t Au & 2.40 m @ 9.89 g/t Au
11.	News Release June 14, 2017	8,10	Sam Otto	123. m @ 0.59 g/t Au
12.	News Release September 23, 2015	16	Southbelt	94 g/t Au surface sample
13.	News Release May 2, 2017	8, 10	Dave's Pond	8.80 m @2.33 g/t, 1.9 m @ 13.96 g/t 2.33 g/t & 3.32 m @ 6.96 g/t Au
14.	News Release October 30, 2013	12	Mispickel	6.00 m @ 7.30 g/t Au
15.	Slide 6,17, 18- The Operational History Of Mines in the Northwest Territories Canada – An Historical Research Project, Ryan Silke, 2009. Funding by the Geological Survey of the NWT (formerly the NWT Geoscience Office)			
16.	News release July 18, 2017	16,17,19	Eastbelt	30.8 g/t Au, 4,910 g/t Ag & 65.7 g/t Au,
17.	News Release December 8, 2015	10	Crestaurum.	10.80m @ 3.49 g/t Au
18.	News Release April 1, 2015	10	Crestaurum	8.86m @ 2.86 g/t Au
19.	New Release February 26, 2015	11	Crestaurum	7.00m @ 10.23g/t Au
20.	News Release September 15, 2014	11	Crestaurum	2.85 m @ 33.60 g/t Au
21.	News Release June 21, 2014	11	Crestaurum	10.02 m @ 4.17 g/t Au
22.	New Release September 26, 2017	14	Screamer Island	
23.	News Release September 25, 2013	10	Crestaurum	
24.	News Release September 18 2013	10	Crestaurum	
25.	News Release August 14, 2013	10	Barney Shear	20.86m @ 3.79 g/t Au
26.	New Release December 3 2013	10	Barney Porphyry	4.00 m @ 7.73 g/t
27.	New Release November 18 2015	10	Hebert Brent	10.26 @ 3.61 g/t
28.	News Release May 19 2016	10	Hebert Brent	8.0m @ 3.21 g/t & 7.2m @ 3.61 g/t
29.	New Release October 11 2017	13	Walsh Lake	

In Europa:
Swiss Resource Capital AG – Jochen Staiger
info@resource-cpaital.ch - www.resource-capital.ch

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TSX.V: TXR OTC: TRXXF Frankfurt: TXO

For more information, please contact:
Samuel Vella
Manager of Corporate Communications
Toll-Free: 855-737-2684
Phone: 604-689-1749
Email: svella@terraxminerals.com

www.terraxminerals.com