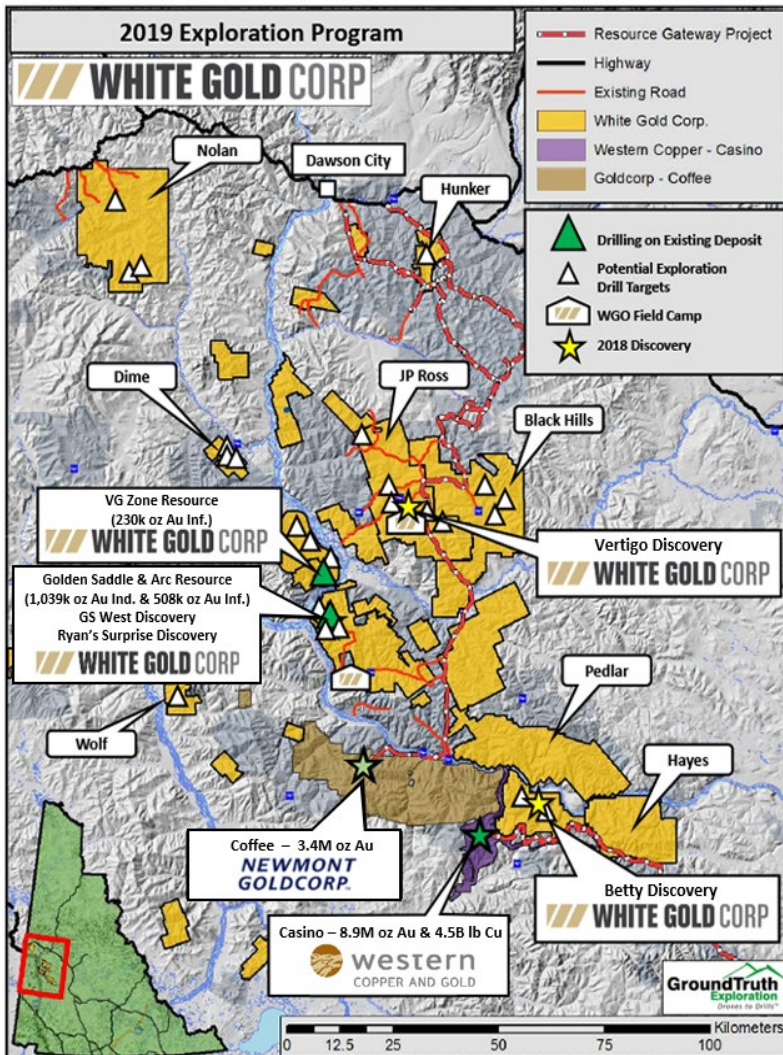


LEADING THE NEW GOLD RUSH

COMPANY OVERVIEW

- **Largest** landholder of the Yukon's White Gold District, owning over **40% of all claims**.
- Portfolio of 22,040 quartz claims across 35 properties, over 439,000 hectares/1,084,000 acres.
- Flagship Golden Saddle resource has **1,039k Indicated** and **508k Inferred oz** of high-grade gold.
- Newly acquired VG Zone resource has **230k Inferred oz**.
- Fully funded **\$13M 2019 Exploration Program** following up on **multiple new high-grade discoveries**.

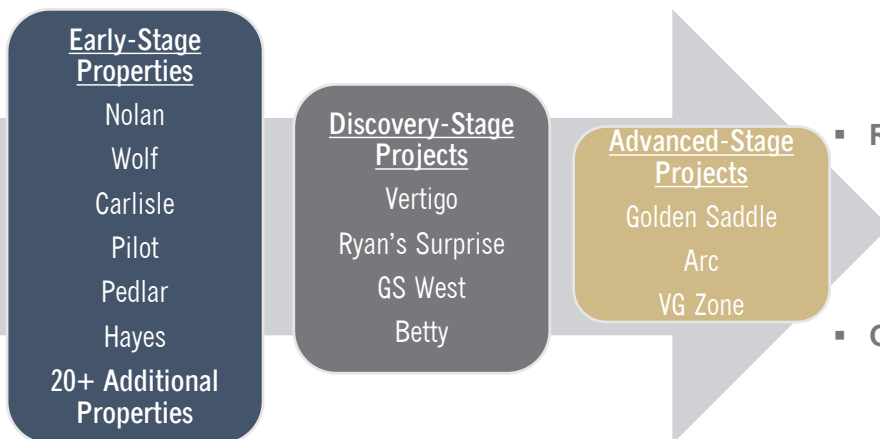


40% Of White Gold District



- Mining friendly jurisdiction
- Large land package
- World renowned team
- Strategic partners
- Existing assets
- Cutting edge technology
- Exciting exploration pipeline

EXPLORATION PIPELINE



THE OPPORTUNITY

- District made famous by Klondike gold rush of 1896.
- Over 7M oz discovered since 2007, including properties acquired by Newmont Goldcorp and Kinross (now owned by White Gold Corp).
- Historically underexplored region.

WORLD CLASS TEAM

- Members of White Gold management & exploration teams have been involved in **every major discovery** in the White Gold District.
- Shawn Ryan, *Chief Technical Advisor*
- Jodie Gibson, P.Geo., *VP Exploration*
- Robert Carpenter, PhD, P.Geo, *Director*
- David D'Onofrio, CPA, *CEO*

CAPITAL INFORMATION

Issued and Outstanding Shares	112.0M
Warrants	13.5M
Options	5.6M
Insider Ownership	58.2%

DISCOVERIES IN 2018

- **Vertigo discovery**
 - JP Ross property.
 - Drilling results include:
 - **22.47 g/t Au over 30.46m**
 - **59.30 g/t Au over 3.05m**
 - **Open in all directions**
- **Ryan's Surprise discovery**
 - 2km west of Golden Saddle resource.
 - Drilling results include:
 - **20.64 g/t Au over 6.09m**
 - **5.02 g/t Au over 13.17m**
 - **Open in all directions**
- **GS West discovery**
 - 0.75km west of Golden Saddle resource.
 - Drilling results include:
 - **2.97 g/t Au over 10.00m**
 - **1.92 g/t Au over 24.00m**
 - **Open at depth**
- **Betty discovery**
 - Along trend with Coffee Creek fault line
 - Drilling results include:
 - **1.08 g/t Au over 50.29m**
 - **Oxidized mineralization**

2019 EXPLORATION PROGRAM HIGHLIGHTS

\$13M Fully Funded Program

17,000m - Diamond Drilling

75 Holes - RC/RAB Drilling

Multiple Advanced Targets

Additional Regional Exploration Activity

STRATEGIC PARTNERS

