VGCX

VICTORIA GOLD CORP

xceptional xploration
xcellence xpression xact
xtraordinary xperts xcel
xtra xperienced xecutives
xert xplorer xhilarating

Leading Yukon's New Gold Rush

Corporate Presentation
January 2023

TSX: VGCX
OTC: VITFF

VGCX.com

Forward-Looking Statements

All statements, other than statements of historical fact, contained in this presentation constitute "forward-looking statements" and are based on the reasonable expectations, estimates and projections as of the date of this presentation. Forward-looking statements include, without limitation, possible events, trends and opportunities and statements with respect to possible events, trends and opportunities, including with respect to, among other things, the growth of the gold market, global market trends, expected industry demands, costs and timing of business acquisitions, capital expenditures, successful development of potential acquisitions, currency fluctuations, government regulation and environmental regulation. The words "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" and similar expressions identify forward-looking statements. Forward looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The estimates and assumptions contained in this presentation, which may prove to be incorrect, include, but are not limited to, the various assumptions of the company set forth herein. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to potential conflicts of interest of officers or directors involved in the company's future business, or conflicts of interests related to approving a potential acquisition transaction; success in obtaining any required additional financing to make an acquisition or develop and acquire business; a limited pool of prospective acquisition targets; potential change in control if the company acquired one or more target businesses for stock; successful performance of any acquired business going forward, fluctuations in the currency markets; changes in national and local government legislation, taxation, controls, regulations and political or economic developments in jurisdictions in which the company does or expects to do business; operating or technical difficulties in connection with the properties of the company; employee relations; risks associated with obtaining any necessary licenses or permits. Many of these uncertainties and contingencies can affect the company's actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the company. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward- looking statements made in this presentation are qualified by these cautionary statements. These factors are not intended to represent a complete list of the factors that could affect the company. The company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, or to explain any material difference between subsequent actual events and such forward-looking statements, except to the extent required by applicable law. The forward-looking statements set forth herein are for the purposes of providing potential investors with information concerning the company's future business plans in order to assist potential investors in determining whether or not to invest in subscription receipts of the company and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward-looking statements.

NATIONAL INSTRUMENT 43-101

A copy of our NI 43-101 Feasibility Study Technical Report For The Eagle Gold Project, Yukon dated September 12, 2016 prepared by JDS Energy & Mining, Inc. can be found on Sedar.com and our website at www.vitgoldcorp.com.

QUALIFIED PERSON

The Technical content of this presentation has been reviewed and approved by Paul Gray, P.Geo the Company's Qualified Persons as defined by National Instrument 43-101.

Investment Highlights

1. Long Life Modern Heap Leach Operation
2. Forecasting Year-Over-Year Production Growth
3. FCF Very Levered to Gold Price
4. District Scale Potential: Raven & AurMac Discoveries
5. Delivering Positive ESG Results

Location

- Year-round road access
- Grid hydro power
- Airport at Mayo
- Proximity to major commercial hubs:
  - Six hours by road to Whitehorse
  - Eight hours by road to Port of Skagway, Alaska

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Stable/Safe Jurisdiction with Good Infrastructure

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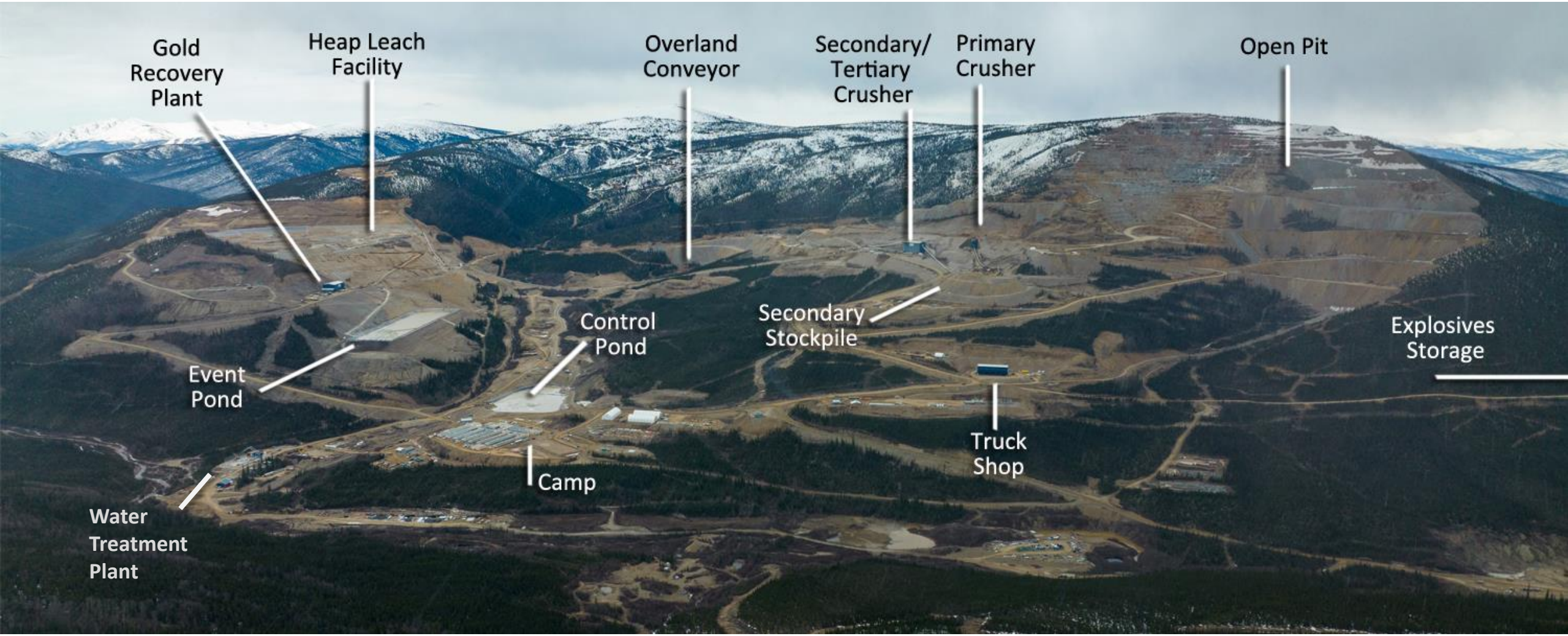
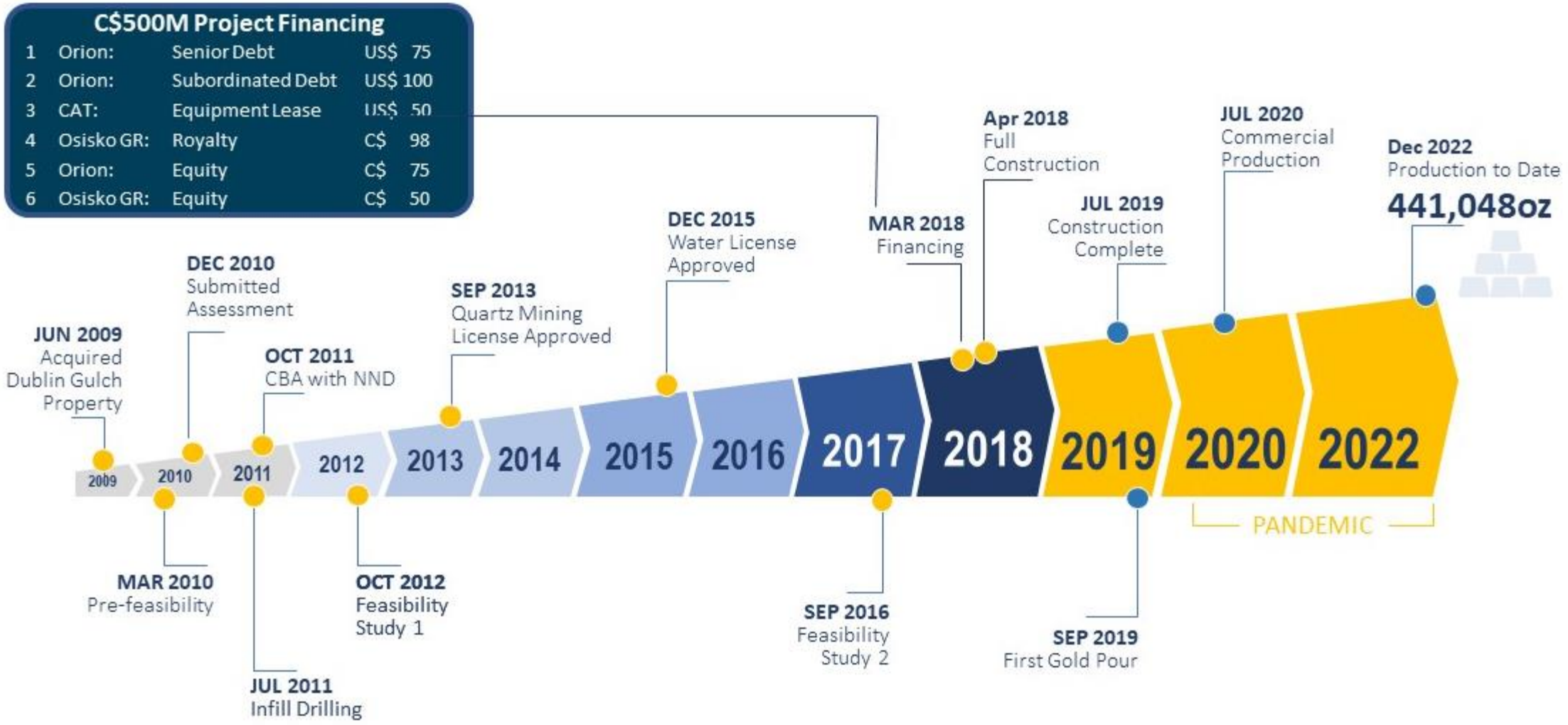
Eagle Gold Mine



Compact Efficient Site Layout

Eagle Development Timeline



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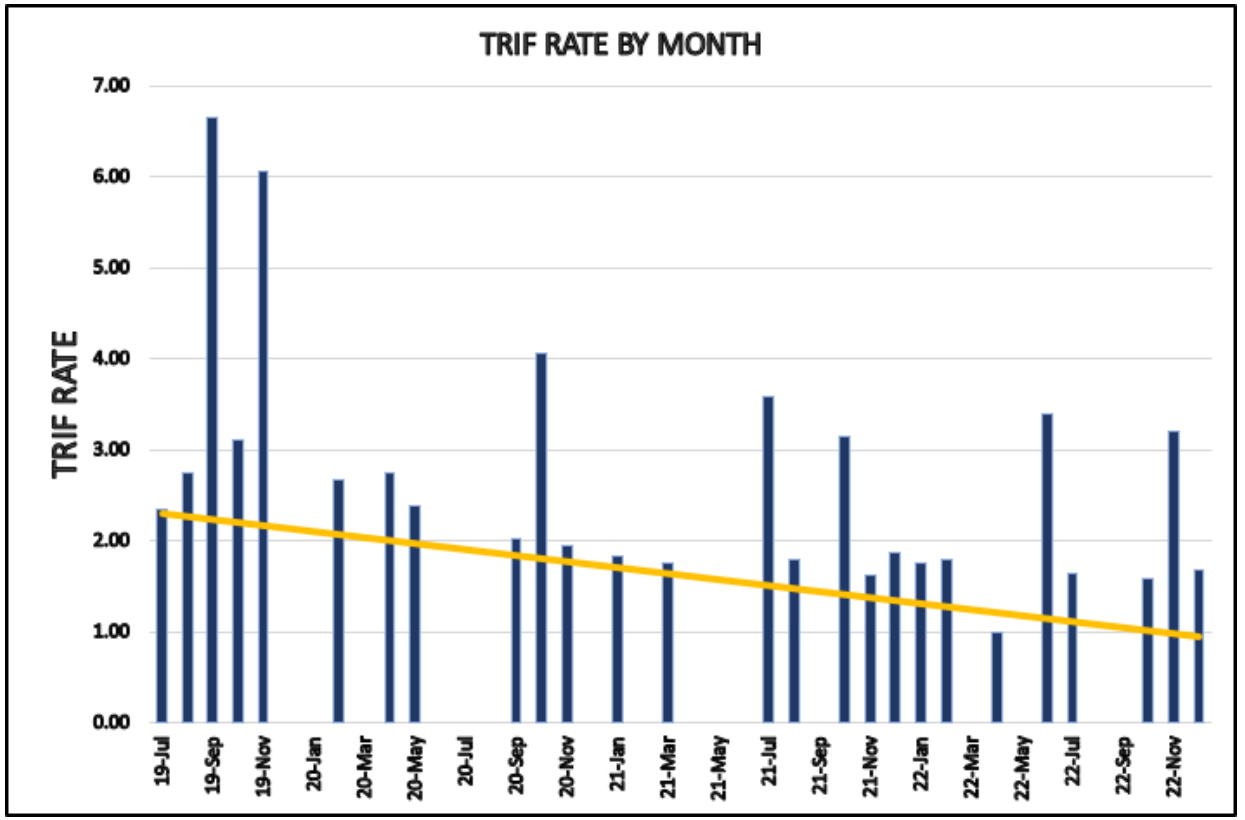
It's Been a Journey & Not for the Faint of Heart!

Leader in Health & Safety



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Highly Ranked Safety Record Amongst Canadian Mining Peers

Two Questions For New Operations

Grade Reconciliation?

- Ore is where it is expected and at expected grades
- The Reserve Block Model is in excellent agreement with the Blasthole Model
  - All production blast holes are sampled
  - A cross-belt sampler/weightometer system is used to monitor ore delivered to the leach pad

Recovery Reconciliation?

- Metallurgical recovery is reconciling well compared to our initial modeling and on-going met testing
- A full metallurgical balance is completed monthly: recoverable ozs to the heap leach pad, gold in inventory within the gold recovery plant and inventory in stockpiles
- Actual recovery vs forecast recovery is reconciled quarterly

You Can Tick the Box on Grade & Recovery

2022 Production

		Q1	Q2	Q3	Q4	2022
Ore mined	millions of tonnes	1.3	2.2	2.1	1.6	7.2
Waste mined	millions of tonnes	2.3	2.2	3.0	2.9	10.4
Total mined	millions of tonnes	3.6	4.4	5.1	4.5	17.6
Strip Ratio	waste to ore	1.7	1.0	1.5	1.8	1.6
Mining rate	000's of tonnes/day	39	48	56	49	48
Ore stacked	millions of tonnes	0.9	2.3	2.1	1.4	6.7
Stacked grade	grams/tonne Au	0.72	0.85	0.89	0.90	0.85
Gold produced	ounces	**24,358**	**32,055**	**50,028**	**43,741**	**150,182**

How Do We Get Our Groove Back?

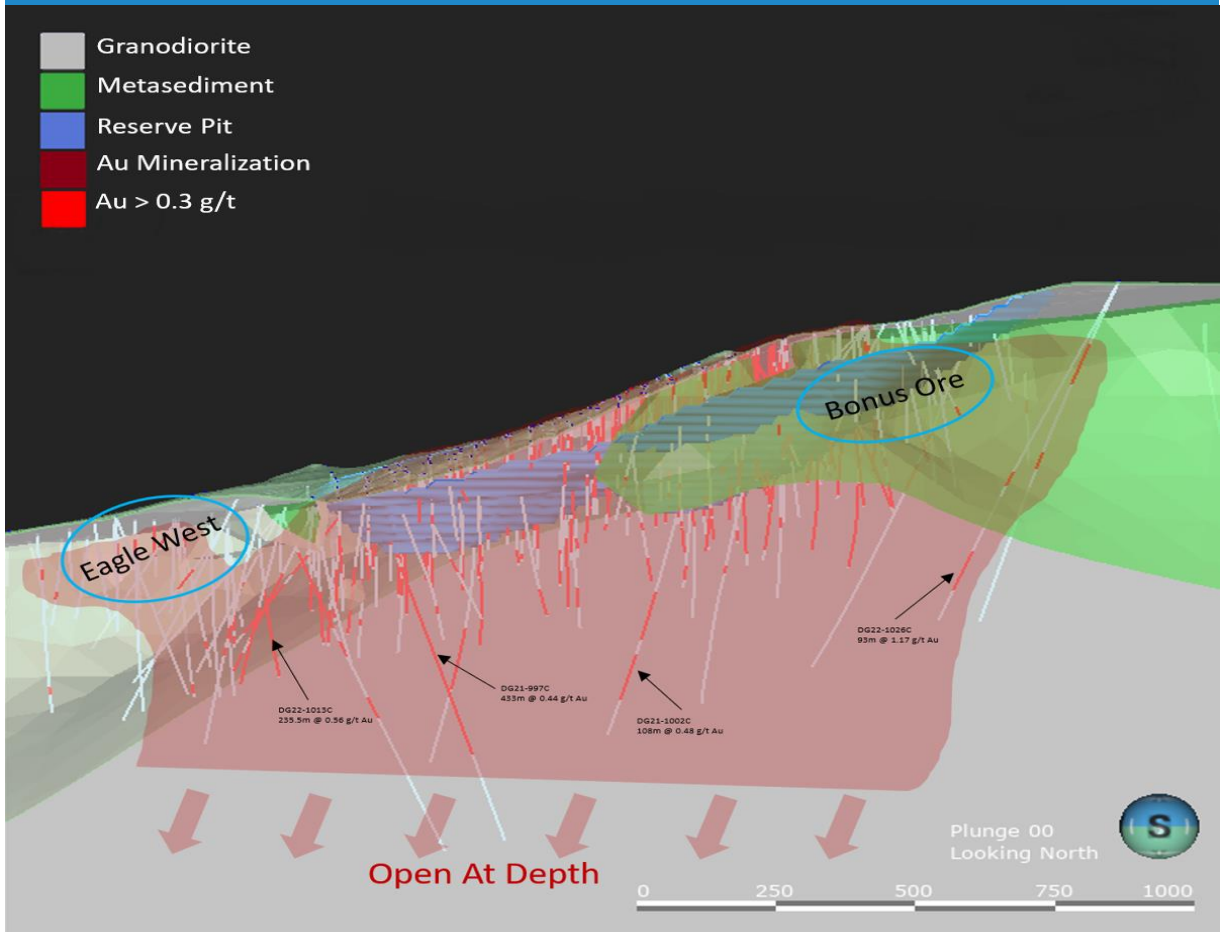
- Mining not an issue
- Leach pad not an issue
- ADR not an issue
- Increase crushing/stacking system availability and utilization
  - Stack year round
  - Be disciplined about preventive maintenance
  - Advanced training of operators and maintenance personnel
  - Reduce turnover
  - Adjust spares and parts inventory

Increased Au Production Year-Over-Year

Eagle Resource Expansion At Depth

- The Eagle Deposit was previously drill tested to approximately 350m depth
- In 2021/22, +16,000m in 32 holes were drilled to test areas below and adjacent to the Pit
- This drilling has extended Eagle mineralization to 850m depth and is still open

Eagle Drilling At Depth

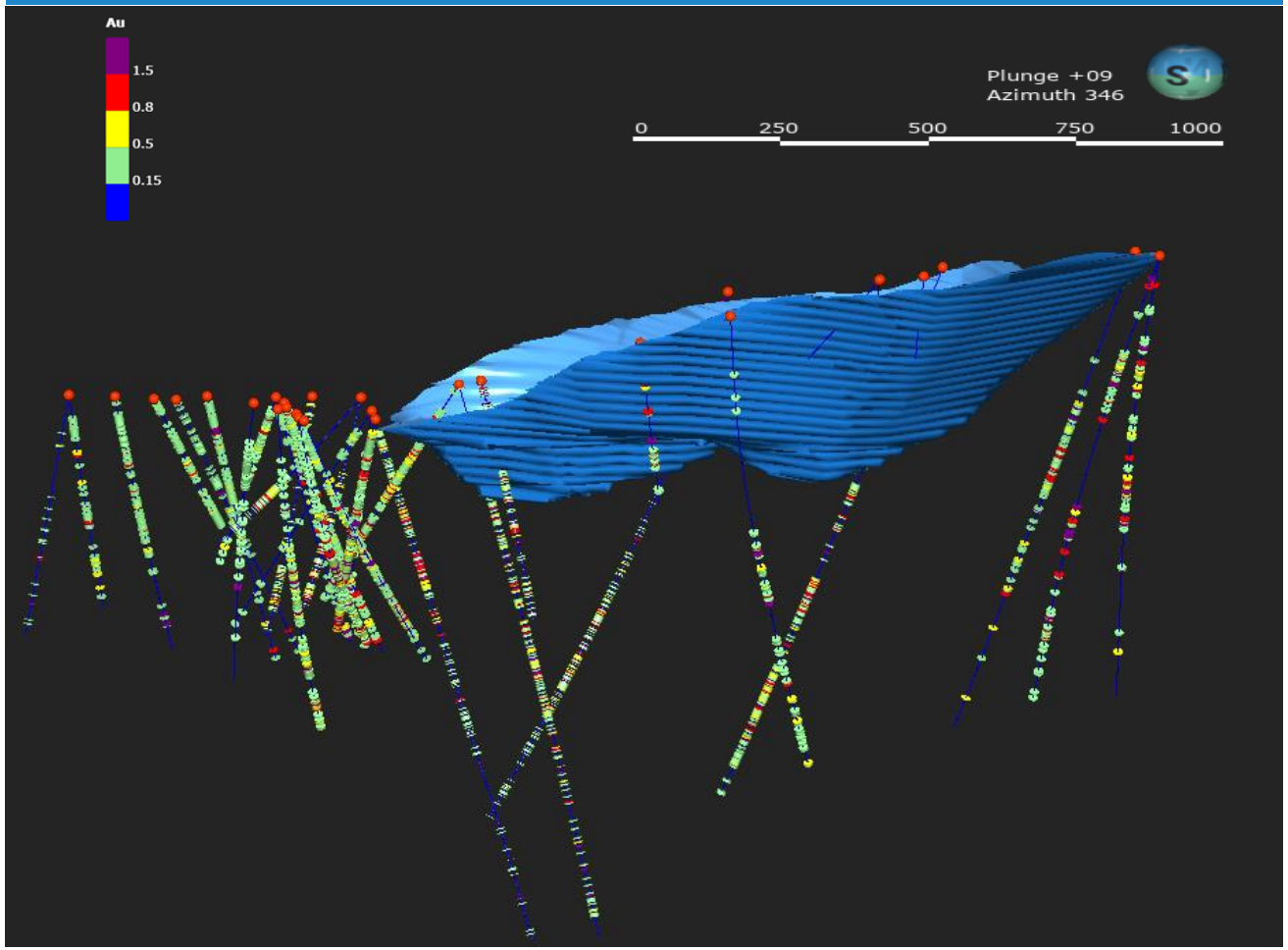


Eagle Mineralization Continues to +850m Depth

Eagle Resource Expansion Along Strike

- In 2021/22, +8,000m of diamond drilling in 23 holes were drilled west along strike from Eagle (average depth of 400m)
- This drilling has extended Eagle mineralization approximately 500m to the west along strike

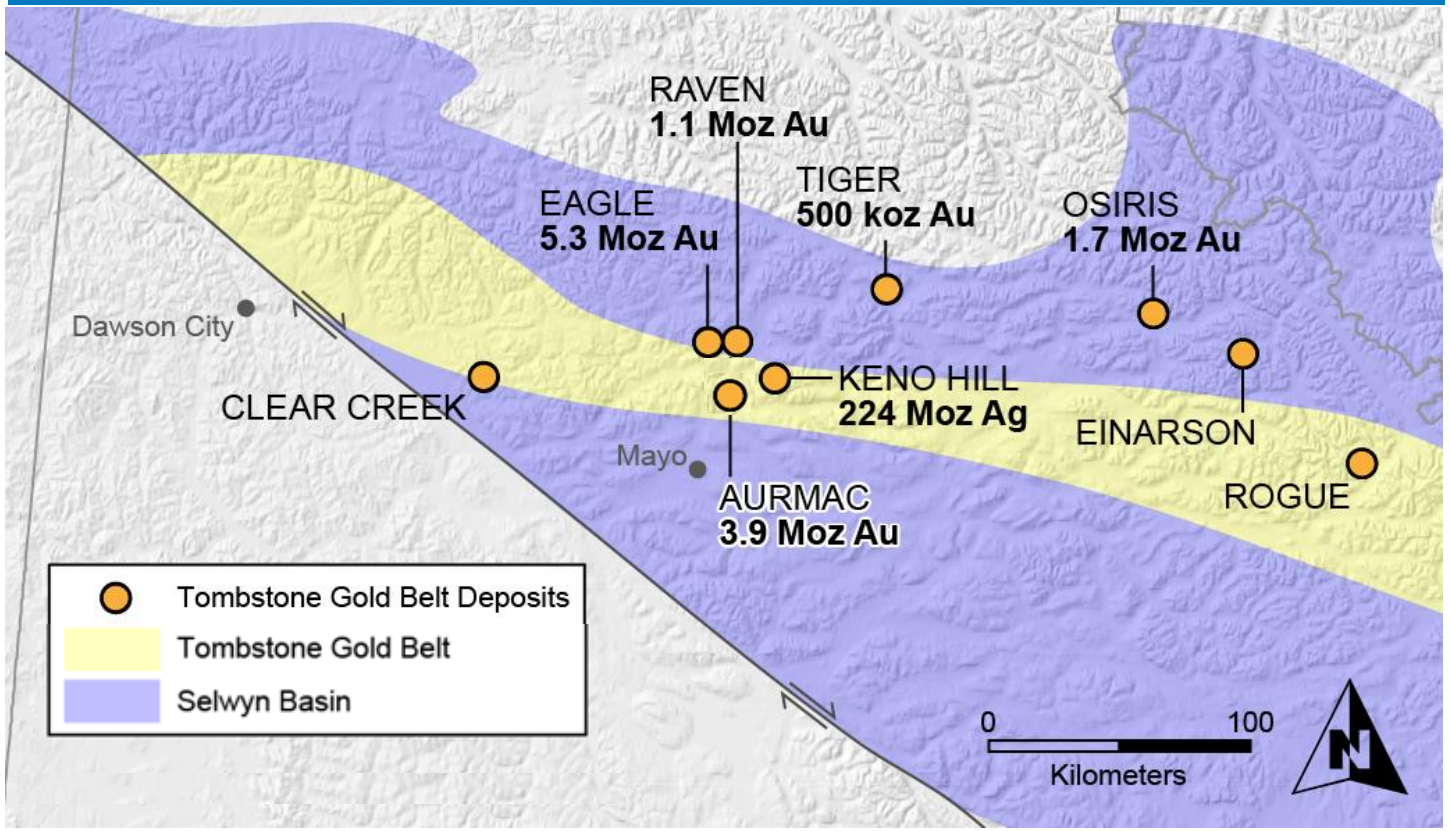
Eagle Drilling Along Strike



Canada's Newest Growing Mining District

- Two active mines
  1. VGCX – Eagle Gold Mine
  2. Hecla – Keno Hill Mines
- 13 M Au Eq in Mayo Mining Region
- Two advanced exploration projects:
  1. BYN – AurMac Deposit, 4M oz Au
  2. VGCX – Raven Deposit, 1M oz Au
- Active explorers:
  - Victoria
  - Banyan
  - Sitka Gold
  - Atac
  - St. James
  - Strikepoint
  - Hecla
  - Metallic Minerals
  - Alianza Minerals
  - Mayo Lakes
  - Snowline Gold
  - Honey Badger

Gold Rush – Mayo Area



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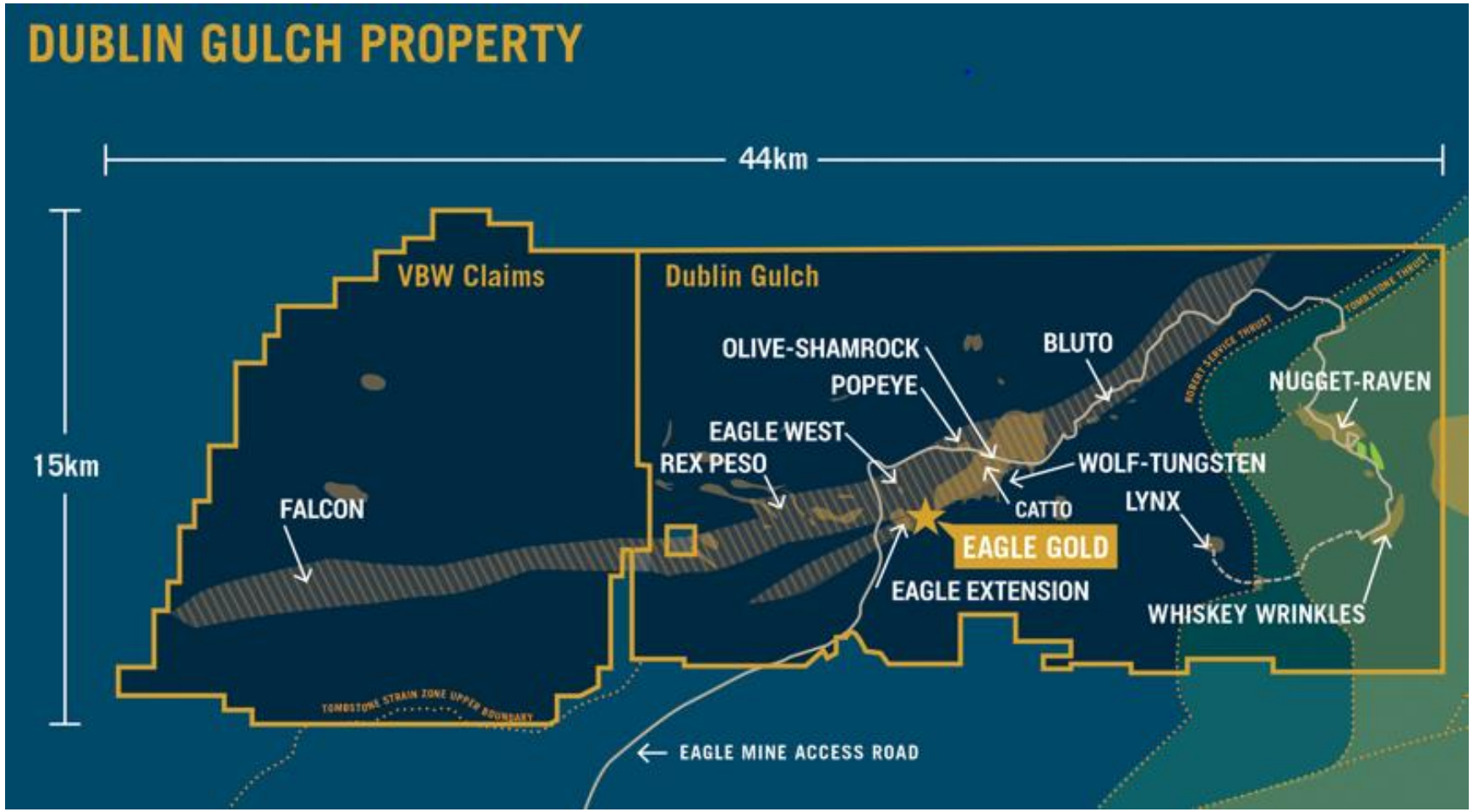
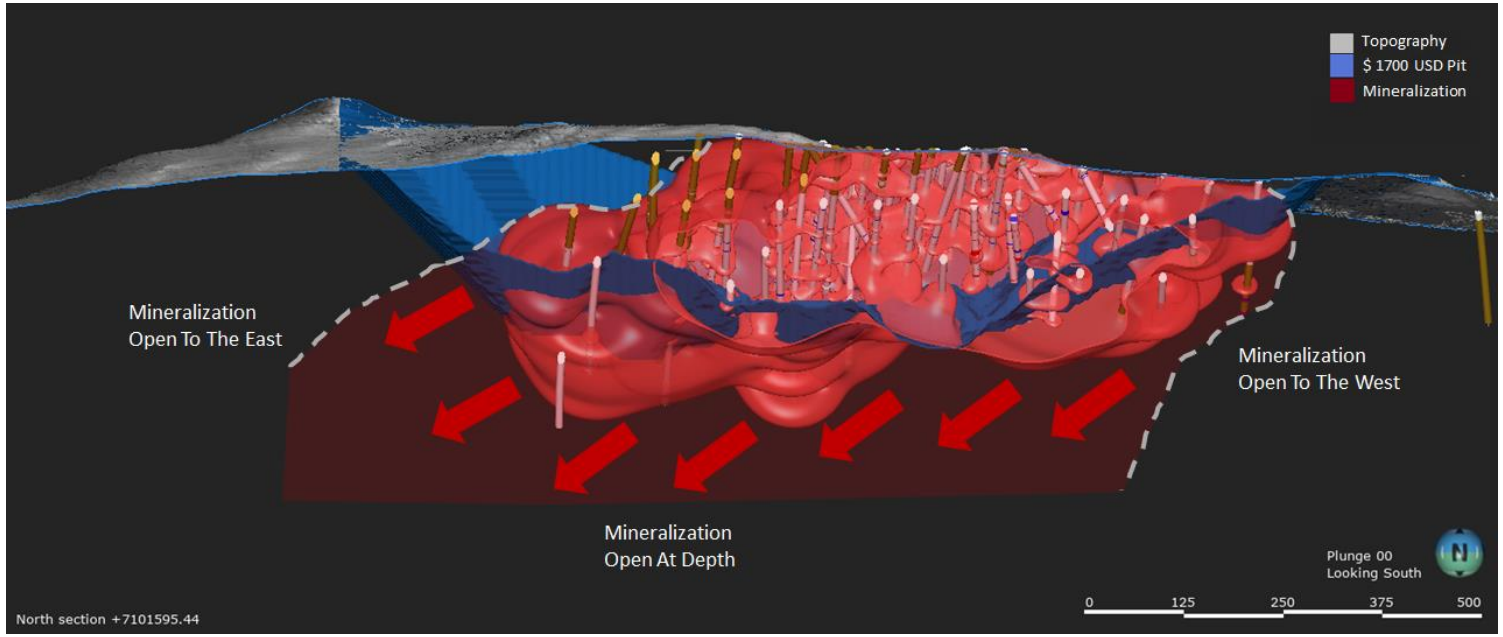
Regional Exploration

- 550 sq km
- 8 regional targets
- Airborne geophysics and LIDAR complete
- Unglaciated, so best prospecting tool is geochemistry



Exploration – Raven

- Maiden resource
- 20M Tonnes @ 1.7 g/t Au
- +1M Ounces Au
- Based on 18,217 meters in 78 holes
- 2.5 times the grade of Eagle



Open in all Directions and at Depth

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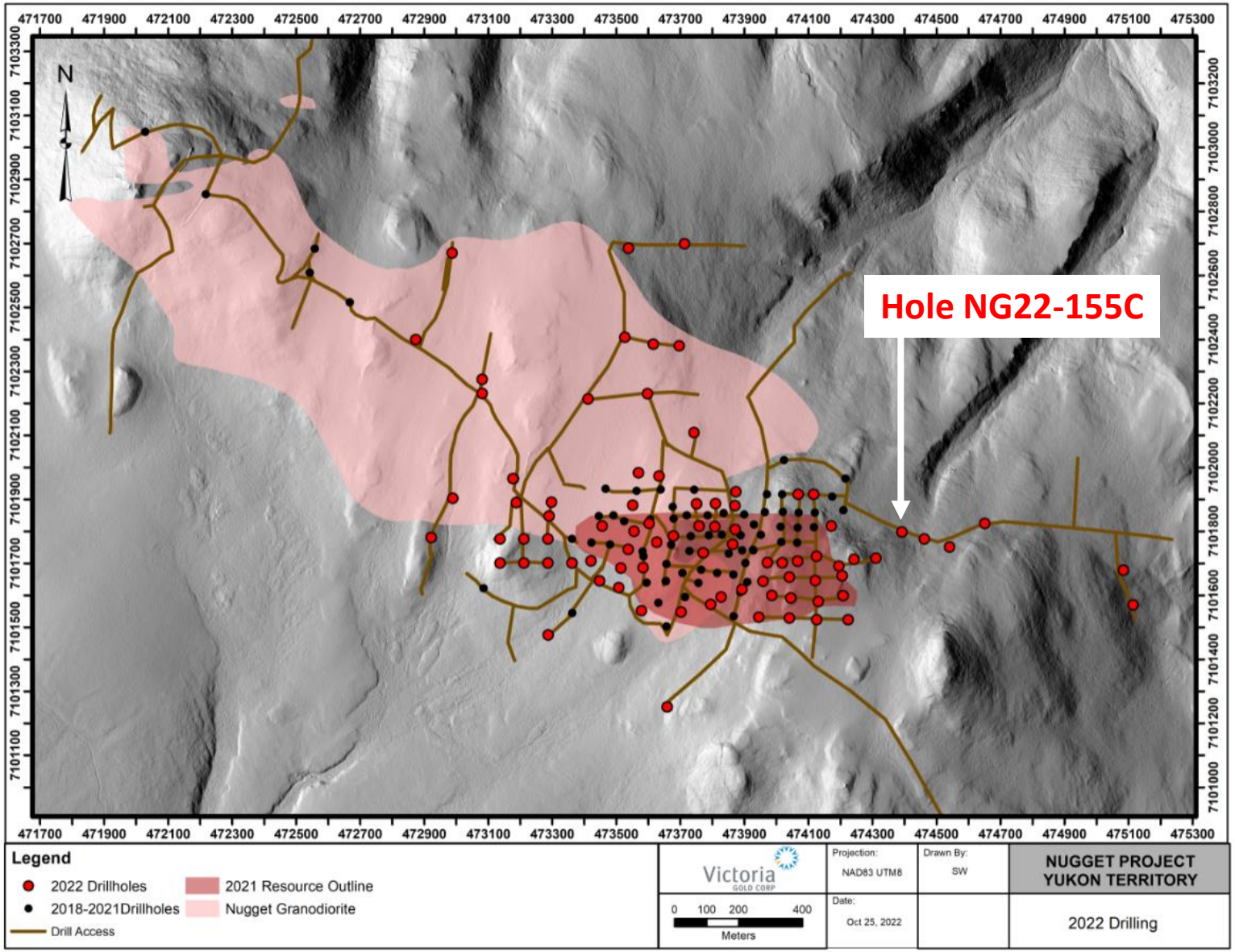
Exploration – Raven

- Granodiorite intrusion very large
- 2022 program will add approximately 25,000 meters in 90 holes
- Resource update Q1 2023
- NG22-155C – 3.59 g/t Au over 83.5m



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Early Days But Very Encouraging

Shareholders

Holder	Shares Owned (000's)	Percentage of Shares Issued (%)
T. Rowe Price	5,140	7.9%
Sprott	4,490	6.9%
Van Eck	3,540	5.5%
CI Investments	3,512	5.4%
Fidelity	3,133	4.8%
Franklin	2,850	4.4%
Fourth Sail	2,740	4.2%
VGCX Officers & Directors	**1,875**	**2.9%**
Bank of Luxembourg	1,500	2.3%
Sun Valley	925	1.4%
Invesco	902	1.4%
John McConnell	**790**	**1.2%**
BlackRock	739	1.1%
Valuestone	704	1.0%
SSI Asset Mgmt	650	1.0%
Gabelli Funds	485	0.7%
Credit Mutuel AM	400	0.6%
Sean Harvey	**280**	**0.4%**
Vestcor	250	0.3%
MD Financial Mgt	210	0.3%
Marty Rendall	**208**	**0.3%**
Other Institutions	1,910	2.9%

Source: Company filings, FactSet, SEDI, Holdings may change overtime

Share Ownership

Capitalization

Share Price (Jan.26, 2023)	$10.48
Basic Shares O/S	64.5M
Warrants & Options	3.2M
Market Cap	$676.0M

Balance Sheet – Sept 30, 2022

Cash	$36.0M
Debt	$251.7M
Inventory*	$195.2M

*valuation based on cost rather than market value

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Blue Chip Shareholder Registry

Analyst Coverage

Institutional Firm	Analyst	Target Price
H.C. Wainwright	Heiko Ihle	$22.00
PI Financial	Chris Thompson	$18.25
Paradigm	Don Blyth	$17.00
CIBC	Allison Carson	$15.00
BMO Capital Markets	Andrew Mikitchook	$15.00
Cormark	Richard Gray	$15.00

BMO Capital Markets (15Sep22) – The initial resource estimate at Raven of 1.07mmoz grading 1.67g/t has optionality for higher grades and represents a strong first step in adding ounces at regional targets around Eagle. We expect the resource to grow in subsequent updates as VGCX completes a large 25,000m 2022 drill program that was not included in the resource. We expect investors to remain focused on VGCX improving the reliability of Eagle's performance as various improvement initiatives are advanced.

CIBC (22Sep22) – VGCX is completing its largest drill program at site currently and expects to update its resource at Raven in early 2023, with the hope over the longer term to grow the resource to over 3Moz at double the grade of its current deposit. On the capital allocation front, VGCX is focused on reinvesting in its business, debt repayment and in the longer-term share buybacks, investment in junior explorers and potentially a dividend, though the company noted that buybacks would be preferred.

Cormark (16Sep22) – If we combine this update with the positive expansion drilling recently seen at Eagle, it points to something much larger on the Dublin Gulch land package than is currently envisioned in the 2019 Technical Report. With the stock trading at just 0.52x NAV (at $1,700/oz), we believe this is an attractive valuation for a single asset producer in a Tier 1 jurisdiction with resource expansion potential and a significant increase in production on tap for H2/22.

PI Financial (07Sep22) – Results clearly demonstrate that the Eagle orebody extends at least 500 m to the west beyond the current Eagle pit boundary. These and previous drill results combined with a greater understanding of controls on mineralization at depth beneath the reserve pit plus continuous Eagle-style gold mineralization along strike (east and particularly west) demonstrate potential for resource growth along strike and at depth.

Common Theme: VGCX is Undervalued

Management

JOHN McCONNELL
DIRECTOR, PRESIDENT & CEO
- 35 years in mining industry; operations, permitting, engineering, project mgt & mining company executive
- Nanisivik, Strathcona, Breakwater, De Beers, Western Keltic

MARK AYRANTO
CHIEF OPERATING OFFICER
- 17 years mining, operations, development, permitting
- StrataGold, Chair of Yukon Mineral Advisory Board to the Minister of Energy, Mines & Resources

MARTY RENDALL
CFO
- 30 years in mining; base metals, diamonds, gold; exploration, development, operations
- Breakwater, De Beers

DAVE ROULEAU
VICE PRESIDENT, OPERATIONS
- 30 years operations & management.
- Taseko, Horizon Oil Sands, Teck Cominco

TIM FISCH
VICE PRESIDENT, GENERAL MANAGER
- +40 years metallurgy, process, operations.
- Bethlehem, Corona, BHP, Unimin, Imperial, Coeur

PAUL GRAY
VICE PRESIDENT, TECHNICAL SERVICES
- 20 years exploration geologist; precious metals, base metals, development.
- Doublestar, Bluerock, Selkirk Minerals, Argus Metals

ADAM MELNYK
VICE PRESIDENT, BUSINESS DEVELOPMENT
- 17 years mining, financial, equity research, fund management, due diligence, engineering.
- Sun Valley Gold, PI Financial, National Bank, Desjardins, Canaccord Genuity, Golder Associates

JIM DAINARD
VICE PRESIDENT, FINANCE
- 20 years in professional accounting & finance. 12+ years in mining exploration & development with Victoria
- BDO, MCAP, Equitable Life

HUGH COYLE
VICE PRESIDENT, ENVIRONMENT
- 14 years mining industry regulatory affairs, tenure management & environmental compliance
- StrataGold, Victoria Gold

HELENA KUIKKA
VICE PRESIDENT, EXPLORATION
- 12 years in Yukon based mineral exploration on gold, silver, and lead-zinc projects. 2 years mine grade control development.
- Selwyn Chihong, Victoria Gold

BILL HEATH
- >40 years industrial HR experience, Senor exec positions in mining
- Royal Oak, Breakwater, RPA, Alderon Iron Ore, Detour, Centerra

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Technical, Operations, Financial, and Northern Expertise

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Board of Directors

JOHN McCONNELL
DIRECTOR, PRESIDENT & CEO

- 35 years in mining industry; operations, permitting, engineering, project mgt & mining company executive
- Nanisivik, Strathcona, Breakwater, De Beers, Western Keltic

CHRISTOPHER HILL
DIRECTOR

- 18 years in the mining industry; construction and infrastructure development, mining company executive
- Bank of Nova Scotia, Lac Minerals, Barrick, Kinross, Aecon

LETHA MACLACHLAN
DIRECTOR

- 35 years in mining industry law – regulatory, environmental, permitting, & Aboriginal law in northern Canada
- Queen's Council, Environmental & Resource Law, Cda Nuclear Safety, Bennett Jones

STEPHEN SCOTT
DIRECTOR

- 30 years in mining industry; acquisitions, divestments, financing
- Entrée, Rio Tinto, Atalaya, Nevsun

T. SEAN HARVEY
NON-EXECUTIVE CHAIRMAN

- 25 years experience; investment banking, mining company executive, corporate director
- BMO, Deutsche Bank, TVX, Perseus, Moto Gold, Andina

MICHAEL MCINNIS
DIRECTOR

- 35 years in the mining industry; exploration, mining company executive, corporate director
- Gateway, Riverstone, Abacus

JOE OVSENEK
DIRECTOR

- 25 years in mining; development, financing
- P2Gold, Pretium, Silver Standard

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Highly Experienced Board

Environmental, Social, & Governance

Health & Safety 24/7

>5 million work hours with only 3 LTI incidents

Safety 24/7

ERT Team
Emergency Response Team with men & women members

JOHSC
Joint Occupational Health & Safety Committee

Safety Message
at every meeting

Community Investment

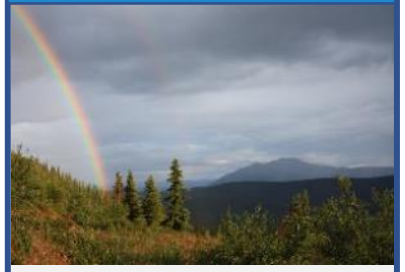
CBA with First Nation
Comprehensive Cooperation Benefits Agreement with First Nation of Na-Cho Nyak Dun signed in 2011

~$300,000,000
contracts with Yukon companies

>$1,000,000
raised since 2012 to improve student attendance throughout the Territory

Every Student, Every Day

Environmental Stewardship



Zero
significant environmental incidents

Independent environmental monitors
from partner First Nation

Rigorous
Environmental Review
and permitting process completed collaboratively with regulators, First Nations, & community.

Yukoners at Work

Largest private sector employer
in Yukon

350-400
Workforce comprised of

40%
Yukoners

20%
Women

20%
First Nations

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A Canadian Leader

VICTORIA GOLD CORP

Investment Highlights

1. Long Life Modern Heap Leach Operation
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3. FCF Very Levered to Gold Price
4. District Scale Potential: Raven & AurMac Discoveries
5. Delivering Positive ESG Results

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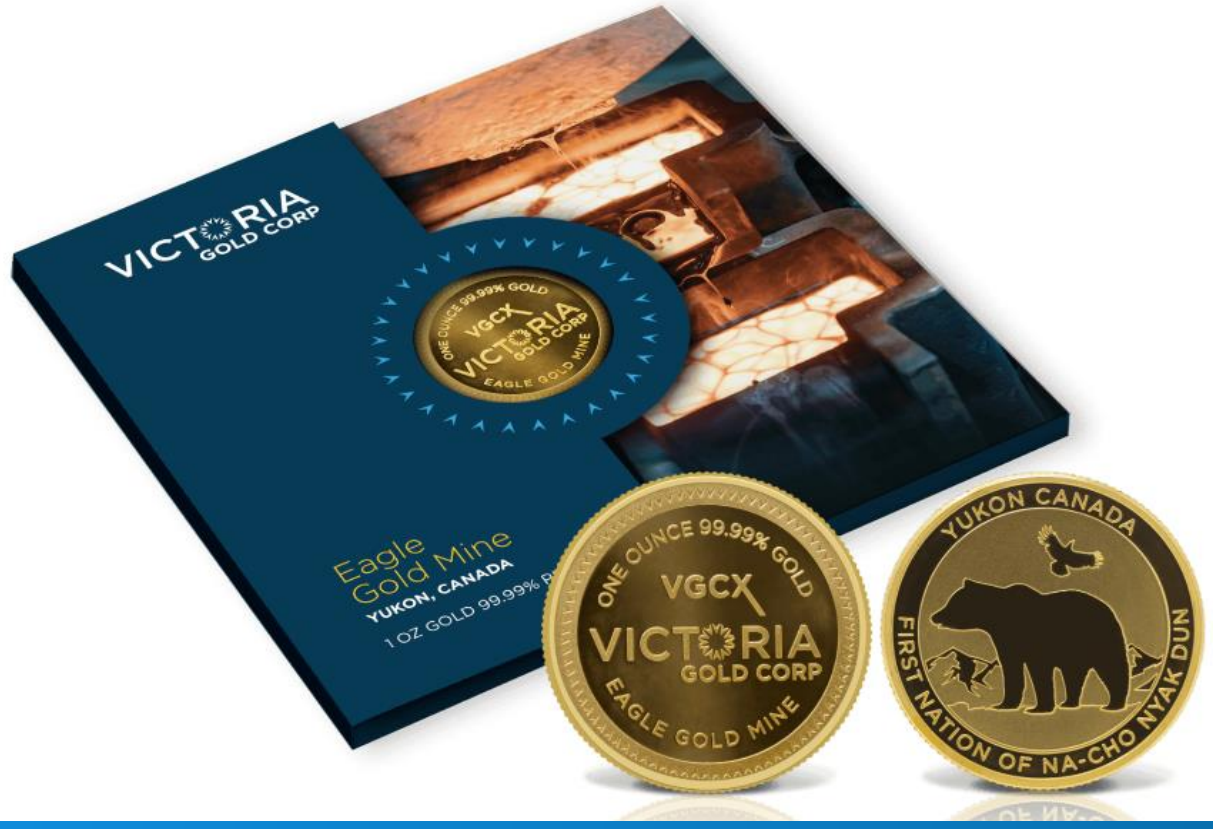
How can you participate in the “Yukon’s New Gold Rush”?

1. Buy shares in Victoria in Victoria Gold, TSX: VGCX or OTC: VITFF
2. Buy a gold or silver medallion @ http:VGCX.com



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To purchase, visit VGCX.com

For more information, please contact:

JOHN MCCONNELL,
VICTORIA GOLD CORP
PRESIDENT & CEO

604-696-6605
ceo@vgcx.com

VGCX.com

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Appendix
January 2023

Recent Coverage & Press

Jan.27, 2023	**Mining News North of 60 –** Raven Shares Shiny Wealth with VGCX
Jan.25, 2023	**Cormark –** VGCX Filling in Gaps at Raven Ahead of Resource Update
Jan.24, 2023	**Press Release –** VGCX Releases Highlighted Results from Raven Proximal Exploration Program
Jan.20, 2023	**Mining News North of 60 –** Victoria Rebounds with Raven Exploration
Jan.20, 2023	**Cormark –** Raven Spreads Its Wings
Jan.19, 2023	**Paradigm –** Raven & Lynx Could Be Next Generation of Deposit for VGCX
Jan.19, 2023	**BMO -** Extension Drilling at Raven Yields Strong Results
Jan.19, 2023	**Press Release –** 3.59 g/t Au Over 83.5m from 2022 Raven Exploration Program
Jan,13, 2023	**Cormark –** Lynx is Starting to Purr
Jan.12, 2023	**CIBC –** Solid Exploration Results from Lynx
Jan.12, 2023	**Press Release –** 24.69 g/t Au over 6.5m from 2022 Lynx Exploration Program
Jan.11, 2023	**HC Wainwright –** 4Q22 & 2022 Production Lags YoY Based on Lower Mechanical Availability
Jan.11, 2023	**Cormark –** VGCX Production Declines in Q4/22 As Expected
Jan.10, 2023	**Press Release –** VGCX Eagle Gold Mine Annual and Q4/22 Production Results
Nov.08, 2022	**Cormark –** VGCX Higher Costs Drive Q3/22 Miss
Nov.07, 2022	**Press Release –** VGCX 2022 Third Quarter Results
Nov.01, 2022	**HC Wainwright –** Filing of Tech Report for Raven, Q3/22 Production, Temp Outage Leads to Revised Guidance
Oct.31, 2022	**Press Release –** VGCX Files Tech Report on the Raven Gold Deposit, Dublin Gulch
Oct.27, 2022	**B-TV –** VGCX Looks to a Strong 2023
Oct.20, 2022	**Mining News North of 60 –** VGCX Back in Business with New GM
Oct.18, 2022	**Cormark –** Back Up and Running
Oct.17, 2022	**BMO –** Eagle Conveyor Back Online: Repairs Complete

BNN Investor Alert

Commodity TV

Up Here Business

B-TV CEO Clips

Crux Investor

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Gold Hedging Information

- Forward Sales
  - 15,000 ozs total
  - 2,500 ozs/month for H2 2022
  - Sales price = US$2,004/oz
  - VGCX to receive this US$2,004/oz for 2,500 ozs per month for 6 months in H2
  - All other gold sales will be at the prevailing gold price
- Gold call options
  - Sold in connection with the project financing
  - 20,000 ozs at US1,485/oz, expire Apr. 13, 2023

Loan Facility: BMO, CIBC, BNP, CAT – refinanced in Dec. 2020

- **Term Facility – US$100M Capacity**
  - Approximately **US$50M** outstanding (June 30, 2022)
  - Interest = Libor + 2.5 – 3.5%
    - Rate dependent upon Leverage Ratio
  - 12 quarterly principal and interest payments from March 2021 – December 2023
- **Revolving Credit Facility – US$125M Capacity**
  - Approximately **US$95M** outstanding (June 30, 2022)
  - Interest = Libor + 2.5 – 3.5%
    - Rate dependent upon Leverage Ratio
  - Interest paid quarterly
  - Any remaining Principal repaid at maturity in December 2023
- **Cat Equipment Lease Facility – US$50M Capacity**
  - Approximately **US$31M** outstanding (June 30, 2022)
  - Interest = Libor + 2.5 – 3.5%
  - Quarterly principal and interest started from drawdown (over 4-6 years)

Reserves

Type	Ore (M t)	Diluted Grade (g/t)	Contained Gold (K oz)
Eagle Proven	23	0.67	499
Eagle Probable	103	0.61	2,003
Total Eagle	**126**	**0.62**	**2,502**
Olive Proven	2	1.02	58
Olive Probable	5	0.93	142
Total Olive	**7**	**0.95**	**200**
Total Eagle + Olive	**133**	**0.65**	**2,702**

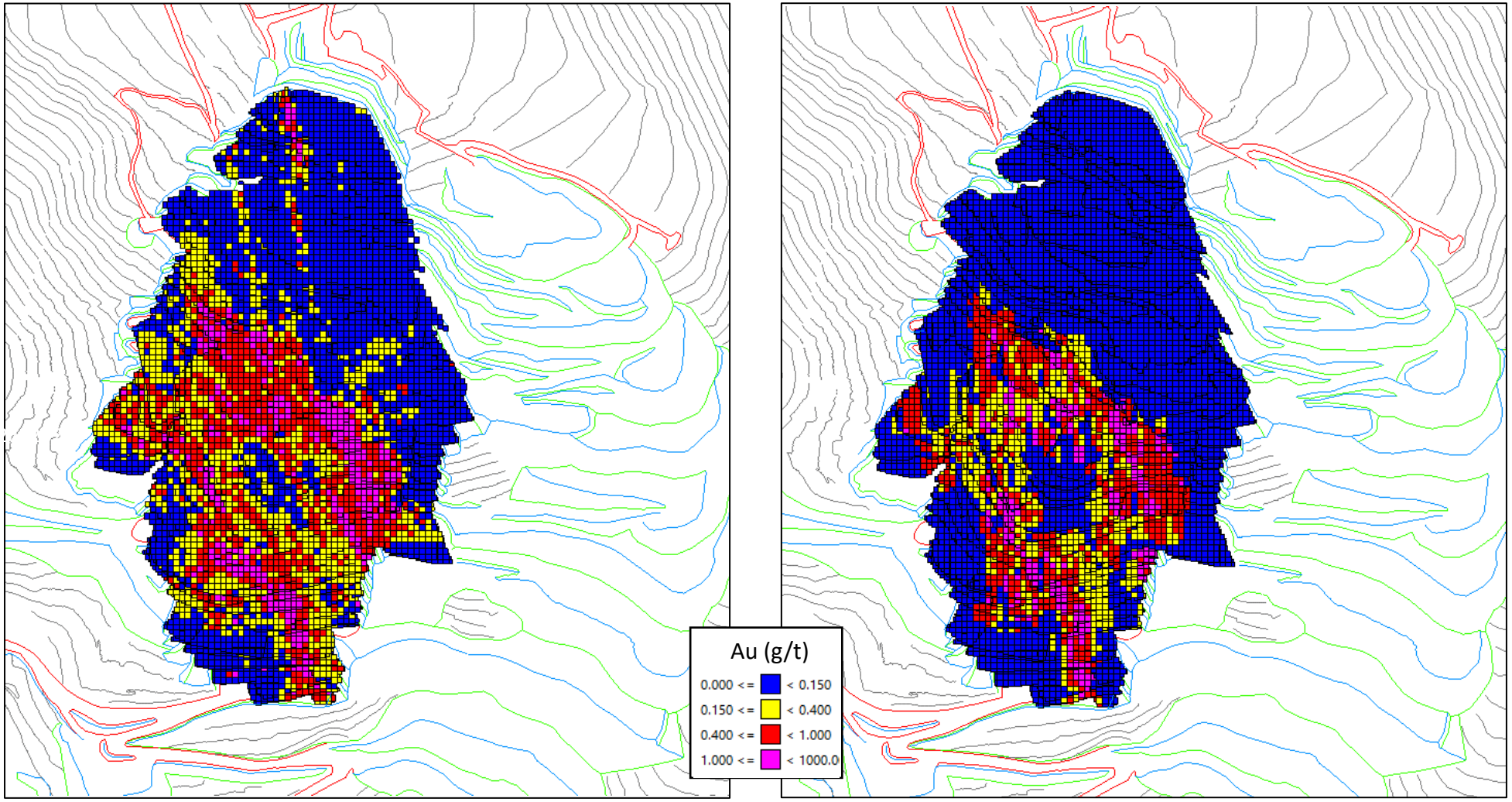
Notes to Table:

1. The effective date for the most recently filed Technical Report is November 15, 2019
2. The table above uses the mineral Reserve from the November 15, 2019 Technical Report adjusted for depletion through December 31, 2021.

Eagle Grade Reconciliation & Bonus Ore

Blast Hole Model (10x10x10m)

Reserve Model (10x10x10m)



Good Correlation Between Blasthole Model & Reserve Model

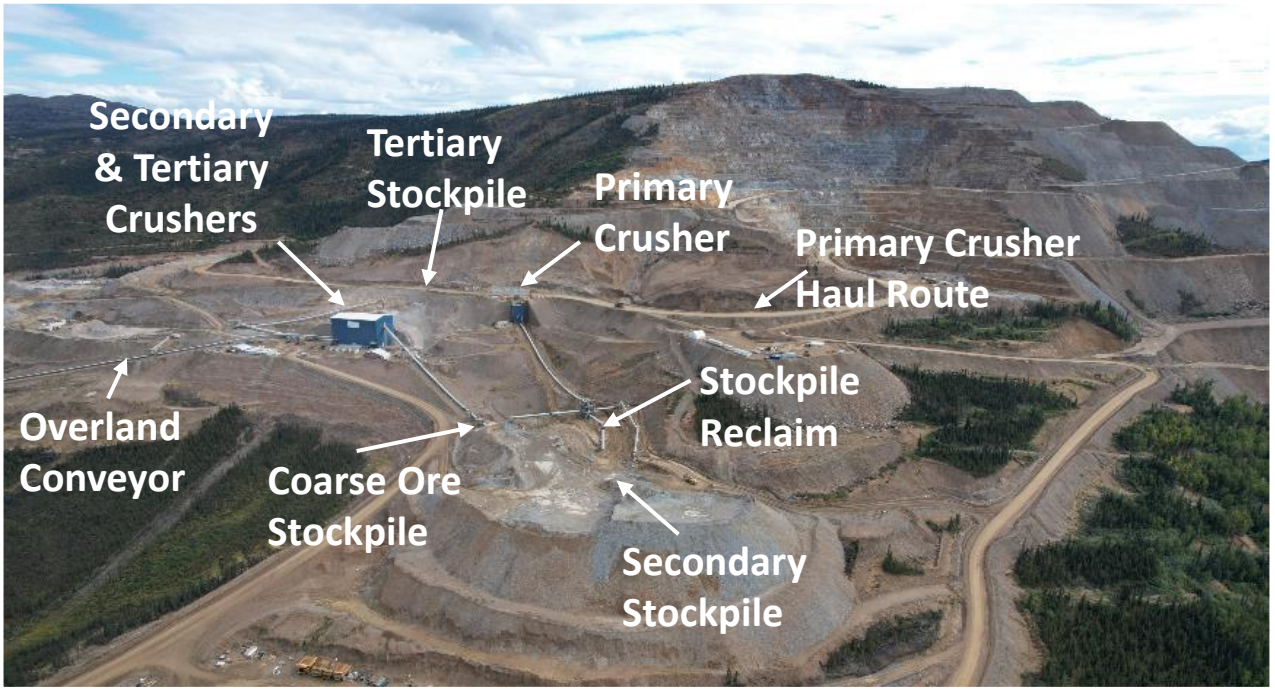
Mining

- Mining to plan
- Very low stripping ratio
- Downhill hauls
- Short waste hauls
- Caterpillar fleet
  - 12 x 785 150t haul trucks
  - 2 x 6040 Shovels
  - 3 x 993 loaders
  - 4 x D10 Dozers
  - 3 x 16M Graders
- New equipment maintenance and overhaul shop

New Shop Has Improved Availability

Crushing/Stacking

- Metso equipment
- Crush to 10 mm
- Highly automated

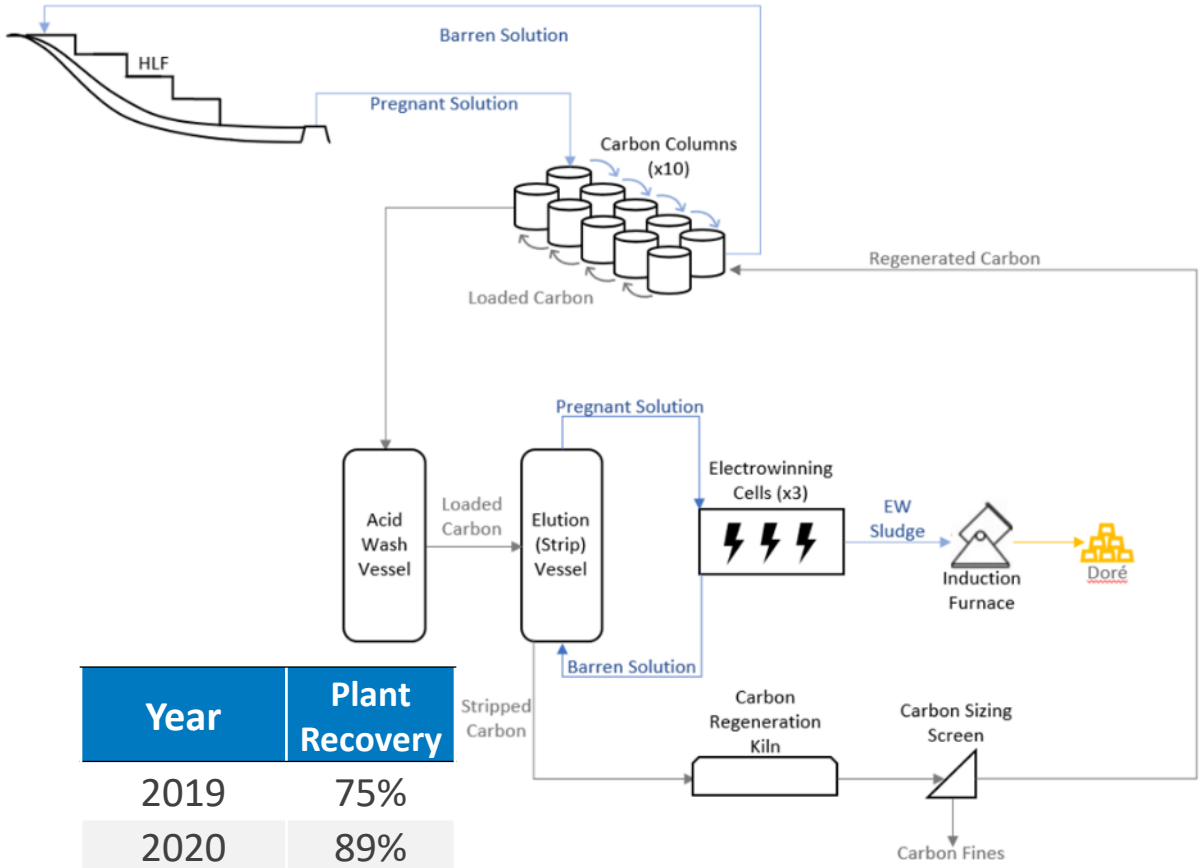


- The 'in-valley' heap leach pad has grown sufficiently in size to enable maximum primary leaching and accommodate ramps and laydown areas on the pad

Continuing to Improve Design and Availability

Gold Recovery Plant (ADR)

ADR Flowsheet



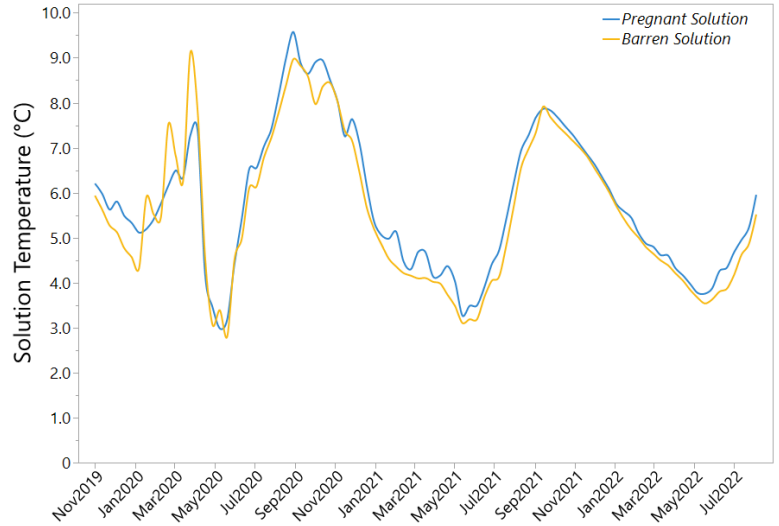
Year	Plant Recovery
2019	75%
2020	89%
2021	93%
2022	96%

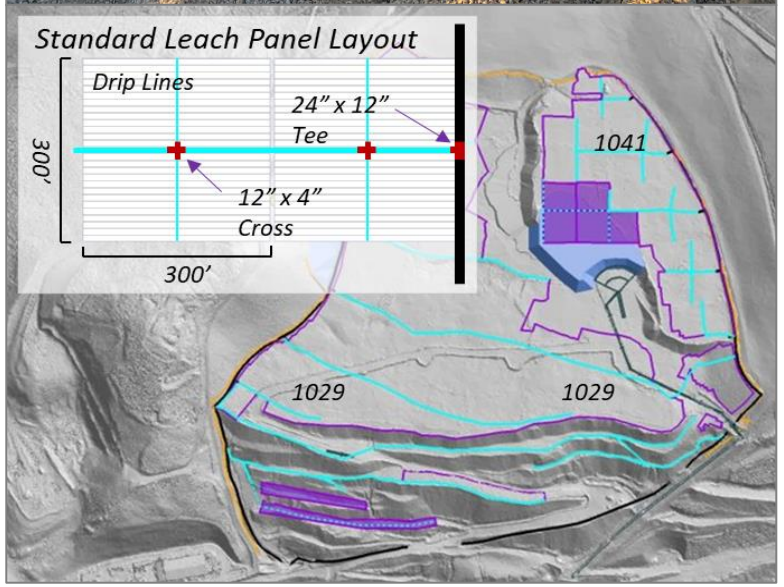
TSX : VGCX OTC: VITFF VGCX.com

Simple Industry Standard Plant

Cold Weather Leaching

- No impact as long as you execute the fundamentals
  - Bury the drip lines
  - Cross rip the windrows before you stack over them
  - Standardize the leach panels
  - Use pre-made staged piping



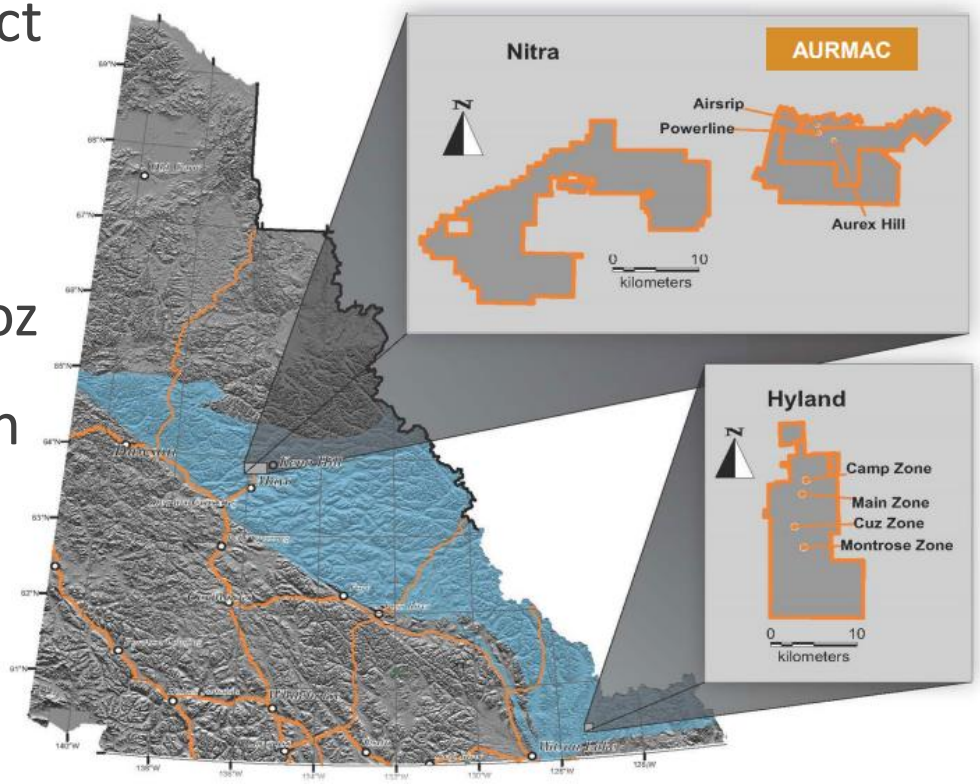


TSX : VGCX OTC: VITFF VGCX.com

Cold Weather Leaching is Not an Issue

Banyan Gold TSX.V: BYN

- Focused on AurMac Project
- Located ~ 30km south of Eagle
- Current resource: ~4.0M oz
- Funded through 2023 with 60,000+ m drill program
- Large underexplored land package - 173 sq km
- Excellent infrastructure
- Experienced management team



MANAGEMENT & DIRECTORS	
Tara Christie	President & CEO
Paul D. Gray	VP Exploration
David Rutt	CFO & Corporate Secretary
Jasmine Sangria	VP Corp Communications
David Reid	Director
Steve Burleton	Director
Marc Blythe	Director
Jason Neal	Advisor

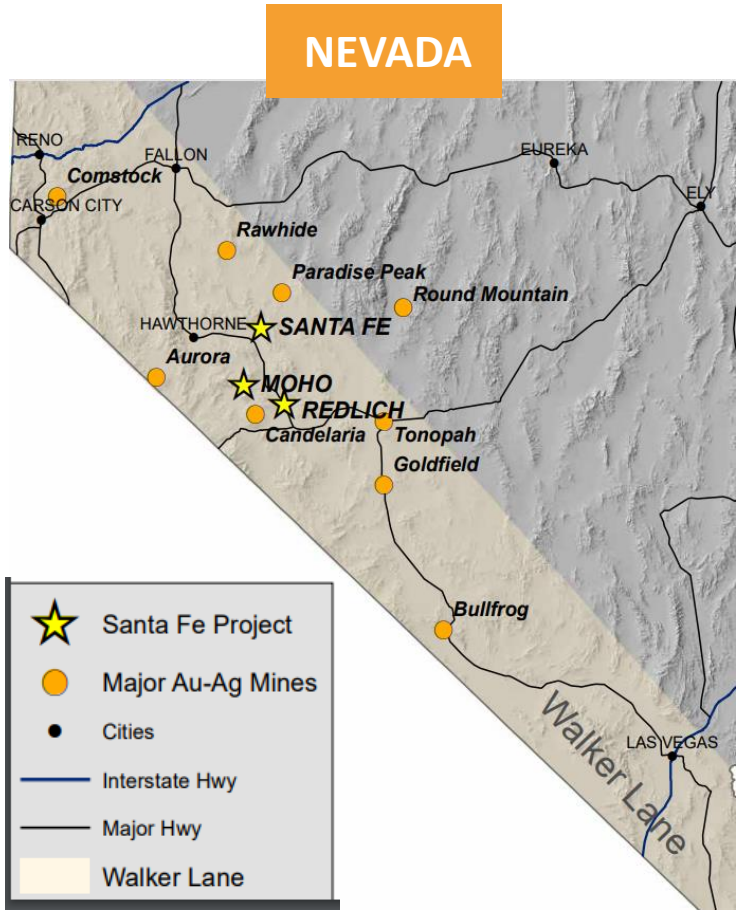
Key Financial (CAD) (September 2022)	
Share Price	$0.40
Shares Outstanding (FD)	275M
Market Capitalization	~$100M
Share Price: 52 week high-low	$0.57/$0.25
Cash	$18M
Debt	Nil

Major Shareholders	
Victoria Gold Corp	12.4%
Franklin Gold & Precious Metals	9.8%
Osisko Development	4.4%
Other Institutions	17.9%
Insiders	7.2%

VGCX owns 12.4%

Lahontan Gold TSX.V: LG

- District scale land package with 35 square km in Nevada's Walker Lane
- Three high-potential multi-million-ounce projects in top tier gold belt
  - Santa Fe Project
  - Moho Project
  - Redlich Project
- Aggressive growth strategy through resource expansion
- Exceptional infrastructure
- Stable, supportive mining jurisdiction in a World Class Mineral Belt
- Experienced management team



MANAGEMENT & DIRECTORS	
Kimberly Ann	Director, President & CEO
Brian Maher	Director of Exploration
Tony Gesualdo	Exploration Manager
Mike McInnis	Technical Advisor
Paul D. Gray	Technical Advisor
John McConnell	Chairman
Bob McKnight	Director
Chris Donaldson	Director
Josh Serfass	Director
John McNeice	CFO
Quentin Browne	Senior Geologist

Key Financial (CAD) (February 2022)	
Shares Outstanding (FD)	92.7M
Market Capitalization	C$37.1M
Share Price: 52 week high	
Cash (Feb 15, 2022)	C$4.6M
Debt	Nil

Major Shareholders	
Victoria Gold Corp	51.0%
KA Gold	12.0%
Retail	26.0%
Institutional	11.0%

VGCX owns 51%

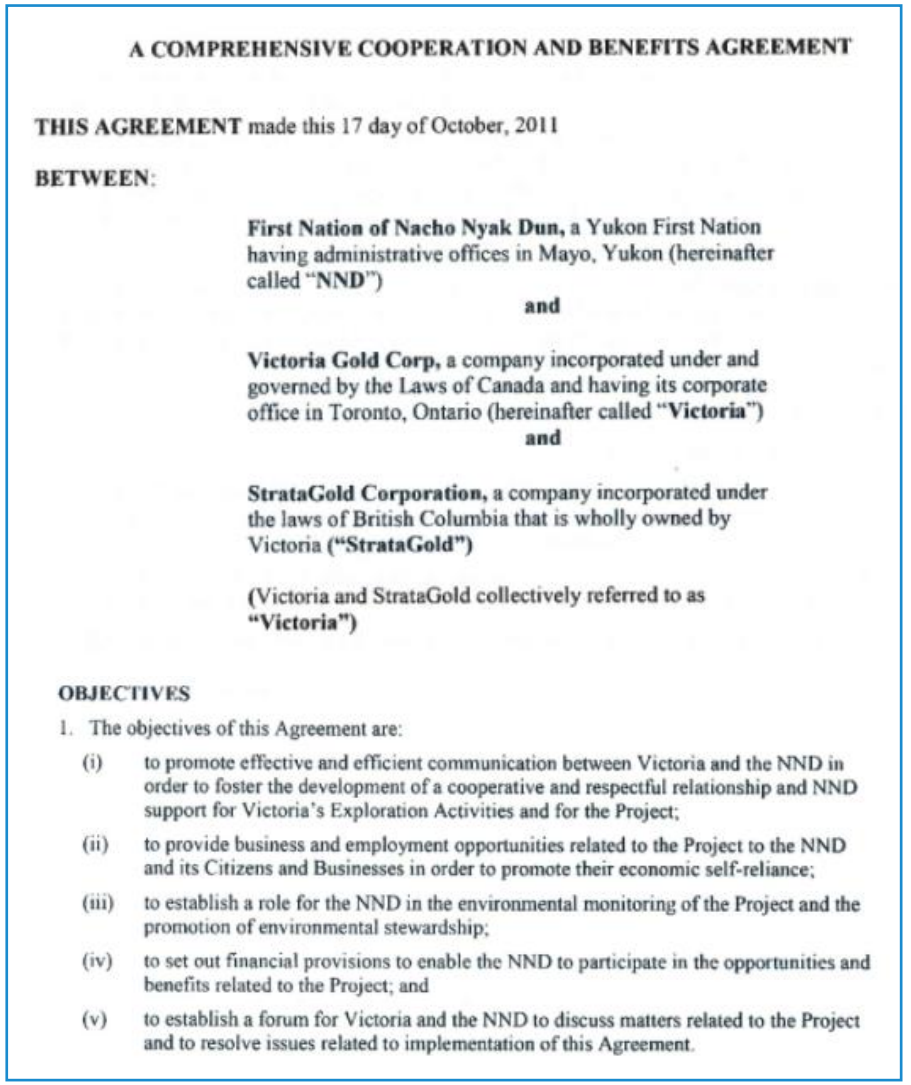
Commitment to the Yukon and First Nations

Employment and Training

- Largest private sector employer in the Yukon
- Workforce of ~600 employees and contractors
- ~25% women
- ~25% First Nations

Investment in the Community

- Comprehensive Cooperation Benefits Agreement with First Nation of Na-Cho-Nyak Dun (signed in 2011)
- ~$200 mm in contracts with Yukon-based companies
- >$1 mm raised since 2012 to improve student attendance
- Focused on “Every Student, Every Day”
- Actively supported Yukon community organizations to support fundraising initiatives during COVID-19



A COMPREHENSIVE COOPERATION AND BENEFITS AGREEMENT

THIS AGREEMENT made this 17 day of October, 2011

BETWEEN:

First Nation of Nacho Nyak Dun, a Yukon First Nation having administrative offices in Mayo, Yukon (hereinafter called “**NND**”)

and

Victoria Gold Corp, a company incorporated under and governed by the Laws of Canada and having its corporate office in Toronto, Ontario (hereinafter called “**Victoria**”)

and

StrataGold Corporation, a company incorporated under the laws of British Columbia that is wholly owned by Victoria (**“StrataGold”**)

(Victoria and StrataGold collectively referred to as **“Victoria”**)

OBJECTIVES

1. The objectives of this Agreement are:

(i) to promote effective and efficient communication between Victoria and the NND in order to foster the development of a cooperative and respectful relationship and NND support for Victoria’s Exploration Activities and for the Project;

(ii) to provide business and employment opportunities related to the Project to the NND and its Citizens and Businesses in order to promote their economic self-reliance;

(iii) to establish a role for the NND in the environmental monitoring of the Project and the promotion of environmental stewardship;

(iv) to set out financial provisions to enable the NND to participate in the opportunities and benefits related to the Project; and

(v) to establish a forum for Victoria and the NND to discuss matters related to the Project and to resolve issues related to implementation of this Agreement.